

Circular to Creditors

15 April 2019

Dear Sir/Madam

A.C.N. 090 585 434 PTY LTD (In Liquidation)
ACN 090 585 434 ('the Company')
Trading as Ridgeback Service Bodies and Trade Service Body

As you are aware Craig Shepard and Bryan Webster were appointed Liquidators of the Company on 21 January 2019 pursuant to Section 436A of the Corporations Act ('the Act'). At the Second Meeting of Creditors of the Company held on 21 January 2019, the creditors of the Company resolved that the Company be wound up under Section 439C(c) of the Act.

A statutory report to creditors will be issued on 18 April 2019 and will be available for download from the firm's website at: www.kordamentha.com/creditors.

This report will include:

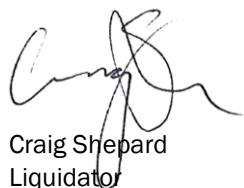
- The progress of the liquidation
- The estimated assets and liabilities of the Company
- The inquiries we have made to date relating to the winding up of the Company
- Further inquiries that may need to be made
- What happened to the business of the Company
- The likelihood of a dividend being paid in the liquidation
- Possible recovery actions
- Notice of meeting
- Remuneration report

Attached to this notice is a Proof of Debt document for your completion (if you have not previously provided one or wish to amend your claim).

If you do not have access to the internet, you can request that a copy of the report be mailed to you.

If you have any queries or wish the report to be mailed to you, please contact Chelsea Rowe of this office on (03) 9908 8917 or by email at crowe@kordamentha.com.

Yours faithfully



Craig Shepard
Liquidator

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Form 535**Formal proof of debt or claim (General form)****A.C.N. 090 585 434 PTY LTD (In Liquidation)****ACN 090 585 434 ('the Company')**

To: The Liquidators of A.C.N. 090 585 434 PTY LTD (In Liquidation) ('the Company')

1. This is to state that the Company was on 21 January 2019, and still is, justly and truly indebted:

To

(name of creditor)

Of

(address of creditor)

For

\$

(amount owed to creditor, include cents, GST inclusive)

GST Amount:\$

Particulars of the debt are:

Date	Consideration	Amount (\$)	Remarks
<i>(insert date when debt arose)</i>	<i>(state how the debt arose and attach supporting invoices and statements of account)</i>	<i>(GST inclusive amount)</i>	<i>(include details of voucher substantiating payment)</i>

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

Date	Drawer	Acceptor	Amount (\$)	Due date
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3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

Execution:☐

I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. *(select if applicable)*

☐

I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. *(select if applicable)*

☐

I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the email address or fax number listed below.

Signature

Name

Date

Address

Email

Phone

Fax