

Circular to Creditors

1 May 2024

Dear Sir/Madam

Abra Mining Pty Limited (Administrators Appointed)
ACN 110 233 577 ('the Company')

We refer to our previous correspondence dated 29 April 2024 which advised of our application in the Supreme Court of Western Australia seeking orders under sections 439A(6) and 447A of the Corporations Act 2001 (Cth) to extend the convening period for the second meeting of creditors.

We advise that our application was successful, and the Court made orders extending the convening period by a period of four months Please find enclosed a copy of the orders.

Please contact Matthew White of this office on (08) 9220 9393 or by email at matthewwhite@kordamentha.com if you have any questions.

Yours faithfully



Richard Tucker
Administrator

Enc.



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/68/2024

EX PARTE:

**Richard Scott TUCKER as joint and several
administr ABRA MINING PTY LIMITED
(ADMINISTRATORS APPOINTED) (ABN 110
233 577) and Ors**

Plaintiffs

**ORDERS OF MASTER RUSSELL
MADE ON 30 APRIL 2024**

UPON THE APPLICATION of the plaintiff by originating process filed on 24 April 2024 (Application) AND UPON HEARING Ms R Hanrahan on behalf of the plaintiffs on 30 April 2024, IT IS ORDERED THAT:

1. Pursuant to section 439A(6) of the Corporations Act 2001 (Cth) (Act), the convening period as defined in section 439A(5)(b) of the Act as it applies to the second plaintiff, is extended by a period of 4 months.
2. Pursuant to section 447A(1) of the Act, Part 5.3A of the Act is to operate in relation to the second plaintiff as if the second meeting of creditors of the second plaintiff required by section 439A of the Act can be held at any time during, or within five (5) business days after the end of, the convening period as extended by order 1 above, notwithstanding the provisions of section 439A(2) of the Act.
3. Pursuant to order 67B, rule 5 of the Rules of the Supreme Court 1971 (WA) (RSC), until further order, the confidential affidavit of Richard Scott Tucker sworn on 24 April 2024 filed on 24 April 2024 and the annexures to it (Confidential Tucker Affidavit), be restricted to all persons except judicial officers and staff of the Court for the purpose of their employment, the plaintiffs and their legal advisers, on the basis it contains information that is confidential.
4. Any application for access to the Confidential Tucker Affidavit pursuant to RSC Order 67B rule 11:
 - (a) be referred to the Court; and
 - (b) not be determined until notice of the application is given to the deponent, by his solicitor, and the deponent has reasonable opportunity to be heard in opposition to the application

for inspection.

5. Within two (2) business day of the making of these orders, the first plaintiffs are to cause notice of these orders to be given to:
 - (a) the creditors (including persons claiming to be creditors) of the second plaintiff by publishing on www.kordamentha.com/creditors and emailing creditors and if any responses are received, the first plaintiffs will provide a summary to the court at the hearing of the Application;
 - (b) the Australian Securities and Investments Commission, by sending an email to RL.Legal@asic.gov.au;
 - (c) Commonwealth Department of Employment and Workplace Relations, by sending an email to feg@dewr.gov.au; and
 - (d) the Australian Taxation Office, by sending an email to ip.legal@asic.gov.au.
6. Liberty is granted to any person who can demonstrate sufficient interest to apply to modify or discharge the orders on not less than 48 hours' notice to the plaintiffs.
7. The plaintiffs' costs of this application be treated as costs in the administration of the second plaintiff, to be paid from the assets of the second plaintiff.



BY THE COURT
MASTER S RUSSELL