

Circular to Creditors

18 August 2023

Dear Sir/Madam

Aerison Group of companies (All Administrators Appointed)
(refer to attached Schedule 1) ('the Group')

ONLINE REPORT NOTIFICATION

Richard Tucker, John Bumbak and Craig Shepard were appointed Administrators of the Group on 6 June 2023 pursuant to Section 436A of the Corporations Act 2001 ('the Act').

The Administrators' statutory report to creditors pursuant to section 75-225 of Insolvency Practice Rules (Corporations) 2016, will be issued by 24 August 2023 and will be available for download from KordaMentha's website at: www.kordamentha.com/creditors.

This report will include:

- Information on the Group's business, property, affairs and historical financial performance
- The Administrators' preliminary views on potential transactions that may be voidable under Part 5.7B of the Act
- The Administrators' opinions on the various options for the Group's future and their reasons for those opinions
- The Administrators' Remuneration report
- Notice of meeting and other documents relevant to the holding of the second meeting of creditors.

The Second Meetings of Creditors will be held virtually on or around 31 August 2023. Further details will be provided in our Report to Creditors.

If you have any queries or wish the report to be mailed to you, please contact us at aerison@kordamentha.com.

Yours faithfully



Richard Tucker
Administrator

Schedule 1

Company (all Administrators Appointed)	ACN
Aerison Group Limited	614 735 474
Aerison Holdings Pty Ltd	149 198 176
Aerison Pty Ltd	060 786 656
Aerison Services Pty Ltd	617 466 529
Aerison EPC Pty Ltd	640 499 387
Aerison Mechanical and Electrical Technology Pty Ltd	620 639 974
Aerison Energy Services Pty Ltd	665 237 392