

Circular to Creditors

21 September 2023

Dear Sir/Madam

Aerison Group Ltd (Administrators Appointed)
ACN 614 735 474 ('the Company')

Adjournment of Second Meeting of Creditors

We refer to the appointment of Richard Tucker, John Bumbak and Craig Shepard as Administrators of the Company on 6 June 2023.

We also refer to our circular to creditors dated 24 August 2023 and to the Notice of Resumed Meeting circulated to creditors and published on the KordaMentha website on 14 September 2023.

Pursuant to section 75-140(5) of the Insolvency Practice Rules (Corporations) 2016 ('the Rules'), we advise that at the Resumed Second Meeting of Creditors of the Company held virtually on 21 September 2023 at 11.00 am (AWST), the meeting was adjourned pursuant to section 75-140(1) of the Rules for not more than 15 business days (i.e. no later than 13 October 2023).

Prior to the resumption of the meeting, we will provide creditors with a notice of the resumed meeting accompanied by an updated Administrators' Report no less than 5 business days prior to the date of that meeting. Details will also be published on ASIC's Published Notices Website.

Please contact us by email at aerison@kordamentha.com if you have any queries.

Yours faithfully



Richard Tucker
Administrator