

Circular to Creditors

13 May 2024

Dear Sir/Madam

Anatomics Pty Ltd (In Liquidation)
ACN 085 542 356 ('the Company')

We advise that the Company was placed into voluntary liquidation on 16 February 2024 pursuant to a special resolution of its members and Andrew Knight and Sebastian Hams, were appointed as Liquidators.

A statutory report to creditors will be issued on 16 May 2024 and will be available for download from my firm's website at: [Anatomics Pty Ltd \(kordamentha.com\)](https://www.kordamentha.com).

This report will include:

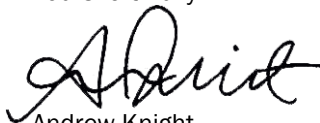
- The progress of the liquidation
- The estimated assets and liabilities of the Company
- The inquiries we have made to date relating to the winding up of the Company
- Further inquiries that may need to be made
- What happened to the business of the Company
- The likelihood of a dividend being paid in the liquidation
- Possible recovery actions
- Remuneration report
- Proposals in relation to remuneration.

Attached to this notice are the following documents for your completion after the report has been issued:

- Proof of debt
- Proposals in relation to remuneration.

If you do not have access to the internet, you can request that a copy of the report be mailed to you. If you have any queries or wish the report to be mailed to you, please contact Nick O'Sullivan of this office on (03) 8623 3313 or by email at nick.osullivan@kordamentha.com.

Yours faithfully



Andrew Knight
Liquidator

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Form 535 – Formal proof of debt or claim (General form)**Anatomics Pty Ltd (In Liquidation)
ACN 085 542 356 ('the Company')**

To: The Liquidators of Anatomics Pty Ltd (In Liquidation) ('the Company')

1. This is to state that the Company was on 16 February 2024, and still is, justly and truly indebted:

To _____
(name of creditor)

Of _____
(address of creditor)

ABN _____

For \$ _____ GST Amount: \$ _____
(amount owed to creditor, include cents, GST inclusive)

Particulars of the debt are:

Date	Consideration	Amount (\$)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount (\$)	Due date
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3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)
- ☐ I am a related creditor of the Company. (select if applicable)

Signature _____

Name _____ Date _____

Address _____

Email _____

Phone _____ Fax _____

Our privacy policy can be found on the KordaMentha website at www.kordamentha.com/governance/privacy-policy.

16 May 2024

NOTICE OF PROPOSAL TO CREDITORS

Anatomics Pty Ltd (In Liquidation) ACN 085 542 356 ('the Company')

Proposal for Creditor approval

'That the estimated future remuneration of the Liquidators for the period 13 May 2024 to the finalisation of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and KordaMentha staff, calculated at the hourly rates as detailed in the Remuneration Approval Report to creditors dated 16 May 2024, up to a maximum of \$25,000.00, excluding GST, and approved for payment on a monthly basis in arrears or as required. However, if the value of the work performed exceeds the capped amount, then the Liquidators reserve the right to seek further approval of fees from creditors.'

Reasons for the proposal and the likely impact it will have on Creditors if it is passed

Section 60-10 of Schedule 2 of the Corporations Act entitles an external administrator of a company to receive remuneration for necessary work properly performed by the external administrator in relation to the external administration in accordance with a remuneration determination. A remuneration determination may be made by a resolution of creditors, as well as by a committee of inspection (if one is established) or by the Court.

Please refer to the remuneration report available on KordaMentha's website at <http://www.kordamentha.com/Creditors> for information as to how the remuneration has been estimated.

Section 556 of the Corporations Act specifies the order of priority that debts are to be paid from the realised assets of a company. An external administrator's remuneration is paid prior to any dividend distribution to creditors. Any dividend payable to creditors will ultimately be impacted by the realisations achieved in the liquidation and the value of creditor claims admitted to participate in any dividend.

Vote on proposal

Creditors have the option of approving, not approving or objecting to the proposal being resolved without a meeting of creditors. Please select the appropriate Yes, No or Object box referred to below:

Yes ☐ I approve the proposal

No ☐ I do not approve the proposal

Object ☐ I object to the proposal being resolved without a meeting of creditors

Your claim against the Company must be admitted for the purposes of voting in the liquidation for your vote to count. Please select the option that applies:

☐ I have previously submitted a proof of debt form and supporting documents

☐ I enclose a proof of debt form and supporting documents with this proposal form

Creditor details

Name of creditor: _____

ACN/ABN (if applicable): _____

☐ I am not a related creditor of the Company.

☐ I am a related creditor of the Company

Details of the relationship: _____

Address: _____

Phone: _____ Email: _____

Name of creditor/authorised person: _____

Signature: _____ Date: _____

Return of documents by 7 June 2024

Please complete this document and return with any supporting documents by no later than 7 June 2024 for your vote to be counted, by email to Nick O'Sullivan at nick.osullivan@kordamentha.com. If you have any questions, please call Nick O'Sullivan on (03) 8623 3313.

Completed forms may also be sent by post attention to Nick O'Sullivan at KordaMentha, GPO Box 2985, Melbourne VIC 3001, although you should ensure this is sent with sufficient time to arrive by the date the vote closes, which we cannot guarantee.

16 May 2024

NOTICE OF PROPOSAL TO CREDITORS

Anatomics Pty Ltd (In Liquidation) ACN 085 542 356 ('the Company')

Proposal for Creditor approval

'That the remuneration of the Liquidators for the period 26 February 2024 to 12 May 2024 in the amount of \$50,038.00, excluding GST, calculated on the basis of time spent by the Liquidators and KordaMentha staff as detailed in the Remuneration Approval Report to creditors dated 16 May 2024, is approved for payment immediately or as required.'

Reasons for the proposal and the likely impact it will have on creditors if it is passed

Section 60-10 of Schedule 2 of the Corporations Act entitles an external administrator of a company to receive remuneration for necessary work properly performed by the external administrator in relation to the external administration in accordance with a remuneration determination. A remuneration determination may be made by a resolution of creditors, as well as by a committee of inspection (if one is established) or by the Court.

Please refer to the remuneration report available on KordaMentha's website at <http://www.kordamentha.com/Creditors> for information as to how the remuneration has been incurred and calculated.

Section 556 of the Corporations Act specifies the order of priority that debts are to be paid from the realised assets of a company. An external administrator's remuneration is paid prior to any dividend distribution to creditors. Any dividend payable to creditors will ultimately be impacted by the realisations achieved in the liquidation and the value of creditor claims admitted to participate in any dividend.

Vote on proposal

Creditors have the option of approving, not approving or objecting to the proposal being resolved without a meeting of creditors. Please select the appropriate Yes, No or Object box referred to below:

Yes ☐ I approve the proposal

No ☐ I do not approve the proposal

Object ☐ I object to the proposal being resolved without a meeting of creditors

Your claim against the Company must be admitted for the purposes of voting in the liquidation for your vote to count. Please select the option that applies:

☐ I have previously submitted a proof of debt form and supporting documents

☐ I enclose a proof of debt form and supporting documents with this proposal form

Creditor details

Name of creditor: _____

ACN/ABN (if applicable): _____

☐ I am not a related creditor of the Company.

☐ I am a related creditor of the Company

Details of the
relationship: _____

Address: _____

Phone: _____

Email: _____

Name of creditor/authorised person: _____

Signature: _____

Date: _____

Return of documents by 7 June 2024

Please complete this document and return with any supporting documents by no later than 7 June 2024 for your vote to be counted, by email to Nick O'Sullivan at nick.osullivan@kordamentha.com. If you have any questions, please call Nick O'Sullivan on (03) 8623 3313.

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