

Circular to suppliers

30 June 2020

By email

Dear Sir/Madam

**Australian Abrasive Minerals Pty Ltd (Subject to Deed of Company Arrangement)
ACN 118 292 756 ('the Company')**

I refer to the appointment of Rahul Goyal, Richard Tucker and John Bumbak as Administrators of the Company on 24 October 2019 and subsequently as Deed Administrators on 24 March 2020.

We are currently seeking to finalise the Administrator's trading position of the Company for the period 24 October 2019 to 24 March 2020 (being the date the DOCA was signed). Accordingly, we request any outstanding invoices incurred in this period and not yet paid be forwarded to this office prior to **10 July 2020**.

Invoices and debts incurred prior to 24 October 2019 form a claim in the Deed Administration of the Company and will only be paid if there are funds available for distribution to unsecured creditors. The Deed Administrators do not currently expect there will be a dividend payable to unsecured creditors of the Company.

All trading matters with the Company after 24 March 2020 should be directed to Paul Valaire at paul.valaire@aaminerals.com.au.

Should you have any queries, please contact Michael Barrington-Smith of my office on (02) 8257 3078 or by email at mbarringtonsmith@kordamentha.com.

Yours faithfully



Rahul Goyal
Deed Administrator