

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE
COMMERCIAL AND EQUITY DIVISION
COMMERCIAL COURT

S CI 2011 00888

**IN THE MATTER OF TIMBERCORP SECURITIES LIMITED
(IN LIQUIDATION) (ACN 092 311 469)**

**TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469)
IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE 2004 TIMBERCORP CITRUS
PROJECT (ARSN 108 887 538) AND THE 2005 TIMBERCORP CITRUS PROJECT (ARSN
114 091 299) AND ORS ACCORDING TO THE SCHEDULE
Plaintiffs**

CERTIFICATE IDENTIFYING EXHIBIT

Date of document: 2 March 2011
Filed on behalf of: the Plaintiffs

Prepared by:

ARNOLD BLOCH LEIBLER

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Ref: 011572335

(Bridget Slocum - bslocum@abl.com.au)

This is the exhibit marked "**ASM-8**" now produced and shown to **ANTONY SCOTT MUNRO**
at the time of swearing his affidavit on 2 March 2011.

MEAGAN LOUISE GROSE

Arnold Bloch Leibler

Level 21, 333 Collins Street

Melbourne 3000

An Australian Legal Practitioner within the
meaning of the Legal Profession Act 2004

Before me:

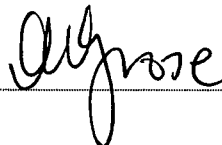


Exhibit "ASM-8"

**Email from ASIC to Arnold Bloch Leibler dated
2 March 2011**

Meagan Grose

From: Andrew Tregear [Andrew.Tregear@asic.gov.au]
Sent: Wednesday, 2 March 2011 12:03 PM
To: Meagan Grose
Cc: Bridget Slocum
Subject: Re: SCI 2011 00888 - Liquidators application for directions regarding sale of Citrus assets - 3 March 2011 [SEC=IN-CONFIDENCE]

Meagan

I advise that ASIC does not have any submissions it wishes to make in relation to the application and does not intend to appear at the hearing on 3 March 2011. ASIC neither consents to nor opposes the orders sought in the originating process.

regards

Andrew Tregear | Litigation Counsel, Chief Legal Office | Australian Securities and Investments Commission

☎ +61 3 9280 3218 | 📠 +61 3 9280 3545 | ✉ andrew.tregear@asic.gov.au

From: Meagan Grose <mgrose@abl.com.au>
To: "Andrew Tregear (andrew.tregear@asic.gov.au)" <andrew.tregear@asic.gov.au>
Cc: Bridget Slocum <bslocum@abl.com.au>
Date: 28/02/2011 05:02 PM
Subject: SCI 2011 00888 - Liquidators application for directions regarding sale of Citrus assets - 3 March 2011

This email message has been processed by MIMESweeper

Dear Andrew,

We **attach**, by way of service, electronic copies of the following documents which were filed with the Supreme Court this afternoon:

- Originating process dated 28 February 2011;
- Affidavit of Paul Kirk dated 23 February 2011, less exhibits; and
- Affidavit of Mark Korda dated 28 February 2011, less exhibits (and the affidavits of Antony Munro and Jane Sheridan, both dated 28 February 2011, confirming the affidavit of Mark Korda).

We also attach affidavits of Michael Fung, Bernard Hall and Amir Lefkovic, all dated 25 February 2011, which will be filed with the Registry tomorrow morning.

We are finalising hard copies of these documents, and the exhibits to the affidavits of Paul Kirk and Mark Korda, to be sent to you tomorrow.

Kind regards,

Meagan

Meagan Grose | Lawyer

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Arnold Bloch Leibler acknowledges the traditional owners of country throughout Australia.

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