

Circular to Creditors

18 August 2025

Dear Sir/Madam

Lepidico Holdings Pty Ltd (In Liquidation)
ACN 152 728 973 ('the Company')

We refer to previous correspondence in relation to the Company.

We advise that we are in a position to declare a first and final dividend to all creditors of the Company. Pursuant to Regulation 5.6.48 of the Corporations Regulations, creditors are requested to formally prove their debt or claim. In this regard, we enclose the following:

1. Form 548 – Notice to Creditor or Person Claiming to be a Creditor of Intention to Declare a First and Final Dividend.
2. Form 534 – Notice Inviting Formal Proof of Debt or Claim.
3. Form 535 – Formal Proof of Debt or Claim (General Form) which should be completed and returned to this office on or before 8 September 2025.

Please ensure the 535 is completed and returned to this office before 8 September 2025. If you have already submitted a Form 535, you are not required to complete another one, unless the quantum of your claim has changed.

If you have any queries in relation to the above, please contact Kieran Bright of this office on (08) 9220 9370 or by email at kieran.bright@kordamentha.com.

Yours faithfully



Richard Tucker
Liquidator

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Form 548

Corporations Act 2001

Notice to Creditor or person claiming to be a Creditor of intention to declare a dividend

Lepidico Holdings Pty Ltd (In Liquidation) ACN 152 728 973 ('the Company')

A final dividend is to be declared on 20 October 2025 for the Company.

You are required formally to prove your debt or claim on or before 8 September 2025.

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

Dated: 18 August 2025

A handwritten signature in black ink, appearing to read 'Richard Tucker', with a stylized flourish at the end.

Richard Tucker
Liquidator

KordaMentha
PO Box 3185
East Perth WA 6892

Form 534

Corporations Act 2001

Notice inviting formal proof of debt or claim

Lepidico Holdings Pty Ltd (In Liquidation) ACN 152 728 973 ('the Company')

Take notice that creditors of the Company, whose debts or claims have not already been admitted, are required on or before 8 September 2025 to prove their debts or claims and to establish any title they may have to priority by delivering or posting to me at my address a formal proof of debt or claim in accordance with Form 535 or 536 containing their respective debts or claims. If they do not they will be excluded from:

1. The benefit of any distribution made before their debts or claims are proved or their priority is established.
2. Objecting to the distribution.

Proof of debt forms have previously been provided. However, if you need a replacement form, please contact Kieran Bright of this office on (08) 9220 9370 or by email at kieran.bright@kordamentha.com.

Dated: 18 August 2025



Richard Tucker
Liquidator

KordaMentha
PO Box 3185
East Perth WA 6892

Form 535 – Formal proof of debt or claim (General form)

Lepidico Holdings Pty Ltd (In Liquidation) ACN 152 728 973 ('the Company')

To: The Liquidators of Lepidico Holdings Pty Ltd (In Liquidation) ('the Company')

1. This is to state that the Company was on 15 May 2025, and still is, justly and truly indebted:

To

(name of creditor)

Of

(address of creditor)

ABN

For

\$

(amount owed to creditor, include cents, GST inclusive)

GST Amount:\$

Particulars of the debt are:

Date	Consideration	Amount (\$)	Remarks
(insert date when debt arose)	(state how the debt arose and attach supporting invoices and statements of account)	(GST inclusive amount)	(include details of voucher substantiating payment)

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(Insert particulars of all securities held. If the securities are on the property of the Companies, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount (\$)	Due date
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3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:

- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)
- ☐ I am a related creditor of the Company. (select if applicable)

Signature

Name

Date

Address

Email

Phone

Fax