IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL AND EQUITY DIVISION COMMERCIAL COURT

S CI 2011 00888

Solicitor's Code: 54

Tel: 9229 9999

DX 38455 Melbourne

IN THE MATTER OF TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469)

TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469) IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE 2004 TIMBERCORP CITRUS PROJECT (ARSN 108 887 538) AND THE 2005 TIMBERCORP CITRUS PROJECT (ARSN 114 091 299) AND ORS ACCORDING TO THE SCHEDULE

CERTIFICATE IDENTIFYING EXHIBIT

Date of document:

2 March 2011 the Plaintiffs

Filed on behalf of:

Prepared by:

ARNOLD BLOCH LEIBLER

Lawyers and Advisers

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(Bridget Slocum - bslocum@abl.com.au)

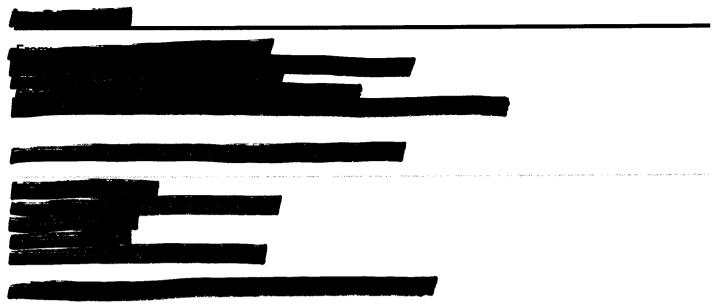
This is the exhibit marked "ASM-3" now produced and shown to ANTONY SCOTT MUNRO at the time of swearing his affidavit on 2 March 2011.

MEAGAN LOUISE GROSE Arnold Bloch Leibler Level 21, 333 Collins Street Melbourne 3000 An Australian Legal Practitioner within the meaning of the Legal Profession Act 2004

Exhibit "ASM-3"

Email from Kerree Bezencon (with attachment) to Jane Sheridan, Antony Munro, Clint Hinchen and Michael Fung dated 2 March 2011

ASM-3



From: Kerree Bezencon [mailto:kerree@siger.com.au]

Sent: Wednesday, 2 March 2011 1:51 PM

To: 'Antony Munro'; Jane Sheridan; mkorda@kordamentha.com.au; 'Hinchen, Clint'; michael.fung@au.pwc.com

Cc: Rex Booker

Subject: FW: FPG capability statement

Capability statement to accompany other documents

Kerree A Bezencon, Director
B.Ec (Accounting & Finance),
ASIA (Gr Dip Applied Finance & Investment),
CPA (Certified Practising Accountant) PFP (Specialist in Financial Planning),
CFP (Certified Financial Planner),
SSA (Specialist SMSF Advisor)



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8 Hygieta Street, Noosaville QLD 4566 Tf 07 5473 0790, Fax 07 5473 0796

Mobile 0419 10 15 20 Email – mail@siger.com.au From: Mano Babiolakis [mailto:Mano.Babiolakis@freshproduce.net.au]

Sent: Wednesday, 2 March 2011 1:44 PM

To: Kerree Bezencon

Subject: FPG capability statement

Kerree Let me know if you get this. Mano

Mano Babiolakis Chief Executive Officer Fresh Produce Group Shed X Sydney Markets Flemington NSW 2129 Australia



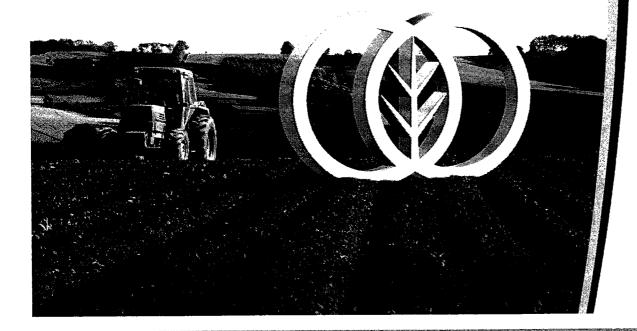
March 2011

Our Vision

FPG will be recognised as the best performing fresh produce supplier.

Our Mission

FPG delivers quality produce in full, on time and in spec - DIFOTIS.



Our Paramilality

The core of everything we do.

Honesty

We act fairly, with integrity and mutual respect in all business interactions.

Excellence

We do not compromise on quality and service. We strive daily to do better.

Accountability

We take personal ownership of our decisions and actions, the effects and outcomes. We do as we say.

Partnership

We think and act as a team with our customers, suppliers and staff. We value long term partnerships and want them to 'grow with us'.

Passionate

We take personal pride in achieving industry leading results for our customers, suppliers and staff.

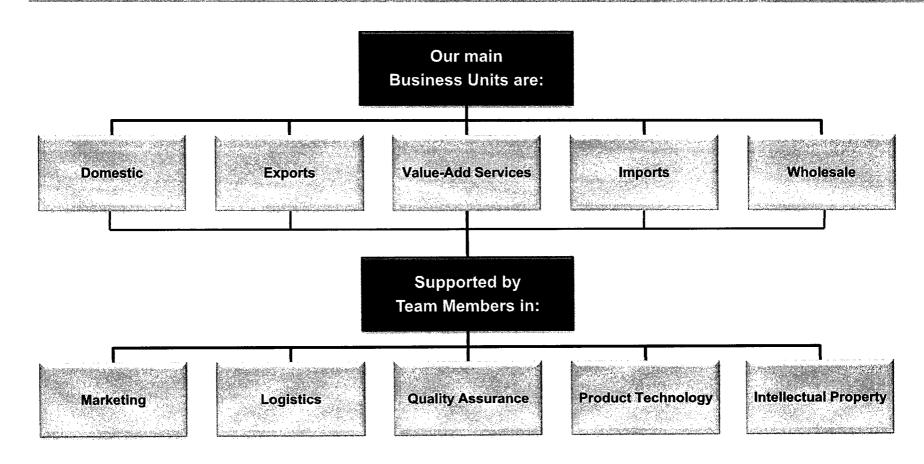




Company Overview

- FPG was established in 1991 by Robert Nugan and has been importing, exporting and supply the domestic market with fresh produce for the past 20 years
- At present, there are more than 170 employees strategically places across 5 major sites in Brisbane, Sydney, Mildura and Melbourne with a focus on expansion into Perth by 2011





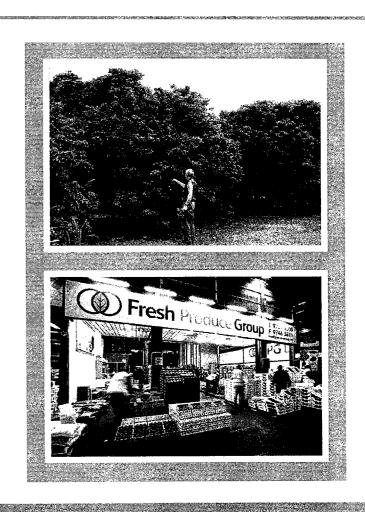


DOMESTIC

- Major strategic focus by FPG
- Key Categories: Citrus, Hard Produce, Figs, Chestnuts, Avocado,
 Stonefruit, Grapes and Kiwifruit
- 12 month supply programs for all key categories
- Manage proprietary Intellectual Property (IP)

WHOLESALE

- Presence located in Sydney and Brisbane markets
- Combining locally grown and imported product
- Each FPG wholesale operation is structured with:
 - Experienced and dedicated sales team
 - Professional distribution operations serving:
 - Independent supermarkets and stores
 - National chains for supplementary orders
 - Wholesale customers and provedores





IMPORTS

- Pioneered the importation of fresh produce into Australia
- Import over 35 varieties of fruits, vegetables, and dried fruits and nuts
- Australia wide distribution to wholesale, supermarket and independent retail customers
- Experienced and dedicated procurement and sales team
- Comprehensive supply chain infrastructure

EXPORTS

- World wide export focus across Asia, Europe, USA, Middle East and the Sub-continent
- Utilize both air and sea logistics
- Export from all major ports in Australia
- Ability to offer full range of Australian products
- Field based procurement officers that serve as an interface between growers and traders and are seasonally located in the growing regions



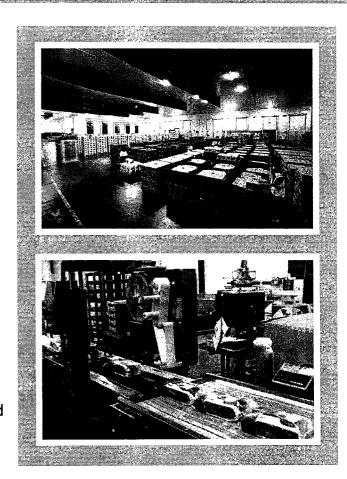


X SHED DC, SYDNEY

- 10,000sqm climate controlled warehousing facility
- Purpose built for receipt, handling and dispatch of fresh produce
- Twenty four hours seven days a week service
- Fully integrated Warehouse Management System
- Temperature and systems monitoring service
- Services: Program management, Ripening, Hydro-cooling, Rapid precooling, Pre-packing and Restacking/ repacking operation

VALUE ADD (PRE-PACK) FACILITY, SYDNEY

- 6,000 square meter state-of-the-art packing facility
- Total cool room management of all products
- Manage the receipt, handling, packaging and dispatch of fresh produce
- Modern operating systems and technology capable to deliver unique and customized packing solutions to our customers
- Extensive range of packaging solutions



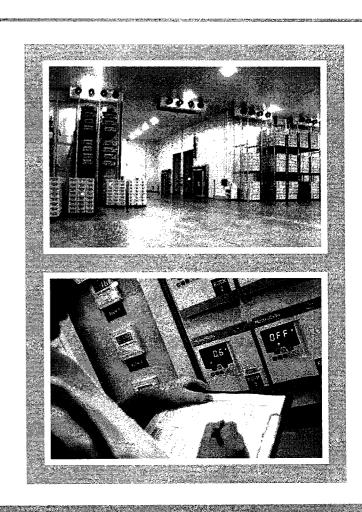


BRISBANE DC

- 5,000 square meter state-of-the-art warehousing facility
- Total cool room management of all products
- Manage the receipt, handling and dispatch of fresh produce

QUALITY ASSURANCE

- Group QA Manager based in Sydney
- Regional QA officers in all other locations
- Dedicated Product Technologist
- Dedicated Intellectual Property Manager
- Full QA reports completed and circulated to all FPG stakeholders (FPG sales, suppliers/ growers and customers)
- FPG's Haccp plan complies with:
 - SQF 2000 (Level 3)
 - Codex Alimentarius HACCP
 - Coles Supermarket Supplier Management Program
 - Woolworths Quality Assurance Program (W.Q.A.)



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