PO Box 3185
East Perth WA 6892

Level 10
40 St Georges Terrace
Perth WA 6000

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info@kordamentha.com

KordaMentha

Circular to Creditors

31 August 2023

Dear Sir/Madam

Aerison Holdings Pty Ltd (ACN: 149 198 176)
Aerison Pty Ltd (ACN 060 786 656)
Aerison Services Pty Ltd (ACN 617 466 529)
Aerison EPC Pty Ltd (ACN 640 499 387)
Aerison Mechanical and Electrical Technology Pty Ltd (ACN 620 639 974)
Aerison Energy Services Pty Ltd (ACN 665 237 392)
(All Administrators Appointed) ('the Companies')

I refer to the appointment of John Bumbak, Craig Shepard, and I, Richard Tucker, as Administrators of the Companies on 6 June 2023.

I also refer to the circular to creditors dated 24 August 2023 advising of the Second Meetings of Creditors and Notice of Meetings enclosed in the Administrators' report issued for download from KordaMentha's website on 24 August 2023.

Adjournment of Meetings

Pursuant to section 75-140(5) of the Insolvency Practice Rules (Corporations) 2016 ('the Rules'), the administrators give notice that at the original Second Meetings of Creditors of the Companies held virtually on 31 August 2023 at 2.00 pm (AWST), the meetings of the Companies convened under section 439A of the Act were adjourned pursuant to section 75-140(1) of the Rules.

Resumption of Meetings

The Second Meeting of Creditors will resume at 12.00 pm (AWST) on Monday, 4 September 2023. The meeting will be virtual – no in-person attendance is permitted.

A Notice of Meeting is attached with this letter.

For the avoidance of doubt, if you have previously provided a Proof of Debt and/or a Proxy Form to the Administrators', you are not required to resubmit these, unless you wish to do so.

Please contact us by email at aerison@kordamentha.com if you have any questions.

Yours faithfully

Richard Tucker
Administrator

Enc.

Corporations Act 2001

Notice of resumed second meetings of creditors of company under administration

Aerison Holdings Pty Ltd (ACN 149 198 176)
Aerison Pty Ltd (ACN 060 786 656)
Aerison Services Pty Ltd (ACN 617 466 529)
Aerison EPC Pty Ltd (ACN 640 499 387)
Aerison Mechanical and Electrical Technology Pty Ltd (ACN 620 639 974)
Aerison Energy Services Pty Ltd (ACN 665 237 392)
(All Administrators Appointed) ('the Companies')

Notice is hereby given that the resumed second meeting of creditors of the Companies will be held pursuant to Section 439A of the Corporations Act 2001 ('the Act') at 12.00 pm (AWST) on Monday, 4 September 2023. This will be a virtual meeting only – no in-person attendance will be allowed. In the minutes, the notional physical location of the virtual meeting will be recorded as Level 10, 40 St Georges Terrace, Perth WA 6000.

All creditors and employees who have registered for the meeting will be able to join the meeting from 5 minutes prior to the commencement of the meeting at 12:00 pm (AWST) on Monday, 4 September 2023.

Please ensure you allow sufficient time to register via the link provided below, as you will be unable to register once the meetings have commenced.

Agenda

The purpose of the meetings is to:

1. Review the report of the Administrators in connection with the business, property, affairs and financial circumstances of the Companies
2. Consider the remuneration of the Administrators for the period of the voluntary administration
3. Consider the Administrators' internal disbursements for the period of the voluntary administration
4. For the creditors of the Companies to resolve:
    i. that the Companies execute a deed of company arrangement, or
    ii. that the administration should end, or
    iii. that the Companies be wound up.

If the Companies are wound up:

1. Consider the Liquidators' future remuneration and internal disbursements
2. Consider the appointment of a committee of inspection and if appointed, who are to be the committee members
3. Consider permitting any committee members to continue dealing with the Companies and their creditors on a business as usual basis during the external administration
4. Consider authorising the Liquidators to compromise debts under section 477(2A) of the Act
5. Consider authorising the Liquidators to enter into agreements that may take longer than 3 months to complete under section 477(2B) of the Act
6. Consider the early destruction of the Companies books and records
7. Consider any other business properly brought before the meetings.

If Companies is to execute a deed of company arrangement:

1. Consider the Deed Administrators' future remuneration and internal disbursements
2. Consider the appointment of a committee of inspection and if appointed, who are to be the committee members
3. Consider permitting any committee members to continue dealing with the Companies and their creditors on a business as usual basis during the external administration
4. Consider any other business properly brought before the meetings.

Registration and attendance

Virtual meeting facilities have been organised for this meeting. You can either listen to the meeting or view and listen to the meeting. Either way, you will be able to ask questions and vote on resolutions.

To view and/or listen to the meeting, the details and a link will be emailed to you once you indicate to us that you are attending virtually. To attend virtually, we require some information from you.

Creditors who are a company and wish to vote at a meeting must complete and return a Proxy Form, whether they are voting by proxy or their representative is attending virtually. Creditors who are individuals, such as employees or sole traders, and wish to vote at a meeting only need to complete and return a Proxy Form if they are voting by proxy or having a person represent them at the meeting.

Section 75-85 of the Insolvency Practice Rules (Corporations) 2016 ('the Rules') sets out the entitlement to vote at meetings of creditors – see Appendix 1 for Section 75-85 of the Rules. To comply with this, a Proof of Debt Form must be lodged. Accordingly, one is enclosed. If you have previously submitted a Proof of Debt you do not need to resubmit another, unless you wish to do so.

If you have previously completed and submitted a Proxy Form for the Second Meeting of Creditors held on 31 August 2023 then you do not need to resubmit the Proxy Form, unless you wish to do so.

If you are yet to submit a Proxy Form and you intend to appoint a proxy, the information required is requested in the Proxy Form. These completed forms must be received no later than 5.00 pm (AWST) on the last business day prior to the meeting, being 1 September 2023.

Forms should be returned by email to aerison@kordamentha.com, fax to (08) 9220 9399 or by mail to KordaMentha at PO Box 3185, East Perth WA 6892. Due to possible delays in the delivery of mail, we recommend email or fax. Note your name is likely to be visible to other attendees. This information is also required to be included on the attendance register and attached to the minutes, which are lodged with ASIC and are publicly available for a small fee.

To register for the zoom meeting please complete your details in the zoom registration link below.

https://us02web.zoom.us/webinar/register/WN_03I0ICcGRji9fzF-cNJNoA

Once you have registered via the zoom registration link and submitted a valid Proxy Form and Proof of Debt, you will then be sent zoom meeting details.

Dated: 31 August 2023

Richard Tucker
Administrator

KordaMentha
PO Box 3185
East Perth WA 6892

Enc.

Appendix 1

Section 75-85 of the Insolvency Practice Rules (Corporations) 2016

(1) A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.

(2) Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote.

(3) A person is not entitled to vote as a creditor at a meeting of creditors unless:

- (a) his or her debt or claim has been admitted wholly or in part by the external administrator; or
- (b) he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
  - (i) those particulars; or
  - (ii) if required—a formal proof of the debt or claim.

(4) A creditor must not vote in respect of:

- (a) an unliquidated debt; or
- (b) a contingent debt; or
- (c) an unliquidated or a contingent claim; or
- (d) a debt the value of which is not established;

unless a just estimate of its value has been made.

(5) A creditor must not vote in respect of a debt or a claim on or secured by a bill of exchange, a promissory note or any other negotiable instrument or security held by the creditor unless he or she is willing to do the following:

- (a) treat the liability to him or her on the instrument or security of a person covered by subsection (6) as a security in his or her hands;
- (b) estimate its value;
- (c) for the purposes of voting (but not for the purposes of dividend), to deduct it from his or her debt or claim.

(6) A person is covered by this subsection if:

- (a) the person's liability is a debt or a claim on, or secured by, a bill of exchange, a promissory note or any other negotiable instrument or security held by the creditor; and
- (b) the person is either liable to the company directly, or may be liable to the company on the default of another person with respect to the liability; and
- (c) the person is not an insolvent under administration or a person against whom a winding up order is in force.

Appointment of proxy

Aerison Holdings Pty Ltd (Administrators Appointed)
ACN 149 198 176 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or** ☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or** ☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held virtually on 31 August 2023 at 2:00 pm AWST at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Remuneration				
'That the remuneration of the Administrators for the period 6 June 2023 to 20 August 2023 in the amount of $6,779.50, excluding GST, calculated on the basis of time spent by the Administrators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, is approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated remuneration of the Administrators for the period 21 August 2023 to 31 August 2023 is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the internal disbursements of the Administrators, including those paid to staff, for the period 6 June 2023 to 20 August 2023 in the amount of $400.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment immediately or as required.'	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated internal disbursements of the Administrators, including those paid to staff, for the period 21 August 2023 to 31 August 2023 up to a maximum amount of $100.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Adjournment of meeting				
That pursuant to Section 75-140 of the Insolvency Practice Rules, the meeting be adjourned for up to 45 business days	☐	☐	☐	☐
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement as detailed in the Administrators' Report to Creditors dated 24 August 2023.	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Resolutions if the Company is to execute a deed of company arrangement:				
Remuneration				
'That the estimated future remuneration of the Administrators for the period 1 September 2023 to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
'That the estimated future remuneration of the Deed Administrators for the period from the execution of the DOCA to the effectuation or termination of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated future internal disbursements of the Deed Administrators, including those paid to staff, for the period from the execution of the DOCA to the effectuation or termination of the DOCA up to a maximum amount of $600.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the Deed of Company Arrangement of the Company, if a Deed of Company Arrangement is executed	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
If the Company is wound up:				
Remuneration				
'That the estimated future remuneration of the Liquidators for the period 31 August 2023 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the estimated future internal disbursements of the Liquidators, including those paid to staff, for the period 31 August 2023 to the finalisation of the liquidation up to a maximum amount of $500.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Liquidators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
That, subject to obtaining ASIC approval pursuant to Section 70-35(3) of Schedule 2 of the Corporations Act, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after dissolution of the Company	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 2:00 pm AWST on the last business day prior to the meeting, being 30 August 2023. They can be sent by email to aerison@kordamentha.com or sent by mail to KordaMentha at PO Box 3185, East Perth WA 6892.

Appointment of proxy

Aerison Pty Ltd (Administrators Appointed)
ACN 060 786 656 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or** ☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or** ☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held virtually on 31 August 2023 at 2:00 pm AWST at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Remuneration				
'That the remuneration of the Administrators for the period 6 June 2023 to 20 August 2023 in the amount of $2,432,051.00, excluding GST, calculated on the basis of time spent by the Administrators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, is approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated remuneration of the Administrators for the period 21 August 2023 to 31 August 2023 is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $447,800.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the internal disbursements of the Administrators, including those paid to staff, for the period 6 June 2023 to 20 August 2023 in the amount of $3,622.56, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated internal disbursements of the Administrators, including those paid to staff, for the period 21 August 2023 to 31 August 2023 up to a maximum amount of $100.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Adjournment of meeting				
That pursuant to Section 75-140 of the Insolvency Practice Rules, the meeting be adjourned for up to 45 business days	☐	☐	☐	☐
Future of company *Only mark your intention for one of the three resolution options below:*				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement as detailed in the Administrators' Report to Creditors dated 24 August 2023.	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Resolutions if the Company is to execute a deed of company arrangement:				
Remuneration				
'That the estimated future remuneration of the Administrators for the period 1 September 2023 to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $2,185.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
'That the estimated future remuneration of the Deed Administrators for the period from the execution of the DOCA to the effectuation or termination of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $134,675.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated future internal disbursements of the Deed Administrators, including those paid to staff, for the period from the execution of the DOCA to the effectuation or termination of the DOCA up to a maximum amount of $600.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the Deed of Company Arrangement of the Company, if a Deed of Company Arrangement is executed	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
If the Company is wound up:				
Remuneration				
'That the estimated future remuneration of the Liquidators for the period 31 August 2023 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $272,240.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the estimated future internal disbursements of the Liquidators, including those paid to staff, for the period 31 August 2023 to the finalisation of the liquidation up to a maximum amount of $500.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Liquidators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
That, subject to obtaining ASIC approval pursuant to Section 70-35(3) of Schedule 2 of the Corporations Act, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after dissolution of the Company	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 2:00 pm AWST on the last business day prior to the meeting, being 30 August 2023. They can be sent by email to aerison@kordamentha.com or sent by mail to KordaMentha at PO Box 3185, East Perth WA 6892.

Appointment of proxy

Aerison Services Pty Ltd (Administrators Appointed)
ACN 617 466 529 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or** ☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or** ☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held virtually on 31 August 2023 at 2:00 pm AWST at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Remuneration				
'That the remuneration of the Administrators for the period 6 June 2023 to 20 August 2023 in the amount of $44,473.00, excluding GST, calculated on the basis of time spent by the Administrators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, is approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated remuneration of the Administrators for the period 21 August 2023 to 31 August 2023 is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $12,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the internal disbursements of the Administrators, including those paid to staff, for the period 6 June 2023 to 20 August 2023 in the amount of $400.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment immediately or as required.'	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated internal disbursements of the Administrators, including those paid to staff, for the period 21 August 2023 to 31 August 2023 up to a maximum amount of $100.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Adjournment of meeting				
That pursuant to Section 75-140 of the Insolvency Practice Rules, the meeting be adjourned for up to 45 business days	☐	☐	☐	☐
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement as detailed in the Administrators' Report to Creditors dated 24 August 2023.	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Resolutions if the Company is to execute a deed of company arrangement:				
Remuneration				
'That the estimated future remuneration of the Administrators for the period 1 September 2023 to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
'That the estimated future remuneration of the Deed Administrators for the period from the execution of the DOCA to the effectuation or termination of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $15,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated future internal disbursements of the Deed Administrators, including those paid to staff, for the period from the execution of the DOCA to the effectuation or termination of the DOCA up to a maximum amount of $600.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the Deed of Company Arrangement of the Company, if a Deed of Company Arrangement is executed	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
If the Company is wound up:				
Remuneration				
'That the estimated future remuneration of the Liquidators for the period 31 August 2023 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $15,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the estimated future internal disbursements of the Liquidators, including those paid to staff, for the period 31 August 2023 to the finalisation of the liquidation up to a maximum amount of $500.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Liquidators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
That, subject to obtaining ASIC approval pursuant to Section 70-35(3) of Schedule 2 of the Corporations Act, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after dissolution of the Company	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 2:00 pm AWST on the last business day prior to the meeting, being 30 August 2023. They can be sent by email to aerison@kordamentha.com or sent by mail to KordaMentha at PO Box 3185, East Perth WA 6892.

Appointment of proxy

Aerison EPC Pty Ltd (Administrators Appointed)
ACN 640 499 387 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or** ☐ the Chairperson, or in his/her absence, ☐................................. **{name of alterative} or** ☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held virtually on 31 August 2023 at 2:00 pm AWST at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Remuneration				
'That the remuneration of the Administrators for the period 6 June 2023 to 20 August 2023 in the amount of $38,470.50, excluding GST, calculated on the basis of time spent by the Administrators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, is approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated remuneration of the Administrators for the period 21 August 2023 to 31 August 2023 is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $12,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the internal disbursements of the Administrators, including those paid to staff, for the period 6 June 2023 to 20 August 2023 in the amount of $400.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment immediately or as required.'	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
‘That the estimated internal disbursements of the Administrators, including those paid to staff, for the period 21 August 2023 to 31 August 2023 up to a maximum amount of $100.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Administrators reserve the right to seek further approval of internal disbursements from creditors.’	☐	☐	☐	☐
Adjournment of meeting				
That pursuant to Section 75-140 of the Insolvency Practice Rules, the meeting be adjourned for up to 45 business days	☐	☐	☐	☐
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement as detailed in the Administrators’ Report to Creditors dated 24 August 2023.	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Resolutions if the Company is to execute a deed of company arrangement:				
Remuneration				
‘That the estimated future remuneration of the Administrators for the period 1 September 2023 to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.’	☐	☐	☐	☐
‘That the estimated future remuneration of the Deed Administrators for the period from the execution of the DOCA to the effectuation or termination of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $15,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of fees from creditors.’	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated future internal disbursements of the Deed Administrators, including those paid to staff, for the period from the execution of the DOCA to the effectuation or termination of the DOCA up to a maximum amount of $600.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the Deed of Company Arrangement of the Company, if a Deed of Company Arrangement is executed	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
If the Company is wound up:				
Remuneration				
'That the estimated future remuneration of the Liquidators for the period 31 August 2023 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $15,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the estimated future internal disbursements of the Liquidators, including those paid to staff, for the period 31 August 2023 to the finalisation of the liquidation up to a maximum amount of $500.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Liquidators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
That, subject to obtaining ASIC approval pursuant to Section 70-35(3) of Schedule 2 of the Corporations Act, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after dissolution of the Company	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 2:00 pm AWST on the last business day prior to the meeting, being 30 August 2023. They can be sent by email to aerison@kordamentha.com or sent by mail to KordaMentha at PO Box 3185, East Perth WA 6892.

Appointment of proxy

Aerison Mechanical and Electrical Technology Pty Ltd (Administrators Appointed) ACN 620 639 974 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or** ☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or** ☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held virtually on 31 August 2023 at 2:00 pm AWST at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Remuneration				
'That the remuneration of the Administrators for the period 6 June 2023 to 20 August 2023 in the amount of $8,388.00, excluding GST, calculated on the basis of time spent by the Administrators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, is approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated remuneration of the Administrators for the period 21 August 2023 to 31 August 2023 is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the internal disbursements of the Administrators, including those paid to staff, for the period 6 June 2023 to 20 August 2023 in the amount of $400.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment immediately or as required.'	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated internal disbursements of the Administrators, including those paid to staff, for the period 21 August 2023 to 31 August 2023 up to a maximum amount of $100.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Adjournment of meeting				
That pursuant to Section 75-140 of the Insolvency Practice Rules, the meeting be adjourned for up to 45 business days	☐	☐	☐	☐
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement as detailed in the Administrators' Report to Creditors dated 24 August 2023.	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Resolutions if the Company is to execute a deed of company arrangement:				
Remuneration				
'That the estimated future remuneration of the Administrators for the period 1 September 2023 to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
'That the estimated future remuneration of the Deed Administrators for the period from the execution of the DOCA to the effectuation or termination of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated future internal disbursements of the Deed Administrators, including those paid to staff, for the period from the execution of the DOCA to the effectuation or termination of the DOCA up to a maximum amount of $600.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the Deed of Company Arrangement of the Company, if a Deed of Company Arrangement is executed	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
If the Company is wound up:				
Remuneration				
'That the estimated future remuneration of the Liquidators for the period 31 August 2023 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the estimated future internal disbursements of the Liquidators, including those paid to staff, for the period 31 August 2023 to the finalisation of the liquidation up to a maximum amount of $500.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Liquidators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
That, subject to obtaining ASIC approval pursuant to Section 70-35(3) of Schedule 2 of the Corporations Act, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after dissolution of the Company	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 2:00 pm AWST on the last business day prior to the meeting, being 30 August 2023. They can be sent by email to aerison@kordamentha.com or sent by mail to KordaMentha at PO Box 3185, East Perth WA 6892.

Appointment of proxy

Aerison Energy Services Pty Ltd (Administrators Appointed)
ACN 665 237 392 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or** ☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or** ☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held virtually on 31 August 2023 at 2:00 pm AWST at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Remuneration				
'That the remuneration of the Administrators for the period 6 June 2023 to 20 August 2023 in the amount of $8,514.00, excluding GST, calculated on the basis of time spent by the Administrators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, is approved for payment immediately or as required.'	☐	☐	☐	☐
'That the estimated remuneration of the Administrators for the period 21 August 2023 to 31 August 2023 is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the internal disbursements of the Administrators, including those paid to staff, for the period 6 June 2023 to 20 August 2023 in the amount of $400.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment immediately or as required.'	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated internal disbursements of the Administrators, including those paid to staff, for the period 21 August 2023 to 31 August 2023 up to a maximum amount of $100.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Adjournment of meeting				
That pursuant to Section 75-140 of the Insolvency Practice Rules, the meeting be adjourned for up to 45 business days	☐	☐	☐	☐
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement as detailed in the Administrators' Report to Creditors dated 24 August 2023.	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Resolutions if the Company is to execute a deed of company arrangement:				
Remuneration				
'That the estimated future remuneration of the Administrators for the period 1 September 2023 to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $500.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
'That the estimated future remuneration of the Deed Administrators for the period from the execution of the DOCA to the effectuation or termination of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
'That the estimated future internal disbursements of the Deed Administrators, including those paid to staff, for the period from the execution of the DOCA to the effectuation or termination of the DOCA up to a maximum amount of $600.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Deed Administrators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the Deed of Company Arrangement of the Company, if a Deed of Company Arrangement is executed	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
If the Company is wound up:				
Remuneration				
'That the estimated future remuneration of the Liquidators for the period 31 August 2023 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023, up to a maximum of $1,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'	☐	☐	☐	☐
Internal disbursements				
'That the estimated future internal disbursements of the Liquidators, including those paid to staff, for the period 31 August 2023 to the finalisation of the liquidation up to a maximum amount of $500.00, excluding GST, calculated at the rates as detailed in the Remuneration Approval Report to creditors dated 24 August 2023 are approved for payment to be made on a monthly basis in arrears or as required. However, if the amount of internal disbursements incurred exceeds the capped amount, then the Liquidators reserve the right to seek further approval of internal disbursements from creditors.'	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
That, subject to obtaining ASIC approval pursuant to Section 70-35(3) of Schedule 2 of the Corporations Act, the books and records of the Company and of the Liquidators be disposed of by the Liquidators six months after dissolution of the Company	☐	☐	☐	☐

Resolution (please specify the particular resolution)	For	Against	Abstain	General proxy to vote
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 2:00 pm AWST on the last business day prior to the meeting, being 30 August 2023. They can be sent by email to aerison@kordamentha.com or sent by mail to KordaMentha at PO Box 3185, East Perth WA 6892.

Form 535 – Formal proof of debt or claim (General form)

Aerison Holdings Pty Limited (Administrators Appointed)
ACN 149 198 176 ('the Company')

To: The Administrators of Aerison Holdings Pty Limited (Administrators Appointed) ('the Company')

1. This is to state that the Company was on 6 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________ Date ______________________

Address ______________________________

Email ______________________________

Phone ______________________ Fax ______________________

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

Aerison Group Ltd (Administrators Appointed)
ACN 614 735 474 ('the Company')

To: The Administrators of Aerison Group Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on 6 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________ Fax ______________

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

Aerison Services Pty Ltd (Administrators Appointed)
ACN 617 466 529 ('the Company')

To: The Administrators of Aerison Services Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on 6 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________________________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________________________

Form 535 – Formal proof of debt or claim (General form)

Aerison Mechanical And Electrical Technology Pty Ltd (Administrators Appointed)
ACN 620 639 974 ('the Company')

To: The Administrators of Aerison Mechanical And Electrical Technology Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on 6 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________________________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________________________

Form 535 – Formal proof of debt or claim (General form)

Aerison EPC Pty Ltd (Administrators Appointed)
ACN 640 499 387 ('the Company')

To: The Administrators of Aerison EPC Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on 6 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________ Date ______________________

Address ______________________________

Email ______________________________

Phone ______________________ Fax ______________________

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

Aerison Energy Services Pty Ltd (Administrators Appointed)
ACN 665 237 392 ('the Company')

To: The Administrators of Aerison Energy Services Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on 6 June 2023, and still is, justly and truly indebted:

To ____

(name of creditor)

Of ____

(address of creditor)

ABN __________________________

For $ __________________________ GST Amount:$ ________________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ____

Name __________________________ Date ________________

Address ____

Email ____

Phone __________________________ Fax ________________