

Circular to Shareholders

8 March 2024

Dear Sir/Madam

A.C.N. 614 735 474 LTD (In Liquidation)
ACN 614 735 474 ('the Company') – Formerly known as Aerison Group Ltd

I refer to the appointment of Richard Tucker and John Bumbak as Administrators of the Company on 6 June 2023 and subsequently Liquidators on 13 October 2023 by resolution of the creditors of the Company.

I have enclosed a Declaration by Liquidator about shares ('Declaration') of the Company under Section 104-145 of the Income Tax Assessment Act 1997. A copy of this Declaration has been provided to the Australian Taxation Office.

Shareholders should seek their own tax advice in relation to the Declaration.

Should you have any queries, please contact Lilly Menezes of this office by email at lilly.menezes@kordamentha.com or by telephone on +61 8 9220 9318.

Yours faithfully



Richard Tucker
Liquidator

Enc.

Declaration by Liquidator about shares

A.C.N. 614 735 474 LTD (In Liquidation)

ACN 614 735 474 ('the Company') – Formerly known as Aerison Group Ltd

Under Section 104-145 of the Income Tax Assessment Act 1997, as Liquidators of the Company, I declare that I have reasonable grounds to believe that there is no likelihood that the following class of shareholders in the Company will receive any distribution for their shares.

1. Ordinary shares

As a consequence, shareholders who acquired the class of shares listed above in the Company on or after 20 September 1985 may choose to make a capital loss in the income year that includes 8 March 2024 as a result of CGT event G3 happening to their shares. The capital loss is equal to the reduced cost base of the shares at the time of the declaration.

Shareholders should seek their own tax advice in relation to the above statement.

Note: a capital loss is not available for certain shares that are revenue assets or that were acquired under an employee share scheme. Shareholders who have acquired shares in this way should seek their own tax advice.

Dated: 8 March 2024

A handwritten signature in black ink, appearing to be 'Richard Tucker', written in a cursive style.

Richard Tucker
Liquidator