

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE
COMMERCIAL AND EQUITY DIVISION
COMMERCIAL COURT

LIST E

SCI 2010

IN THE MATTER OF TIMBERCORP SECURITIES LIMITED
(IN LIQUIDATION)

ACN 092 311 469

TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION)
ACN 092 311 469 IN ITS CAPACITY AS RESPONSIBLE ENTITY
OF THE 2005 TIMBERCORP CITRUS PROJECT (ARSN 114 091 299)
AND ORS ACCORDING TO THE SCHEDULE

Plaintiffs

AFFIDAVIT OF DAVID LAURENCE MCEVOY

Date of document: 25 January 2010

Filed on behalf of: The Plaintiffs

Prepared by:

Allens Arthur Robinson
Lawyers
530 Collins Street
Melbourne VIC 3000

Solicitor code: 21455
DX 30999 Melbourne
Tel 9614 1011 Fax 9614 4661
Ref (mkwm:cchm:306154626)
Matthew.Whittle@aar.com.au
Clint.Hinchen@aar.com.au

I, **DAVID LAURENCE MCEVOY** of PricewaterhouseCoopers, Freshwater Place, Level 19,
2 Southbank Boulevard, Southbank, in the State of Victoria, Chartered Accountant, make oath and
say:

1. I am, jointly and severally with Paul William Kirk, the receiver and manager (**Receiver**) of
the assets of:

- (a) OIM#2 Pty Ltd (Receivers and Managers Appointed) (**OIM#2**) as trustee for
Timbercorp Orchard Trust #2 (**TOT#2**) and for Timbercorp Orchard Trust #3
(**TOT#3**); and



(b) OIM#5 Pty Ltd (Receivers and Managers Appointed) (**OIM#5**) as trustee for Timbercorp Orchard Trust #5 (**TOT#5**).

2. Except where otherwise indicated, I make this affidavit from my own knowledge. Where I depose to matters from information or belief, I believe those matters to be true. I am authorised by Mr Kirk to make this affidavit on his behalf. References in this affidavit to "we", "us" or "ourselves" are references to Mr Kirk and me.

Personal background and experience

3. I am a chartered accountant and I have been a partner of the firm PricewaterhouseCoopers (**PwC**) since 1993. I am a Registered Liquidator and an Official Liquidator of the Court. I am a member of the Insolvency Practitioners Association of Australia and a member of the Institute of Chartered Accountants. I have been practising in the area of corporate insolvency and financial reconstructions for over 20 years.

Purpose of this affidavit

4. This affidavit is provided in support of an application filed by Mark Korda and Leanne Chesser of KordaMentha in their capacity as liquidators of Timbercorp Securities Limited (in liquidation) (**TSL**) seeking, *inter alia*, the orders, declarations or directions outlined in paragraph 34 below in order to satisfy conditions precedent under the Sale Contract (defined in paragraph 28 below) entered into by OIM#2 as trustee for TOT#2. Annexed to this affidavit is a current and historical extract of the records maintained by the Australian Securities and Investments Commission with respect to TSL.

Solara property

5. Timbercorp Primary Infrastructure Fund (ARSN 116 024 830) (**TPIF**) is a property trust listed on the ASX which is associated with the Timbercorp Group of companies (**Timbercorp Group**). Timbercorp Limited (in liquidation) (**TL**) owns 46.4% of the units in TPIF. Align Funds Management Limited (**Align**) is the Responsible Entity (**RE**) of TPIF.

6. TPIF holds units in three wholly-owned sub-trusts, namely TOT #2, TOT#3 and TOT#5. The trustees of those sub-trusts act as independent owners of certain properties leased to the Timbercorp Group for use in connection with the Timbercorp managed investment schemes.
7. OIM#2 as trustee of TOT#2 is the registered owner of a property in South Australia referred to as 'Solara South' (the **Solara property**). The Solara property includes two citrus orchards known as 'Solara 305' and 'Solara 150'. The 2005 Timbercorp Citrus Project (ARSN 114 091 299) (the **2005 Scheme**) is conducted on the 'Solara 305' orchard.
8. The Solara property is described in certificates of title volume 5955 folio 914, volume 5955 folio 916 and volume 5955 folio 917. The Solara property has a total size of approximately 580 hectares, including the 'Solara 305' orchard which has a size of approximately 305 hectares and the 'Solara 150' orchard which has a size of approximately 150 hectares (of which approximately 37 hectares are unplanted). Accordingly, a total of approximately 418 hectares (or 72%) of the Solara property are planted with citrus orchards, representing a total of 222,000 citrus trees.
9. OIM#2 as trustee for TOT#2 also owns 4,510 mega litres per annum of water rights associated with the Solara property, namely Water Licence No. 365, Water Allocation No. SA365-2-10009, Water Resource Works Approval No. 171572 and Site Approval No. 171573 granted pursuant to the *Natural Resources Management Act 2004* (SA) in favour of OIM#2.
10. A series of lease agreements have been executed by OIM#2 in its capacity as trustee for TOT#2 and certain Timbercorp Group entities in respect of the Solara property, namely:
 - (a) a lease between OIM#2 in its capacity as trustee of TOT#2 (as lessor) and TL (as lessee) dated 19 May 2005 pursuant to which OIM#2 as trustee of TOT#2 leases the Solara property to TL (amended by Deed of Variation of Lease dated 9

September 2005) (the **Head Lease**). Now produced and shown to me marked 'DLM-1' is a copy of the Head Lease;

- (b) an underlease between TL (as underlessor) and TSL (as underlessee) dated 19 May 2005 (the **Underlease**). Now produced and shown to me marked 'DLM-2' is a copy of the Underlease; and
- (c) licence agreements between TSL and each participant Grower in the 2005 Scheme. Now produced and shown to me marked 'DLM-3' is a copy of the licence agreement between TSL and each participant Grower in the 2005 Scheme.

Appointment of Receivers

- 11. Australia and New Zealand Banking Group Limited (**ANZ**) entered into a \$9,398,000 Loan Facility with OIM#2 in its capacity as trustee for TOT#2 on or about 30 September 2005 (later varied to \$11,400,000 by Deed of Variation dated 18 April 2007) (the **TOT#2 Facility**) to assist with funding the acquisition and operation of the Solora property.
- 12. The security held by ANZ in relation to the TOT#2 Facility includes the following:
 - (a) a first ranking fixed and floating charge dated 30 September 2005 from OIM#2 as trustee for TOT#2 over all rights, property and undertaking of OIM#2 which relate to TOT#2;
 - (b) a real property mortgage dated 27 October 2005 from OIM#2 as trustee for TOT#2 over the Solora property; and
 - (c) a deed of guarantee and indemnity from OIM#2 as trustee for TOT#3 providing a continuing guarantee in respect of all money which OIM#2 as trustee for TOT#2 owes to ANZ for any reason under or in relation to the relevant transaction documents.
- 13. ANZ is the only secured creditor of OIM#2 in its capacity as trustee for TOT#2.

14. On 16 September 2009, ANZ appointed Mr Kirk and I as the joint and several receivers and managers of the charged assets of OIM#2 as trustee for TOT#2, including the Solora property. Now produced and shown to me marked 'DLM-4' is a copy of a notice of appointment that I sent to OIM#2 as trustee for TOT#2.

Outline of sale process by Receivers

15. Following our appointment as Receivers, Mr Kirk and I commenced a marketing process for sale of the Solora property.
16. On 27 October 2009, an advertisement was placed in *The Australian Financial Review* and in *The Australian*, inviting interested parties to submit expressions of interest in relation to the Solora property and associated assets. Now produced and shown to me marked 'DLM-5' is a copy of the advertisement that appeared in *The Australian Financial Review* and in *The Australian*.
17. From 16 November 2009 to 30 November 2009, the opportunity to purchase the Solora property was included on the agenda for all PwC Corporate Finance Australia weekly conference calls. Those weekly conference calls are made between PwC Corporate Finance team members in the various state offices (i.e. Sydney, Melbourne, Brisbane and Perth), with PwC Corporate Finance colleagues in New Zealand also dialing in. The purpose of the calls is to discuss existing opportunities in different states so that potential interested parties can be identified. With respect to the sale of the Solora property, two potentially interested parties were suggested at these conference calls whom we subsequently contacted (albeit both parties declined the opportunity to participate in the sale process).
18. On 30 November 2009, Mr Kirk and I also caused a copy of the advertisement exhibited as exhibit 'DLM-5' to be circulated to the PwC Corporate Finance global network seeking expressions of interest for the sale and purchase of the Solora property, which provided

notice of the proposed sale in all major PwC centres across Europe, USA, Asia and South America.

19. Expressions of interest were received from 14 parties. Of those parties, 11 signed a Confidentiality Deed (the **Interested Parties**). Now produced and shown to me marked confidential exhibit '**DLM-6**' is a list of the Interested Parties.
20. On 24 November 2009, the Receivers issued an Information Memorandum (**IM**) to the Interested Parties which summarised the assets available for purchase. In summary, the assets that were offered for sale in connection with the Solora property are described in the IM as follows.
 - (a) 580 hectares of freehold land (including 418 planted hectares);
 - (b) owned permanent water rights of 4,510 mega litres per annum; and
 - (c) all owned infrastructure used on the Solora property.

Now produced and shown to me marked '**DLM-7**' is a copy of the IM.

21. The IM also refers to discussions between the Receivers and the Liquidators of TL regarding the sale of a packing shed and the land on which it is located, which are both owned by TL (the **Packing Shed**). The IM notes at paragraphs 3.2 and 5.3.3 that, at the time of issuing the IM, the Liquidators of TL had indicated an intention to sell the Packing Shed in conjunction with the Receivers' sale of assets. To that end, the Interested Parties were advised that offers for the Solora property should:
 - (a) include as a separate component an amount for the acquisition of the Packing Shed for consideration by the Receivers and the Liquidators of TL; and
 - (b) stipulate whether the purchase of the Packing Shed is conditional upon the purchase of the Solora property and associated assets and vice versa.

22. Mr Kirk and I stated in section 3.5 of the IM that the 2005 Scheme is unlikely to continue as a going concern due largely to the insolvency of the Timbercorp Group, including TSL (which is the RE of the 2005 Scheme). We also noted that:
- (a) on that basis, the Receivers understand that the Liquidators of TSL intend to terminate, surrender or extinguish all rights of the growers in the 2005 Scheme (**Growers**) relating to the sale of the Solora property by the Receivers in order to permit a sale of the property on an unencumbered basis;
 - (b) before exercising such a power, the Liquidators of TSL will be required to issue a court application to seek directions that they are justified in extinguishing the Growers' rights in connection with the sale of the Solora property; and
 - (c) in the context of these observations, the Receivers were prepared to consider all offers and offer structures by interested parties, including offers to purchase the assets as currently encumbered by the leases and licences used in connection with the 2005 Scheme structure and offers to purchase the assets on an unencumbered basis
23. An online data room containing confidential information in relation to the proposed sale of the Solora property was opened on 30 November 2009. Eight of the Interested Parties sought access to the online data room. Now produced and shown to me marked confidential exhibit '**DLM-8**' is a record of the number of documents accessed and the questions asked by each of those parties.

Bids for the Solora property

24. The IM set out a timetable for the sale process and stipulated the deadline for submissions of final offers as 5:00 pm AEST on Monday, 7 December 2009.
25. Mr Kirk and I received three bids (two of which were joint offers comprising two bidders) for the purchase of the Solora property and associated assets. The main terms of the bids and

important conditions are summarised in the schedule now produced and shown to me marked confidential exhibit 'DLM-9'.

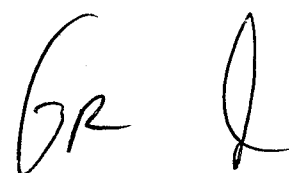
26. On 10 December 2009, Agriproperty Pty Ltd (ACN 140 954 874) (**Agriproperty**), with CostaExchange Limited (ACN 002 687 961) (**CostaExchange**) acting as guarantor, was selected by Mr Kirk and me as the preferred purchaser out of the interested parties referred to in the preceding paragraph. Having carefully considered all of the proposals, we had formed the view that the terms and conditions that Agriproperty offered were clearly the most favourable for a number of reasons, including the following:

- (a) Agriproperty's bid offers a total purchase price of \$13.1 million for the Solora property, which is more than any other bidder.
- (b) In contrast to other bidders, Agriproperty's bid was not subject to further due diligence or site-assessment.
- (c) Unlike the other bidders, Agriproperty was in a position to execute and settle the purchase of the Solora property in accordance with the timeframe stipulated in the IM which means that the sale proceeds will be obtained, and the risk in relation to the Solora property (including with respect to the maintenance of the citrus orchards) will be transferred at the earliest opportunity.
- (d) Agriproperty was able to demonstrate that it had secured sufficient funding for the purchase of the Solora property from a major Australian bank. In addition, Agriproperty's purchase of the Solora property is guaranteed by CostaExchange. I understand from public information available to me that CostaExchange is one of the largest fresh produce growing, packing, marketing, distribution and exporting companies in the southern hemisphere. With 2,000 permanent and 4,000 seasonal workers, CostaExchange's farms span more than 5,000 hectares and stock Australian and overseas supermarkets with a wide range of premium quality fruits and vegetables. CostaExchange's net profit after tax for financial year ended 30

June 2009 was \$10.8 million. I believe that Agriproperty has the financial capacity to complete the purchase.

- (e) CostaExchange currently manages the Solora property and has agreed to continue to cultivate and maintain those orchards and harvest the crop of those trees. On that basis, I believe that CostaExchange has the required experience to continue to manage the Solora property. Agriproperty has also agreed to bear the costs of CostaExchange cultivating and maintaining the citrus orchards up until 28 February 2010 (or until such earlier date if the Sale Contract is terminated) and has also agreed that it will not make any claim or demand in respect of those costs from OIM#2 as trustee for TOT#2 or the Receivers, including whether or not settlement occurs or in the event of termination of the Sale Contract. Further, those costs will not be deducted from Agriproperty's overall purchase price. Given also the loss of value that would occur if the citrus orchard was allowed to waste, these undertakings by Agriproperty were a significant factor in determining Agriproperty as the superior bidder.

27. As requested in the IM (see paragraph 21 above), the Agriproperty bid for the Solora property and associated assets allocated a certain proportion of the total purchase price to the acquisition of the Packing Shed. However, the bid for the Solora property was not conditional upon the purchase of the Packing Shed. I am informed by Stewart McCallum of PricewaterhouseCoopers and believe that, on several occasions from 12 December 2009 to 15 December 2009, Mr McCallum had telephone conversations with Nick Courtney of KordaMentha to discuss the bids for the purchase of the Packing Shed. On or about 15 December 2009, Mr Courtney informed Mr McCallum that the Liquidators of TL were not prepared to accept the amount offered by Agriproperty for the Packing Shed. As such, the Packing Shed does not form part of the assets intended to be purchased by Agriproperty. I am informed by Mr Courtney and believe that the Liquidators of TL are continuing to advertise for the sale of the Packing Shed.

A handwritten signature in black ink, appearing to be 'GR' followed by a stylized flourish.

Sale Contract

28. On 18 December 2009, OIM#2 as trustee for TOT#2, the Receivers, Agriproperty and CostaExchange signed a contract for the sale of the Solora property (the **Sale Contract**). Now produced and shown to me marked confidential exhibit '**DLM-10**' is a copy of the Sale Contract, together with copies of the counterpart signing pages from each of the parties.
29. Save for my summary of certain provisions set out in paragraphs 30 to 38 below, I consider that the Sale Contract should remain confidential as, if bidders or the market are able to see the bids other parties have made, and the agreement with Agriproperty does not reach settlement, it may prejudice any subsequent realisation.
30. The total purchase price for the Solora property and associated assets (as defined under the term 'Property' in the Sale Contract), including the citrus orchard, water rights, plant and equipment, is approximately \$13.1 million. The Sale Contract does not provide for an allocation of the purchase amount between particular assets, such as land and water rights.
31. As previously noted (in paragraph 26(e) above), there will be no deduction from the purchase price offered by Agriproperty for the costs associated with it funding the cultivation and maintenance by Agriproperty of the citrus orchards up until 28 February 2010 (or until such earlier date if the Sale Contract is terminated), including whether or not settlement occurs or in the event of termination of the Sale Contract.
32. Settlement of the Sale Contract is scheduled to occur five business days after all of the conditions precedent have been fulfilled. The conditions precedent must be fulfilled before 75 days after the Day of Sale (18 December 2009) being 3 March 2010 or the purchaser or vendor may terminate the Sale Contract (unless they agree to an extension of the date for fulfilment of the conditions precedent).

Conditions precedent in Sale Contracts

33. The conditions precedent are set out in clause 5.1 of the Sale Contract.

34. Most relevantly to the present application, the Sale Contract provides for the Solora property to be transferred to Agriproperty at settlement free of any encumbrances relating to the rights of Growers in the 2005 Scheme. As a result, clause 5.1(a) of the Sale Contract provides that settlement is conditional upon each of the following having occurred in respect of the 2005 Scheme:
- (a) the Court directing that the Liquidators of TSL are justified in procuring TSL, in its capacity as RE of the Citrus Project, to extinguish all of the rights of Growers in respect of the property the subject of the Sale Contract, including the Growers' licences;
 - (b) the Court making orders determining the rights of all and any persons (including Growers and ANZ) to all or any part of the net proceeds of the sale under the Sale Contract, or ordering that those net proceeds be held on trust until the rights of those persons are determined by a further order of the Court;
 - (c) the Liquidators of TSL executing and delivering to OIM#2 as trustee for TOT#2 the Surrender Deed;
 - (d) such that the property the subject of the Sale Contract may be transferred to Agriproperty (as the purchaser under the Sale Contract) at Settlement free of any encumbrances relating to the rights of Growers and any Growers' Claims.
35. If the above conditions precedent are not satisfied before 3 March 2010 then Agriproperty will be under no obligation to settle and will have a right to terminate the Sale Contract (unless I am able to negotiate an extension of the deadline for fulfilment of the conditions precedent).
36. Importantly, as noted above, Agriproperty has agreed to bear the costs of funding the maintenance, cultivation and management of the citrus orchards by CostaExchange up until 28 February 2010 (or until such earlier date if the Sale Contract is terminated) in order to

maintain those orchards and harvest the crop from those trees. Neither the Liquidators, nor OIM#2 as trustee for TOT#2 have any funds to pay for the maintenance of the citrus orchards. Accordingly, it is critical that the above conditions precedent are fulfilled before 28 February 2010 to ensure that settlement occurs as soon as possible and to ensure that title to the Solora property is passed to the purchaser without any lapse in the maintenance of the Solora citrus orchards.

37. I am informed by Richie Roberts, Divisional Manager of AgriExchange Pty Ltd (which is a subsidiary of CostaExchange involved in the management of citrus orchards) and believe that in the event the Solora citrus orchards are not attended to in January and February 2010 with irrigation, fertilizer, pest and disease sprays, it is likely that by 28 February 2010 some trees in the citrus orchards would die, with the remaining being materially impaired.
38. Death of trees will depend on tree age, soil type (e.g. sandier soils), location (e.g. at tops of hills), weather and particularly the amount and timing of any rainfall. If not properly maintained, there would be significant leaf drop resulting in the trees' carbohydrate reserves (for growth the following spring) being reduced and there would be a significant impact on the current season's crop to the point where it may not be commercial. The harshness of the summer would have a significant effect on how the trees survive; if their health was severely depleted, it would have a major commercial impact on the orchard for several years (at least 2 to 3 years).

Conclusion

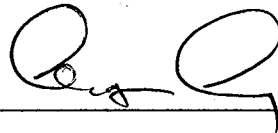
39. Mr Kirk and I consider that we have conducted a robust sale process for the Solora property and that we have attracted a financially able purchaser, Agriproperty, willing to pay in excess of \$13 million for that property. In addition, the Sale Contract includes an important requirement for Agriproperty to bear the costs of ongoing maintenance of the citrus orchards on the Solora property up until a specified time which will avoid wastage of the orchard and a consequential destruction of value.

40. Throughout the sale process for the Solora property, Mr Kirk and I have been mindful of the previous applications before the Court in respect of the sales of almond orchards used in connection with the 2001 to 2007 Timbercorp Almond Projects. The first application related to the sale by the Liquidators of Almond Land Pty Ltd (In Liquidation) (**Almond Land**) to Olam Orchards Australia Pty Limited and Olam International Ltd (together, **Olam**) of a number of properties owned by Almond Land. The second application related to the sale by Mr Kirk and I, in our capacity as joint and several receivers and managers of OIM#2 as trustee for TOT#3 and OIM#5 as trustee for TOT#5, to Olam of the properties known as 'Liparoo' and 'Yungera'. In respect of both applications, the Court granted orders in the nature of those orders presently sought by the Liquidators of TSL in relation to the Solora property. Now produced and shown to me marked '**DLM-11**' and '**DLM-12**' respectively are copies of the orders made by Justice Robson on 9 October 2009 in respect of the sale of the Almond Land properties to Olam and the orders made by Justice Davies on 11 December 2009 in respect of the sale of the 'Liparoo' and 'Yungera' properties to Olam.
41. Consistent with the approach taken in respect of the almond properties, Mr Kirk and I resolved that the most appropriate method of completing a sale of the Solora property and delivering those properties to a purchaser unencumbered by any Growers' rights, would be to seek to obtain similar Court orders in respect of the Solora property, i.e. orders permitting the Liquidators to extinguish all of the Growers' rights in respect of the Solora property on the basis that the net proceeds of sale be held on trust pending the hearing and determination by the Court of a proceeding to determine which person or persons have any rights to all or any part of the net proceeds (the **Solora Rights Proceeding**).
42. To that end, Mr Kirk and I have entered into the 'Solora Grower Rights Deed' with the Liquidators which sets out the proposed arrangements with respect to the extinguishment of the Growers' rights in connection with a sale of the Solora property. That agreement specifically contemplates that the Liquidators will seek similar orders in respect of the sale of the Solora property as they did in respect of the almond properties, including an order

with respect to holding the net proceeds on trust pending the hearing and determination of the Solora Rights Proceeding. Now produced and shown to me marked 'DLM-13' is a copy of the Solora Grower Rights Deed.

43. Clause 5.1(a) of the Sale Contract expressly contemplates that such orders will need to be made by the Court in respect of the sale of the Solora property, including an order with respect to holding the net proceeds on trust pending the hearing and determination of the Solora Rights Proceeding.
44. Accordingly, the Receivers support the present application by the Liquidators. The orders sought by the Liquidators are essential to achieving settlement of the sale to Agriproperty and realising the maximum value for the sale of the Solora property for the benefit of those persons whom the Court determines are entitled to all or part of the net proceeds of sale.
45. In conclusion, we respectfully request that the Court make the orders and directions sought by the Liquidators to enable Mr. Kirk and I to settle the Sale Contract.

SWORN by **DAVID LAURENCE MCEVOY** at
Melbourne in the State of Victoria this 25th day
of January 2010



Before me



BENJAMIN PETER RECHTER
of 530 Collins Street, Melbourne
Victoria 3000
An Australian Legal Practitioner
within the meaning of the
Legal Profession Act 2004

ANNEXURE

ASIC Historical Company Extract

ABN: 12092311469

ASIC Historical Company Extract

ASIC Current and Historical Extract as at Date: 25 Jan 2010 Time: 10:54:18

This computer produced extract contains information derived from the ASIC database either from documents lodged with the ASIC and processed as at the stated date of the extract, or from records supplied by previous state and/or territory systems.

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Section 1274B

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092 311 469 TIMBERCORP SECURITIES LIMITED

Document No

ACN (Australian Company Number): 092 311 469
Registered in: Victoria
Previous State Number:
Registration Date: 04/04/2000
Next Review Date: 04/04/2010
Company bound by: Constitution
Australian Business Number: 12 092 311 469

Current Organisation Details

Name	: TIMBERCORP SECURITIES LIMITED	025567469
Name Start:	04/04/2000	
Status	: ** Under External Administration And/Or Controller Appointed **	
Type	: AUSTRALIAN PUBLIC COMPANY	
Class	: LIMITED BY SHARES	
Subclass	: UNLISTED PUBLIC COMPANY	
DISCLOSING ENTITY:	YES	

Organisation Details from 04/04/2000 to 22/04/2009

Name	: TIMBERCORP SECURITIES LIMITED	012905664
Name Start:	04/04/2000	
Status	: Registered	
Type	: AUSTRALIAN PUBLIC COMPANY	
Class	: LIMITED BY SHARES	
Subclass	: UNLISTED PUBLIC COMPANY	

Registered Office

TIMBERCORP LIMITED LEVEL 8 461 BOURKE STREET MELBOURNE VIC 3000	017174345
Start Date: 16/07/2001	

Previous Registered Office

TIMBERCORP LIMITED LEVEL 8 461 BOURKE STREET MELBOURNE VIC 3000	017174345
Start Date: 16/07/2001 Cease Date: 16/07/2001	
LEVEL 5 93-95 QUEEN STREET MELBOURNE VIC 3000	012905664
Start Date: 04/04/2000 Cease Date: 15/07/2001	

Principal Place of Business

LEVEL 8 461 BOURKE STREET MELBOURNE VIC 3000 017174345
Start Date: 16/07/2001

Previous Principal Place of Business

LEVEL 8 461 BOURKE STREET MELBOURNE VIC 3000 017174345
Start Date: 16/07/2001 Cease Date: 16/07/2001

LEVEL 5 93-95 QUEEN STREET MELBOURNE VIC 3000 012905664
Start Date: 04/04/2000 Cease Date: 15/07/2001

Directors

ROBERT JAMES HANCE 012905664
53 NORTH ROAD BRIGHTON VIC 3186
Born: 23/03/1943 - MELBOURNE VIC
Appointment Date: 04/04/2000

GARY WILLIAM LIDDELL 012905664
42 RED BLUFF STREET BLACK ROCK VIC 3193
Born: 07/01/1941 - GLEN HUNTLY VIC
Appointment Date: 04/04/2000

SOL CHARLES RABINOWICZ 022437498
2 TENNYSON AVENUE CAULFIELD NORTH VIC 3161
Born: 15/01/1967 - MELBOURNE VIC
Appointment Date: 01/07/2000

Previous Directors

JOHN MORTON VAUGHAN 012905664
6 CAVENDISH PLACE BRIGHTON VIC 3186
Born: 12/02/1942 - MELBOURNE VIC
Appointment Date: 04/04/2000 Cease Date: 30/06/2008

DAVID WILLIAM MUIR 012905664
72 ILLAWARRA ROAD HAWTHORN VIC 3122
Born: 13/05/1948 - MELBOURNE VIC
Appointment Date: 04/04/2000 Cease Date: 02/07/2001

Previous Secretary

MARK HAMILTON PRYN 015306804
10 DEANE STREET BLACKBURN NORTH VIC 3130
Born: 15/11/1961 - MELBOURNE VIC
Appointment Date: 28/11/2001 Cease Date: 03/07/2009

GIDEON MELTZER 1F0152405
9 TANTRAM AVENUE ST KILDA EAST VIC 3183
Born: 01/12/1967 - MELBOURNE VIC
Appointment Date: 01/07/2008 Cease Date: 03/07/2009

SOL CHARLES RABINOWICZ 012905664
12 FAIRFIELD GROVE CAULFIELD SOUTH VIC 3162
Born: 15/01/1967 - MELBOURNE VIC
Appointment Date: 04/04/2000 Cease Date: 28/11/2001

Appointed Auditor

059 637 802 DELOITTE TOUCHE TOHMATSU 020867067
LEVEL 11 180 LONSDALE STREET MELBOURNE VIC 3000 (FR 2004)

ASIC Historical Company Extract

ABN: 12092311469

Appointment Date: 04/04/2000

Ultimate Holding Company

055 185 067 TIMBERCORP LIMITED

09231146K

ABN (Australian Business Number) 87 055 185 067

Appointed Liquidator (Creditors Voluntary Winding Up)

MARK ANTHONY KORDA

025544480

LEVEL 24 333 COLLINS STREET MELBOURNE VIC 3000

Appointment Date: 29/06/2009

LEANNE KYLIE CHESSE

025544480

KORDA MENTHA LEVEL 24 333 COLLINS STREET MELBOURNE VIC 3000

Appointment Date: 29/06/2009

Appointed Liquidator (Court Winding Up)

IAN MENZIES CARSON

7E2460413

PPB 'PPB' LEVEL 21 181 WILLIAM STREET MELBOURNE VIC 3000

Appointment Date: 18/09/2009

Court Details Relating to Role

Court Type: Supreme

State: Victoria

Application Number: 7114

Application Year: 2009

Previous Administrator of a Company Under Administration

MARK ANTHONY KORDA

025567469

KORDA MENTHA LEVEL 24 333 COLLINS STREET MELBOURNE VIC 3000

Appointment Date: 23/04/2009 Cease Date: 29/06/2009

LEANNE KYLIE CHESSE

025567469

KORDA MENTHA LEVEL 24 333 COLLINS STREET MELBOURNE VIC 3000

Appointment Date: 23/04/2009 Cease Date: 29/06/2009

Share Structure

Note: For each class of shares issued by a proprietary company, ASIC records the details of the top twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the top twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

Class: ORD

09231146K

ORDINARY SHARES

(AR 2000)

Number of Shares/Interests Issued	:	50000
Total Amount (if any) Paid / Taken to be Paid:	:	50000.00
Total Amount Due and Payable	:	0.00

External Administration and/or Appointment of Controller

Form Type	Date Received	Date Processed	No. Pages	Effective Date
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5011	18/01/2010	18/01/2010	65	17/12/2009	7E2657175
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER				

S.436E OR S.439A

5011	16/12/2009	16/12/2009	64	16/11/2009	7E2609949
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011	10/12/2009	10/12/2009	8	02/10/2009	7E2597915
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
525	09/12/2009	14/12/2009	2	09/12/2009	026114403
525	NOTICE OF DISCLAIMER OF ONEROUS PROPERTY				
524	23/11/2009	27/11/2009	16	29/06/2009	026152746
524Z	PRESENTATION OF ACCOUNTS & STATEMENT PRESENTATION OF FINAL ACCOUNTS OF ADMINISTRATOR				
5011	13/11/2009	13/11/2009	95	13/10/2009	7E2544543
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011	29/10/2009	29/10/2009	9	29/09/2009	7E2515028
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011	09/10/2009	09/10/2009	28	11/09/2009	7E2476790
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
505	30/09/2009	30/09/2009	2	18/09/2009	7E2460413
505G	NOTIFICATION OF APPOINTMENT OF LIQUIDATOR BY THE COURT				
525	29/09/2009	08/10/2009	3	29/09/2009	025956541
525	NOTICE OF DISCLAIMER OF ONEROUS PROPERTY				
Altered by 025 541 427					
5011	21/09/2009	21/09/2009	104	21/08/2009	7E2442052
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011	13/08/2009	17/08/2009	127	29/07/2009	025878540
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
Altered by 025 852 615					
5011	24/07/2009	24/07/2009	31	25/06/2009	7E2330710
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
5011	10/07/2009	22/07/2009	68	29/06/2009	025859069
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
509D	02/07/2009	03/07/2009	1	29/06/2009	025544577
509DA	NOTICE UNDER S.446A OF SPECIAL RESOLUTION TO WIND UP COMPANY RESOLVED THAT COMPANY BE WOUND UP UNDER 439C(C)				
505	30/06/2009	03/07/2009	2	29/06/2009	025544480
505J	NOTIFICATION OF APPOINTMENT OF LIQUIDATOR (CREDITORS' VOLUNTARY WINDING UP)				
5011	19/06/2009	24/06/2009	15	03/06/2009	025648111
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				

5011 14/05/2009 21/05/2009 104 05/05/2009 025438998
 5011B COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS,
 CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR
 S.439A
 505 24/04/2009 28/04/2009 2 23/04/2009 025567469
 505U NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B,
 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)

Charges Registered and Related Documents Received

Note: A charge is some form of security given over the property/assets of the company. In order to obtain details of the 'amount secured by a charge', 'the property charged', the property released from a charge or the documents relating to a satisfaction, assignment or change in details, it is necessary to obtain a 'CHARGES EXTRACT'.

ASIC Charge Number : 791156 Status : Registered
 Date and time Registered : 16/03/2001 16:03:00 Fixed/floating : Fixed
 Date Created : 26/02/2001
 Chargee/Trustee : 000 154 441 PERMANENT NOMINEES (AUST) LTD

Documents Received

Form Type	Description	Date Lodged	Proc'd No. Pages	Document No
309	NOTIFICATION OF DETAILS OF A CHARGE	16/03/2001	YES 35	015980803

ASIC Charge Number : 807098 Status : Satisfied
 Date and time Registered : 28/06/2001 15:23:00 Fixed/floating : Fixed
 Date Created : 22/06/2001
 Chargee/Trustee : 004 044 937 NATIONAL AUSTRALIA BANK LIMITED

309	NOTIFICATION OF DETAILS OF A CHARGE	28/06/2001	YES 36	016352408
312	NOTIFICATION OF RELEASE OF PROPERTY	29/07/2002	YES 1	017380733
312	NOTIFICATION OF DISCHARGE	07/02/2003	YES 1	018812198

ASIC Charge Number : 823466 Status : Satisfied
 Date and time Registered : 27/09/2001 11:44:00 Fixed/floating : Fixed
 Date Created : 26/09/2001
 Chargee/Trustee : 004 044 937 NATIONAL AUSTRALIA BANK LIMITED

309	NOTIFICATION OF DETAILS OF A CHARGE	27/09/2001	YES 33	016352551
312	NOTIFICATION OF RELEASE OF PROPERTY	13/06/2002	YES 1	017514071
312	NOTIFICATION OF RELEASE OF PROPERTY	29/07/2002	YES 1	017380734
312	NOTIFICATION OF DISCHARGE	07/02/2003	YES 1	018812201

ASIC Charge Number : 831220 Status : Satisfied
 Date and time Registered : 14/11/2001 11:37:00 Fixed/floating : Fixed
 Date Created : 30/10/2001
 Chargee/Trustee : 004 044 937 NATIONAL AUSTRALIA BANK LIMITED

309	NOTIFICATION OF DETAILS OF A CHARGE	14/11/2001	YES 35	016352641
312		29/07/2002	YES 1	017380735

NOTIFICATION OF
 RELEASE OF PROPERTY
 312 07/02/2003 YES 1 018812199
 NOTIFICATION OF
 DISCHARGE

ASIC Charge Number : 839545 Status : Satisfied
 Date and time Registered : 04/01/2002 12:03:00 Fixed/floating : Fixed
 Date Created : 28/12/2001
 Chargee/Trustee : 004 044 937 NATIONAL AUSTRALIA BANK LIMITED
 309 04/01/2002 YES 36 016352712

NOTIFICATION OF
 DETAILS OF A CHARGE
 312 29/07/2002 YES 1 017380736

NOTIFICATION OF
 RELEASE OF PROPERTY
 312 07/02/2003 YES 1 018812200

NOTIFICATION OF
 DISCHARGE

ASIC Charge Number : 850917 Status : Satisfied
 Date and time Registered : 13/03/2002 11:44:00 Fixed/floating : Fixed
 Date Created : 28/02/2002
 Chargee/Trustee : 004 044 937 NATIONAL AUSTRALIA BANK LIMITED
 309 13/03/2002 YES 35 016352850

NOTIFICATION OF
 DETAILS OF A CHARGE
 312 29/07/2002 YES 1 017380737

NOTIFICATION OF
 RELEASE OF PROPERTY
 312 07/02/2003 YES 1 018812202

NOTIFICATION OF
 DISCHARGE

ASIC Charge Number : 1030862 Status : Registered
 Date and time Registered : 26/03/2004 12:04:00 Fixed/floating : Both Fixed & Floating
 Date Created : 23/03/2004
 Chargee/Trustee : 067 417 663 MIRVAC FUNDS MANAGEMENT LIMITED
 Chargee/Trustee : 107 030 348 ASIF (WA) PTY LIMITED
 309 26/03/2004 YES 47 020130917

NOTIFICATION OF
 DETAILS OF A CHARGE
 Altered by 020 128 784
 350 23/07/2004 YES 1 020128784

CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY
 PROVISIONAL CHARGE
 Alters 020 130 917
 312 06/11/2009 YES 4 7E2530891

NOTIFICATION OF
 RELEASE OF PROPERTY
 312 06/11/2009 YES 4 7E2530913

NOTIFICATION OF
 RELEASE OF PROPERTY

ASIC Charge Number : 1040070 Status : Registered
 Date and time Registered : 04/05/2004 11:38:00 Fixed/floating : Both Fixed & Floating
 Date Created : 29/04/2004
 Chargee/Trustee : 067 417 663 MIRVAC FUNDS MANAGEMENT LIMITED
 Chargee/Trustee : 107 030 348 ASIF (WA) PTY LIMITED
 309 04/05/2004 YES 16 020160303

NOTIFICATION OF
 DETAILS OF A CHARGE
 Altered by 020 128 783
 350 23/07/2004 YES 1 020128783

CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY
 PROVISIONAL CHARGE
 Alters 020 160 303
 312 06/11/2009 YES 4 7E2530878

NOTIFICATION OF

312 RELEASE OF PROPERTY 06/11/2009 YES 4 7E2530906
 NOTIFICATION OF
 RELEASE OF PROPERTY

ASIC Charge Number : 1142935 Status : Satisfied
 Date and time Registered : 23/03/2005 12:46:00 Fixed/floating : Fixed
 Date Created : 08/03/2005
 Chargee/Trustee : 123 123 124 COMMONWEALTH BANK OF AUSTRALIA
 309 23/03/2005 YES 39 021043381
 NOTIFICATION OF
 DETAILS OF A CHARGE
 311 23/09/2009 YES 27 025983971
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE
 312 10/11/2009 YES 2 026068681
 NOTIFICATION OF
 DISCHARGE

ASIC Charge Number : 1142936 Status : Satisfied
 Date and time Registered : 23/03/2005 12:46:00 Fixed/floating : Fixed
 Date Created : 08/03/2005
 Chargee/Trustee : 123 123 124 COMMONWEALTH BANK OF AUSTRALIA
 309 23/03/2005 YES 25 021043380
 NOTIFICATION OF
 DETAILS OF A CHARGE
 311 23/09/2009 YES 27 025983972
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE
 312 10/11/2009 YES 2 026068680
 NOTIFICATION OF
 DISCHARGE

ASIC Charge Number : 1146152 Status : Registered
 Date and time Registered : 04/04/2005 16:30:00 Fixed/floating : Both Fixed & Floating
 Date Created : 31/03/2005
 Chargee/Trustee : 005 357 522 AUSTRALIA AND NEW ZEALAND BANKING GROUP
 LIMITED
 309 04/04/2005 YES 42 021059918
 NOTIFICATION OF
 DETAILS OF A CHARGE
 311 23/09/2009 YES 26 025983959
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE

ASIC Charge Number : 1146155 Status : Registered
 Date and time Registered : 04/04/2005 16:31:00 Fixed/floating : Both Fixed & Floating
 Date Created : 31/03/2005
 Chargee/Trustee : 005 357 522 AUSTRALIA AND NEW ZEALAND BANKING GROUP
 LIMITED
 309 04/04/2005 YES 34 021059921
 NOTIFICATION OF
 DETAILS OF A CHARGE
 311 23/09/2009 YES 26 025983960
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE

ASIC Charge Number : 1212023 Status : Registered
 Date and time Registered : 29/09/2005 10:36:00 Fixed/floating : Fixed
 Date Created : 28/09/2005
 Chargee/Trustee : 055 185 067 TIMBERCORP LIMITED
 309 29/09/2005 YES 17 021621769
 NOTIFICATION OF
 DETAILS OF A CHARGE
 Altered by 022 505 113
 350 15/11/2005 YES 1 022505113
 CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY

PROVISIONAL CHARGE
 Alters 021 621 769

ASIC Charge Number : 1303714 Status : Registered
 Date and time Registered : 24/05/2006 14:43:00 Fixed/floating : Fixed
 Date Created : 24/05/2006
 Chargee/Trustee : 091 460 392 ALMOND LAND PTY LTD
 309 24/05/2006 YES 17 022500368
 NOTIFICATION OF
 DETAILS OF A CHARGE
 Altered by 022 527 451
 350 19/07/2006 YES 1 022527451
 CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY
 PROVISIONAL CHARGE
 Alters 022 500 368
 311 23/09/2009 YES 26 025983968
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE

ASIC Charge Number : 1364219 Status : Registered
 Date and time Registered : 06/10/2006 13:53:00 Fixed/floating : Both Fixed & Floating
 Date Created : 26/09/2006
 Chargee/Trustee : 091 460 392 ALMOND LAND PTY LTD
 309 06/10/2006 YES 34 021687018
 NOTIFICATION OF
 DETAILS OF A CHARGE
 311 23/09/2009 YES 26 025983967
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE
 312 03/12/2009 YES 3 026171035
 NOTIFICATION OF
 RELEASE OF PROPERTY

ASIC Charge Number : 1364242 Status : Registered
 Date and time Registered : 06/10/2006 13:53:00 Fixed/floating : Both Fixed & Floating
 Date Created : 26/09/2006
 Chargee/Trustee : 005 357 522 AUSTRALIA AND NEW ZEALAND BANKING GROUP
 LIMITED
 309 06/10/2006 YES 43 021687017
 NOTIFICATION OF
 DETAILS OF A CHARGE
 311 23/09/2009 YES 26 025983961
 NOTIFICATION OF
 CHANGE TO DETAILS OF CHARGE
 312 03/12/2009 YES 3 026171041
 NOTIFICATION OF
 RELEASE OF PROPERTY

ASIC Charge Number : 1877991 Status : Registered
 Date and time Registered : 06/11/2009 09:57:00 Fixed/floating : Fixed
 Date Created : 02/11/2009
 Chargee/Trustee : 139 604 121 FENCEPORT PROPRIETARY LIMITED
 309 06/11/2009 YES 41 025994261
 NOTIFICATION OF
 DETAILS OF A CHARGE

Note: This extract may not contain all charges for corporations registered prior to 1991 and it may be advisable to also search the State or territory records held by the ASIC.

Documents Received (except those listed already under Charges)

Form Type	Date Received	Date Processed	No. Pages	Effective Date
902	01/12/2009	17/12/2009	2	29/09/2009 025541427

902 Supplementary Document

Alters 025 956 541

902	04/09/2009	10/09/2009	4	29/07/2009	025852615
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902 Supplementary Document

Alters 025 878 540

484	17/07/2009	17/07/2009	4	17/07/2009	025660662
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484E Change to Company Details Appointment or Cessation of A Company Officeholder

388	05/01/2009	14/01/2009	28	30/09/2008	025328492
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388A Financial Report Financial Report - Public Company Or (FR 2008) Disclosing Entity

484	01/07/2008	02/07/2008	3	02/07/2008	1F0152405
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484E Change to Company Details Appointment or Cessation of A Company Officeholder

FS53	17/04/2008	05/05/2008	7	16/04/2008	024474665
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FS53A Notification of Use of Pds - By Afs Licensee

FS53	04/03/2008	18/03/2008	12	29/02/2008	024613439
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FS53A Notification of Use of Pds - By Afs Licensee

FS53	03/03/2008	13/03/2008	11	26/02/2008	024537581
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS02	06/02/2008	06/02/2008	26	06/02/2008	0L0305308
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FS02 COPY OF AFS LICENCE

388	02/01/2008	18/01/2008	26	30/09/2007	024396998
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388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR (FR 2007) DISCLOSING ENTITY

7053	24/12/2007	16/01/2008	5	12/12/2007	024455731
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7053 DISCLOSURE NOTICE

FS53	13/12/2007	23/01/2008	12	12/12/2007	024311106
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS53	12/12/2007	23/01/2008	12	12/12/2007	024311105
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS53	05/07/2007	23/07/2007	12	02/07/2007	024029537
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS53	12/06/2007	29/06/2007	11	07/06/2007	023681823
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS53	23/04/2007	24/05/2007	12	23/04/2007	023729873
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS53	08/02/2007	19/02/2007	11	07/02/2007	023532519
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

388	22/12/2006	24/01/2007	25	30/09/2006	023585250
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388A FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR (FR 2006) DISCLOSING ENTITY

FS53	06/12/2006	12/12/2006	6	05/12/2006	023535068
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

FS53	29/11/2006	01/12/2006	6	27/11/2006	023530095
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FS53A NOTIFICATION OF USE OF PDS - BY AFS LICENSEE

7053	14/11/2006	17/11/2006	7	14/11/2006	023402558
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7053 DISCLOSURE NOTICE

350	19/07/2006	19/07/2006	1	19/07/2006	022527451
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350 CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE

Alters 022 500 368

ASIC Historical Company Extract

ABN: 12092311469

FS53	19/05/2006	02/06/2006	6	18/05/2006	022842872
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	03/05/2006	22/05/2006	6	03/05/2006	021558778
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	02/05/2006	20/05/2006	6	01/05/2006	021552765
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	27/04/2006	18/05/2006	6	24/04/2006	022721450
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS02	18/04/2006	18/04/2006	25	18/04/2006	0L0303539
FS02	COPY OF AFS LICENCE				
FS53	06/03/2006	29/03/2006	6	03/03/2006	022599997
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
388	03/01/2006	09/03/2006	27	30/09/2005	022616962
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				(FR 2005)
FS53	15/12/2005	16/01/2006	11	14/12/2005	022642577
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
350	15/11/2005	15/11/2005	1	15/11/2005	022505113
350	CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE				
Alters 021 621 769					
484	28/10/2005	02/11/2005	3	02/11/2005	022437498
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7051	03/06/2005	22/06/2005	12	31/03/2005	021412335
7051	HALF YEARLY REPORTS				
FS53	23/05/2005	02/06/2005	6	19/05/2005	021429182
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	12/05/2005	07/06/2005	6	10/05/2005	021264510
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	29/04/2005	30/05/2005	6	28/04/2005	021236929
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	03/03/2005	10/03/2005	6	02/03/2005	021076528
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS02	24/02/2005	24/02/2005	25	24/02/2005	0L0302425
FS02	COPY OF AFS LICENCE				
388	23/12/2004	20/01/2005	23	30/09/2004	020867067
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				(FR 2004)
FS53	02/12/2004	06/12/2004	6	01/12/2004	020904352
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS02	05/11/2004	05/11/2004	24	05/11/2004	0L0302107
FS02	COPY OF AFS LICENCE				
FS02	22/09/2004	22/09/2004	23	22/09/2004	0L0301987
FS02	COPY OF AFS LICENCE				
350	23/07/2004	23/07/2004	1	23/07/2004	020128784
350	CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE				
Alters 020 130 917					
350	23/07/2004	23/07/2004	1	23/07/2004	020128783
350	CERTIFICATION OF COMPLIANCE WITH STAMP DUTIES LAW BY PROVISIONAL CHARGE				
Alters 020 160 303					

7051	11/06/2004	24/06/2004	12	31/03/2004	020437727
7051	HALF YEARLY REPORTS				
FS53	12/05/2004	20/07/2004	6	12/05/2004	020410385
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	04/05/2004	04/05/2004	6	03/05/2004	019132092
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	19/04/2004	19/05/2004	6	19/04/2004	020277999
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS02	05/04/2004	05/04/2004	23	05/04/2004	0L0301578
FS02	COPY OF AFS LICENCE				
FS02	05/04/2004	05/04/2004	23	05/04/2004	0L0301582
FS02	COPY OF AFS LICENCE				
FS53	24/03/2004	25/03/2004	6	23/03/2004	019994299
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	24/03/2004	25/03/2004	6	23/03/2004	019994298
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
FS53	10/03/2004	11/03/2004	6	09/03/2004	019994179
FS53A	NOTIFICATION OF USE OF PDS - BY AFS LICENSEE				
484	06/02/2004	11/02/2004	3	27/01/2004	019943403
484A	CHANGE TO COMPANY DETAILS CHANGE OF OFFICEHOLDER/MEMBER NAME OR ADDRESS				
FS02	22/12/2003	22/12/2003	23	22/12/2003	0L0300807
FS02	COPY OF AFS LICENCE				
388	19/12/2003	05/01/2004	22	30/09/2003	019910813
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY (FR 2003)				
5122	04/12/2003	05/04/2005	4	04/12/2003	019529542
5122	NOTICE OF DECLARATION RE MANAGED INVESTMENT SCHEME				
5122	04/12/2003	06/04/2005	4	04/12/2003	019529548
5122	NOTICE OF DECLARATION RE MANAGED INVESTMENT SCHEME				
7051	13/06/2003	19/06/2003	12	31/03/2003	019350474
7051	HALF YEARLY REPORTS				
766C	15/05/2003	16/05/2003	1	15/05/2003	019120002
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
	Alters 017 512 271				
764C	15/05/2003	16/05/2003	82	23/05/2003	017512271
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
	Altered by 019 120 002				
	Altered by 019 120 002				
754C	13/05/2003	14/05/2003	79	13/05/2003	018806972
754C	REPLACEMENT PROSPECTUS FOR MANAGED INVESTMENT SCHEME				
	Alters 018 806 542				
766C	21/03/2003	24/03/2003	2	21/03/2003	017569858
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
	Alters 017 569 758				
764C	12/03/2003	12/03/2003	71	20/03/2003	017569758
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
	Altered by 017 569 858				
	Altered by 017 569 858				
766C	25/02/2003	25/02/2003	3	25/02/2003	017569645
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT				

SCHEME					
					Alters 017 569 548
7109	18/02/2003	18/02/2003	1	26/02/2003	017569599
7109	NOTICE OF EXTENSION OF EXPOSURE PERIOD UNDER SECTION 727				
					Alters 017 569 548
752	11/02/2003	12/02/2003	44	11/02/2003	017569557
752	DOCUMENT LODGED IN RELATION TO SHORT FORM PROSPECTUS				
764C	11/02/2003	12/02/2003	79	19/02/2003	017569548
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
				Altered by	017 569 599
				Altered by	017 569 645
				Altered by	017 569 645
766C	23/01/2003	23/01/2003	3	23/01/2003	018792110
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
					Alters 018 806 542
764C	08/01/2003	08/01/2003	127	16/01/2003	018806542
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
				Altered by	018 792 110
				Altered by	018 792 110
				Altered by	018 806 972
				Altered by	018 806 972
316	08/01/2003	08/01/2003	3	08/01/2003	0E8245048
316G	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
					(AR 2002)
388	16/12/2002	07/01/2003	22	30/09/2002	018856568
388A	FINANCIAL REPORT FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
					(FR 2002)
766C	10/12/2002	10/12/2002	2	10/12/2002	018806500
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
					Alters 017 522 313
852	04/12/2002	04/12/2002	7	04/12/2002	017393419
852A	COPY OF OCCUPATIONAL LICENCE OF SECURITIES DEALER				
766C	01/11/2002	01/11/2002	0	01/11/2002	018806053
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
					Alters 017 522 313
766C	31/10/2002	11/11/2002	0	31/10/2002	018806160
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
					Alters 017 522 313
7036	18/10/2002	06/11/2002	1	18/10/2002	018546674
7036A	LICENSEE'S NOTICE OF CHANGES TO DETAILS OF PROPER AUTHORITY HOLDERS SECURITIES DEALER				
7036	04/10/2002	22/10/2002	1	04/10/2002	018545726
7036A	LICENSEE'S NOTICE OF CHANGES TO DETAILS OF PROPER AUTHORITY HOLDERS SECURITIES DEALER				
388	27/09/2002	21/11/2002	20	30/06/2002	018338851
388	FINANCIAL REPORT				
					(FR 2002)
388E	COMPANY - APPOINT CHANGE NAME/ADDRESS OF AUDITOR				
388A	FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
766C	26/09/2002	27/09/2002	1	26/09/2002	017569110
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
					Alters 017 512 027
766C	25/06/2002	26/06/2002	18	25/06/2002	017531352
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				

Alters 017 512 027					
766C	14/06/2002	14/06/2002	17	14/06/2002	017523465
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
Alters 017 522 567					
766C	13/05/2002	14/05/2002	5	13/05/2002	017519532
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
Alters 017 522 567					
752	27/03/2002	27/03/2002	2	27/03/2002	017522778
752	DOCUMENT LODGED IN RELATION TO SHORT FORM PROSPECTUS				
752	27/03/2002	27/03/2002	2	27/03/2002	017522777
752	DOCUMENT LODGED IN RELATION TO SHORT FORM PROSPECTUS				
766C	13/03/2002	15/03/2002	1	13/03/2002	017522650
766C	SUPPLEMENTARY DISCLOSURE DOCUMENT FOR MANAGED INVESTMENT SCHEME				
Alters 017 522 567					
752	08/03/2002	13/03/2002	33	08/03/2002	017531201
752	DOCUMENT LODGED IN RELATION TO SHORT FORM PROSPECTUS				
764C	07/03/2002	08/03/2002	78	15/03/2002	017522567
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
Altered by 017 522 650					
Altered by 017 522 650					
Altered by 017 519 532					
Altered by 017 519 532					
Altered by 017 523 465					
Altered by 017 523 465					
764C	15/02/2002	18/02/2002	125	23/02/2002	017522313
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
Altered by 018 806 053					
Altered by 018 806 053					
Altered by 018 806 160					
Altered by 018 806 160					
Altered by 018 806 500					
Altered by 018 806 500					
316	25/01/2002	04/02/2002	3	25/01/2002	09231146L
316G	ANNUAL RETURN - UNLISTED PUBLIC COMPANY				
(AR 2001)					
304	06/12/2001	06/12/2001	2	28/11/2001	015306804
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
852	28/11/2001	28/11/2001	7	28/11/2001	012895439
852A	COPY OF OCCUPATIONAL LICENCE OF SECURITIES DEALER				
764C	23/10/2001	24/10/2001	78	31/10/2001	017512027
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
Altered by 017 531 352					
Altered by 017 531 352					
Altered by 017 569 110					
Altered by 017 569 110					
205	13/07/2001	23/07/2001	2	09/07/2001	017213088
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
304	09/07/2001	11/07/2001	2	02/07/2001	017302525
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	04/07/2001	09/07/2001	2	16/07/2001	017174345
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
764C	02/03/2001	02/03/2001	78	10/03/2001	013003605

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764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
852	02/02/2001	02/02/2001	6	02/02/2001	012895100
852A	COPY OF OCCUPATIONAL LICENCE OF SECURITIES DEALER				
316	28/12/2000	16/01/2001	3	14/12/2000	09231146K
316G	ANNUAL RETURN - UNLISTED PUBLIC COMPANY (AR 2000)				
764C	03/10/2000	04/10/2000	73	11/10/2000	016358953
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
207	19/09/2000	19/09/2000	1	30/06/2000	016351140
207	NOTIFICATION OF SHARE ISSUE				
764C	18/09/2000	18/09/2000	69	26/09/2000	016358308
764C	PROSPECTUS FOR MANAGED INVESTMENT SCHEME(S)				
852	06/09/2000	06/09/2000	6	06/09/2000	007960405
852A	COPY OF OCCUPATIONAL LICENCE OF SECURITIES DEALER				
304	07/08/2000	09/08/2000	2	01/07/2000	016379169
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
218	04/04/2000	04/04/2000	67	04/04/2000	012905665
218	CONSTITUTION OF COMPANY				
201	04/04/2000	04/04/2000	3	04/04/2000	012905664
201A	APPLICATION FOR REGISTRATION AS A PUBLIC COMPANY				

Note: Where no Date Processed is shown, the document in question has not been processed. In these instances care should be taken in using information that may be updated by the document when it is processed. Where the Date Processed is shown but there is a zero under No. Pages, the document has been processed but a copy is not yet available.

Financial Reports

Balance Date	Report Due Date	AGM Due Date	Extended AGM Due	AGM Held Date	O/Stand
30/06/2002	31/10/2002	Unknown	Unknown	Unknown	Unknown
30/09/2002	31/01/2003	Unknown	Unknown	Unknown	Unknown
30/09/2003	31/12/2003	Unknown	Unknown	Unknown	Unknown
30/09/2004	31/12/2004	Unknown	Unknown	Unknown	Unknown
30/09/2005	31/01/2006	Unknown	Unknown	Unknown	Unknown
30/09/2006	31/01/2007	Unknown	Unknown	Unknown	Unknown
30/09/2007	31/12/2007	Unknown	Unknown	Unknown	Unknown
30/09/2008	31/12/2008	Unknown	Unknown	Unknown	Unknown

Note: Where the expression "Unknown" is shown, the precise date may be available from records taken over on 1 January 1991 and held by the ASIC in paper or microfiche.

*** End of Extract ***