



KordaMentha

15 February 2013

Dear Grower

**Timbercorp Securities Limited (In Liquidation) ('TSL')**  
**2002 Timbercorp Almond Project ARSN 099 611 935;**  
**2005 Timbercorp Almond Project ARSN 112 935 092;**  
**2006 Timbercorp Almond Project ARSN 118 387 974;**  
**2007 Timbercorp Almond Project ARSN 122 511 040; and**  
**2002 Timbercorp Almond Project (Private Offer No 1)**  
**(collectively, the Almond Projects)**  
**Almond Land Rights Appeal Proceeding**

You are receiving this letter in your capacity as a grower investor in one or more of the Almond Projects ('Almond Grower').

Last month, Clarendon Lawyers sent you a letter informing you (amongst other things) that:

- the Supreme Court had heard and determined the applications for approval of the compromise relating to the Almond Land Rights Appeal Proceeding ('Almond Land Compromise') and the compromises in respect of the other proceedings
- in his judgment handed down on 12 December 2012, his Honour Justice Judd of the Supreme Court considered each compromise to be in the best interests of the relevant growers and, accordingly, approved the Almond Land Compromise and ordered it to be binding on all Almond Growers ('Judgment')
- as a consequence, you are entitled to a proportion of the settlement amount set aside for Almond Growers under the terms of the Almond Land Compromise and the Almond Land Rights Appeal Proceeding will be dismissed.

For further details you were directed to a second notice to Almond Growers explaining the effect of the Judgment, setting out the amount of the settlement sum that you can expect to receive and explaining how and when you will be paid that amount.

At the request of the Representative Growers, TSL has agreed to make the payments to or on behalf of Almond Growers as required under the Almond Land Compromise and hold amounts in trust pending their distribution.

**Corporate Recovery Services**  
**Turnaround & Restructuring Services**  
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**Forensics**

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www.kordamentha.com

Liability limited by a scheme  
approved under Professional  
Standards Legislation

**Melbourne**

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If you are recorded as having any Timbercorp Finance Limited (In Liquidation) ('TFL') indebtedness or TSL indebtedness you can (if you choose) give your directions to TSL by completing and returning the attached Direction to Pay Form.

To receive your Almond Land settlement entitlement (if payable to you having regard to your TFL indebtedness, if any), you must notify TSL of the bank account you nominate to receive payment. You can do this by completing and returning the attached Bank Nomination Form.

Direction to Pay and Bank Nomination Forms are also available at any of:

[www.clarendonlawyers.com.au](http://www.clarendonlawyers.com.au)

[www.kordamentha.com/creditor-information/Australia/51](http://www.kordamentha.com/creditor-information/Australia/51)

[www.abl.com.au/timbercorp/compromises.htm](http://www.abl.com.au/timbercorp/compromises.htm)

Completed Direction to Pay Forms and Bank Nomination Forms can be returned via email, fax or post to:

Timbercorp Securities Limited (In Liquidation)

PO Box 186

Collins Street West

Melbourne, 8007

Fax: 03 9670 4271

Email: [investorqueries@timbercorp.com.au](mailto:investorqueries@timbercorp.com.au)

If you have any questions regarding your payment and/or any TFL or TSL indebtedness you may have, please call the telephone hotline on (03) 8615 1200 or email [investorqueries@timbercorp.com.au](mailto:investorqueries@timbercorp.com.au).

Yours faithfully



Leanne Chesser  
Liquidator