

Circular to creditors

12 September 2023

Dear Sir/Madam

Aerison Pty Ltd (Administrators Appointed)
ACN 060 786 656 ('the Company')

I refer to the appointment of John Bumbak, Craig Shephard and I, Richard Tucker, as Administrators of the Company on 6 June 2023.

This circular to creditors is issued pursuant to section 596E of the *Corporations Act 2001 (Cth)* ('the Act').

Public examination orders

On 3 August 2023, a proceeding was commenced in the Supreme Court of Western Australia ('Court') (COR 120 of 2023), seeking the issue of examination summonses and notices to produce to relevant entities and individuals, in order to obtain relevant information about the examinable affairs of the Company.

On 22 August 2023, the Court made orders in relation to the issue of examination summonses and notices to produce, pursuant to section 596B and 597(9) of the Act, to the following individuals and entities:

Individuals

1. Gerhardus Veldsman;
2. Sanjiv Manchanda
3. Pieter Smith
4. Michael Lenihan;
5. Christopher Boni;
6. Samuel Bennett;
7. Sylvia Lawrance;
8. Paul Laybourne;
9. Paolo de Carolis;
10. David Sun;

11. Christopher Kortum;
 12. Arun Hyanki;
 13. Simon Poole; and
 14. Michael Pinto,
- (together, the “Examinees”);

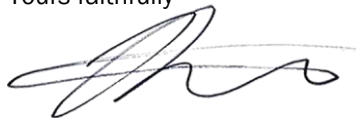
Entities

15. Roy Hill Iron Ore Pty Ltd (ACN 123 722 038);
16. Hanroy Iron Ore Projects Pty Ltd (ACN 661 341 975); and
17. Hancock Prospecting Pty Ltd (ACN 008 676 417).

The documents to be produced under the notices and the summonses are required to be produced to the Court by 4.00 pm (AWST) on 19 October 2023. The Examinees are required to attend the Court to be examined on 2 November 2023 at 10.00 am (AWST).

If you have any queries, please contact us on aerison@kordamentha.com.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Richard Tucker', with a stylized, flowing script.

Richard Tucker
Administrator