PO Box 1486
Townsville QLD 4810

Level 6
75 Denham Street
Townsville QLD 4810

+61 7 4724 9888
info@kordamentha.com

KordaMentha

Circular to Creditors

Monday, 20 November 2023

Dear Sir/Madam

Aurora Metals Limited ACN 126 634 606 ('the HeadCo')
Auctus Chillagoe Holdings Pty Ltd ACN 605 053 610
Auctus Chillagoe Pty Ltd ACN 605 055 285
Auctus Minerals Pty Ltd ACN 602 411 852
Auctus Resources Pty Ltd ACN 136 606 338
Colinacobre Pty Ltd ACN 601 312 207
CTM Alluvial Pty Ltd ACN 137 305 947
Nyngan Gold Pty Ltd ACN 154 650 585
Surveyor Mining Pty Ltd ACN 601 108 776
Thesaurus Exploration Pty Ltd ACN 163 781 342 ('the Subsidiaries')
Twilight Exploration Pty Ltd ACN 161 880 995
Vision Exploration Pty Ltd ACN 161 881 018
(All Receivers and Managers Appointed) (All Administrators Appointed)
(together 'the Companies')

ONLINE REPORT NOTIFICATION

We confirm that Richard Tucker, David Osborne and Tony Miskiewicz were appointed Voluntary Administrators of the HeadCo pursuant to Section 436C of the Corporations Act 2001 ('the Act') on 30 June 2023. We further confirm that Richard Tucker, David Osborne and Tony Miskiewicz were appointed Voluntary Administrators of the Subsidiaries pursuant to Section 436A of the Act on 30 June 2023.

According to the Company's records, you may be a creditor of the Company.

The Administrators' report to creditors will be issued on Thursday, 23 November 2023 and will be available for download from KordaMentha's website at: www.kordamentha.com/creditors.

This report will include:

- The Administrators' report about the Companies business, property, affairs and financial circumstances.
- A statement on the Administrators' opinions on the options for the Companies future and their reasons for those opinions.
- Whether there are any transactions that appear to be voidable transactions under Part 5.7B of the Act.
- A notice of meeting.

The Second Meetings of Creditors will be held on Thursday, 30 November 2023 at 10:00 am AEST. These will be virtual meetings only – no in person attendance will be allowed. Formal notice of the meetings will accompany the report. Online registration for all creditors and employees will open five minutes prior to the commencement of the meetings at 9.55 am AEST.

Attached to this notice are the following documents for your completion after the report has been issued:

- Proofs of debt (if you have not previously provided one or wish to amend your claim).
- Proxy forms.

If you do not have access to the internet, you can request that a copy of the report be mailed to you.

If you have any queries or wish the report to be mailed to you, please contact us via email at aurora@kordamentha.com.

Yours faithfully

Tony Miskiewicz
Administrator

Enc.

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

Aurora Metals Limited (Administrators Appointed)
ACN 126 634 606 (‘the Company’)

To: The Administrators of Aurora Metals Limited (Administrators Appointed) (‘the Company’)

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________

Form 535 – Formal proof of debt or claim (General form)

Auctus Chillagoe Holdings Pty Ltd (Administrators Appointed) ACN 605 053 610 ('the Company')

To: The Administrators of Auctus Chillagoe Holdings Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________

Form 535 – Formal proof of debt or claim (General form)

Auctus Chillagoe Pty Ltd (Administrators Appointed)
ACN 605 055 285 ('the Company')

To: The Administrators of Auctus Chillagoe Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________

Form 535 – Formal proof of debt or claim (General form)

Auctus Resources Pty Ltd (Administrators Appointed)
ACN 136 606 338 ('the Company')

To: The Administrators of Auctus Resources Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________________________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________________________

Form 535 – Formal proof of debt or claim (General form)

Auctus Minerals Pty Ltd (Administrators Appointed)
ACN 602 411 852 ('the Company')

To: The Administrators of Auctus Minerals Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
   (Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________________________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________________________

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

CTM Alluvial Mining Pty Ltd (Administrators Appointed)
ACN 137 305 947 ('the Company')

To: The Administrators of CTM Alluvial Mining Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
   (Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________

Form 535 – Formal proof of debt or claim (General form)

Colinacobre Pty Ltd (Administrators Appointed)
ACN 601 312 207 (‘the Company’)

To: The Administrators of Colinacobre Pty Ltd (Administrators Appointed) (‘the Company’)

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________ Date ______________________

Address ______________________________

Email ______________________________

Phone ______________________ Fax ______________________

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

Surveyor Mining Pty Ltd (Administrators Appointed)
ACN 601 108 776 ('the Company')

To: The Administrators of Surveyor Mining Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________________________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________________________

Regulation 5.6.49 Corporations Act 2001

Form 535 – Formal proof of debt or claim (General form)

Nyngan Gold Pty Ltd (Administrators Appointed)
ACN 154 650 585 ('the Company')

To: The Administrators of Nyngan Gold Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________________________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
   (Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________________________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________________________

Form 535 – Formal proof of debt or claim (General form)

Vison Exploration Pty Ltd (Administrators Appointed)
ACN 161 881 018 ('the Company')

To: The Administrators of Vison Exploration Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________ Date ______________________

Address ______________________________

Email ______________________________

Phone ______________________ Fax ______________________

Form 535 – Formal proof of debt or claim (General form)

Twilight Exploration Pty Ltd (Administrators Appointed)
ACN 161 880 995 ('the Company')

To: The Administrators of Twilight Exploration Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________
(name of creditor)

Of ______________________________
(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________

Form 535 – Formal proof of debt or claim (General form)

Thesaurus Exploration Pty Ltd (Administrators Appointed) ACN 163 781 342 ('the Company')

To: The Administrators of Thesaurus Exploration Pty Ltd (Administrators Appointed) ('the Company')

1. This is to state that the Company was on Friday, 30 June 2023, and still is, justly and truly indebted:

To ______________________________

(name of creditor)

Of ______________________________

(address of creditor)

ABN ______________________________

For $ ______________________________ GST Amount:$ ______________

(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount ($)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount ($)	Due date

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)

☐ I am a related creditor of the Company. (select if applicable)

☐ I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature ______________________________

Name ______________________________ Date ______________

Address ______________________________

Email ______________________________

Phone ______________________________ Fax ______________

Appointment of proxy

Aurora Metals Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 126 634 606 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)

Name of company contact or director(s)/company secretary

Email address

Telephone number

Address

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address

Telephone number

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated ______________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________ of ______________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Auctus Chillagoe Holdings Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)
ACN 605 053 610 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*

Address

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

Dated ____________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ____________________ of ____________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ____________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Auctus Chillagoe Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 605 055 285 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	**For**	**Against**	**Abstain**	**General proxy to vote**
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

____

Dated ______________________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Auctus Minerals Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 602 411 852 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name: ______________________________

Dated ______________________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Auctus Resources Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 136 606 338 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held
on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation	**The common seal was affixed hereto in the presence of:**
Print name:	*Director*
______________________________	
Dated ______________________	*Director/Company Secretary*

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Colinacobre Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 601 312 207 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)

Name of company contact or director(s)/company secretary

Email address

Telephone number

Address

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address

Telephone number

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation	**The common seal was affixed hereto in the presence of:**
Print name:	*Director*
______________________________	
Dated ______________________	*Director/Company Secretary*

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

CTM Alluvial Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 137 305 947 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	**For**	**Against**	**Abstain**	**General proxy to vote**
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

____

Dated ______________________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Nyngan Gold Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 154 650 585 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	**For**	**Against**	**Abstain**	**General proxy to vote**
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation	**The common seal was affixed hereto in the presence of:**
Print name:	*Director*
______________________________	
Dated ______________________	*Director/Company Secretary*

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Surveyor Mining Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 601 108 776 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held
on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation	The common seal was affixed hereto in the presence of:
Print name:	*Director*
______________________________	
Dated ______________________________	*Director/Company Secretary*

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Thesaurus Exploration Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed)
ACN 163 871 342 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*

Address

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

____

Dated ______________________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy
Twilight Exploration Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 161 880 995 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held
on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	For	Against	Abstain	General proxy to vote
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation	**The common seal was affixed hereto in the presence of:**
Print name: ________________________	*Director*
Dated ________________________	*Director/Company Secretary*

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ________________________ of ________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ________________________

6. Return of completed proxy forms

Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.

Appointment of proxy

Vision Exploration Pty Ltd (Administrators Appointed) (Receivers and Managers Appointed) ACN 161 881 018 ('the Company')

1. Insert full name and contact details (please print)

Creditor's name (individual or company)	*Name of company contact or director(s)/company secretary*
Email address	*Telephone number*
Address	

2. Appointment of a Proxy (please complete)

I/We, a creditor of the Company, appoint ☐ .... **{name of proxy} or**

☐ the Chairperson, or in his/her absence, ☐................................ **{name of alterative} or**

☐ the Chairperson, as my/our proxy, to vote at the meeting of creditors to be held on Thursday, 30 November 2023 at 10:00 am AEST or at any adjournment of that meeting.

If your proxy is attending virtually, provide contact details for the meeting invite to be provided to the proxy and a method to contact the proxy in case of technology difficulties.

Email address	*Telephone number*

3. Voting by your proxy

Option 1: If appointed as a **general proxy**, as he/she determines on my/our behalf. ☐

and/or

Option 2: If appointed as a **special proxy** for some or all resolutions, specify your instructions below (**please tick**).

Resolution	**For**	**Against**	**Abstain**	**General proxy to vote**
Future of company				
Only mark your intention for one of the three resolution options below:				
Option 1: That pursuant to Section 439C of the Corporations Act, the Company execute a deed of company arrangement	☐	☐	☐	☐
Option 2: That the administration should end	☐	☐	☐	☐
Option 3: That pursuant to Section 439C of the Corporations Act, the Company be wound up	☐	☐	☐	☐
Other resolutions				
That a committee of inspection be appointed in the liquidation of the Company	☐	☐	☐	☐
That in accordance with Section 80-55(3) of Schedule 2 of the Corporations Act, the members of the committee of inspection (or a related entity of those members) are permitted to continue dealing with the Company and its creditors on a business as usual basis during the period of the external administration	☐	☐	☐	☐
Resolutions proposed at the meeting				☐

4. Signature section (in accordance with Sections 127 or 250D of the Corporations Act 2001)

Signature of individual or person authorised by corporate resolution to represent corporation

Print name:

____

Dated ______________________________

The common seal was affixed hereto in the presence of:

Director

Director/Company Secretary

5. Certificate of witness

Please Note: This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor is not to be attested by the person nominated as proxy.

I ______________________________ of ______________________________

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Signature of witness: ______________________________

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Completed proxy forms are to be received by no later than 10:00 am AEST on the last business day prior to the meeting, being Wednesday, 29 November 2023. They can be sent by email to aurora@kordamentha.com, faxed to (03) 8648 0672 or sent by mail to KordaMentha at PO Box 1486, Townsville Qld 4810.