

Circular to creditors

24 December 2024

Dear Sir / Madam

Lepidico Group of Companies (all Administrators Appointed)
(refer to attached schedule) ('the Group')

Application for extension to the convening period for the second creditors' meetings

I refer to the appointment of Paul Pracilio and I, Richard Tucker, as joint and several voluntary administrators ('Administrators') of the Group on 3 December 2024 and the circular to creditors of 18 December 2024 about the extension to the convening period for the second creditors' meetings.

Application details

As foreshadowed at the concurrent First Meetings of Creditors in the Group held on 13 December 2024, the Administrators have made an application to the Supreme Court of Western Australia for court orders to extend the period of time within which to convene the second meetings of creditors of the Group by a period of 7 weeks, until 28 February 2025.

The application has been listed to be heard at 2.00pm (AWST) on 7 January 2025 at:

Supreme Court of Western Australia
David Malcolm Justice Centre
Corner Barrack Street and St Georges Terraces
PERTH WA 6000

A copy of the originating process in relation to the application, including the affidavit of Richard Tucker, may be accessed on KordaMentha's website at <https://kordamentha.com/creditors/lepidico-limited>.

Your ability to be heard

If you either support and/or not object to, or alternatively you oppose the Administrators' application set out above, you may inform us by email as soon as possible, but before the court hearing on 7 January 2025 and these responses will be brought to the court's attention. Creditors may also attend the court hearing should they wish to be heard.

If you require any further information, please contact Kieran Bright of my office at kieran.bright@kordamentha.com or on (08) 9220 9370.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Richard Tucker', with a stylized, flowing script.

Richard Tucker
Voluntary Administrator

Schedule

Lepidico Ltd (ACN 008 894 442) (Administrators Appointed) ('Lepidico')

Lepidico Holdings Pty Ltd (ACN 152 728 973) (Administrators Appointed) ('Lepidico Holdings')

Li-Technology Pty Ltd (ACN 604 469 776) (Administrators Appointed) ('Li-Technology')

Bright Minz Pty Ltd (Administrators Appointed) (ACN 631 283 031) ('Bright')

Mica Exploration Areas Pty Ltd (Administrators Appointed) (ACN 608 643 045) ('Mica')

Silica Technology Pty Ltd (Administrators Appointed) (ACN 625 791 406) ('Silica')