

Circular to Creditors

14 July 2023

Dear Sir/Madam

Aurora Metals Limited ACN 126 634 606 ('the HeadCo')
Auctus Chillagoe Holdings Pty Ltd ACN 605 053 610
Auctus Chillagoe Pty Ltd ACN 605 055 285
Auctus Resources Pty Ltd ACN 136 606 338
Auctus Minerals Pty Ltd ACN 602 411 852
CTM Alluvial Pty Ltd ACN 137 305 947
Colinacobre Pty Ltd ACN 601 312 207
Surveyor Mining Pty Ltd ACN 601 108 776
Nyngan Gold Pty Ltd ACN 154 650 585
Vision Exploration Pty Ltd ACN 161 881 018
Twilight Exploration Pty Ltd ACN 161 880 995
Thesaurus Exploration Pty Ltd ACN 163 781 342 ('the Subsidiaries')
(All Receivers and Managers Appointed) (All Administrators Appointed)
(together 'the Companies')

We refer to the appointment of Richard Tucker, David Osborne and Tony Miskiewicz as Voluntary Administrators of the Companies on 30 June 2023.

First Meeting of Creditors

We confirm that the first meeting of creditors was held on 12 July 2023. The minutes from this meeting will be lodged with ASIC within 10 business days of the meeting.

At this meeting, the creditors of the Company resolved in favour to form a Committee of Inspection for HeadCo and the following individuals were appointed members of the Committee of Inspection:

Member	Representing	Creditor Group
Tom Schinckel – Corrs Chambers Westgarth	China Railway Materials (Australia) Pty Limited	Financier/Customer
David McIntosh - Dentons	Mt Garnet Mineral Finance Pty Ltd	Financier
Jonathan Hidayat – Piper Alderman	Cyan Stone Pty Ltd	Financier
Garry Jones	Deputy Commissioner of Taxation	Government Body
Jessica Cliffe	Queensland Commissioner of State Revenue	Government Body
John Coleman	JW & DL Coleman	Supplier/Trade Creditor
Steven Versteegen	Pit N Portal Mining Services Pty Ltd	Supplier/Trade Creditor

Member	Representing	Creditor Group
Amber Wakely	Amber Wakely	Employee
Andrew Dubois	Andrew Dubois	Employee

In our opinion, the Committee of Inspection contains a good mix of representatives from each creditor interest group.

Employment Opportunities

Several organisations have approached us with current job opportunities for those employees that have been made redundant and have sought we forward details of those job opportunities to the former employees of the HeadCo. As such, we have created a new tab on the Aurora Creditors page located on the KordaMentha website called 'Job Opportunities'. As we become aware of upcoming employment opportunities, we will post same to this page.

Notice of Court Order

Please find attached a Court Order made on 13 July 2023 with respect to the Companies and the Application made by China Railway Materials (Australia) Pty Ltd ACN 120 794 701 & Ors under section 588FM of the Corporation Act for orders extending the time to lodge financing statements on the PPSR for the purposes of section 588FL(2)(b)(iv) of the Corporations Act. In accordance with the terms of the Court Order, we are required to provide a copy of the Order to all creditors.

If you have any queries, please contact our office by email at aurora@kordamentha.com.

Yours faithfully



Tony Miskiewicz
Administrator

Enc



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD652/2023

CHINA RAILWAY MATERIALS (AUSTRALIA) PTY LTD ACN 120 794 701 and
another named in the schedule
Plaintiff

AURORA METALS LTD ACN 126 634 606 ADMINISTRATORS APPOINTED and
others named in the schedule
Defendant

ORDER

JUDGE: JUSTICE LEE

DATE OF ORDER: 13 July 2023

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. To the extent necessary, the plaintiffs are granted leave to proceed against the defendants pursuant to s 440D of the *Corporations Act 2001* (Cth) (**Corporations Act**).
2. Pursuant to s 588FM of the Corporations Act, the dates listed in the second column of the Annexure to these Orders are fixed as the time for the plaintiffs to register each of the registrations set out in the first column of the Annexure, respectively, for the purposes of s 588FL(2)(b)(iv) of the Corporations Act.
3. Messrs David Osborne, Richard Tucker and Tony Miskiewicz, being voluntary administrators appointed to each of the defendants, are to take steps to cause notice of these Orders to be given, within one business day of making these Orders, to:
 - (a) the creditors (including persons claiming to be creditors) of the defendants in the following manner:
 - (i) where the defendants have an email address for a creditor – by notifying each such creditor, via email of the making of the Orders; and



- (ii) where the defendants do not have an email address, by publishing the Orders on the website maintained by the second respondents, and
 - (b) the Australian Securities and Investments Commission, by its email address.
- 4. Any person who can demonstrate a sufficient interest to vary or discharge Order 2 of these Orders (including any creditor of any of the defendants) has liberty to apply to the Court within 28 days of the date of these orders and on two business days' written notice to the parties to these proceedings.
- 5. There be no order as to costs.

Date that entry is stamped: 13 July 2023

Sia Lagos
Registrar



Schedule

No: NSD652/2023

Federal Court of Australia

District Registry: New South Wales

Division: General

Second Plaintiff	CRLC (AUSTRALIA) PTY LTD ACN 150271 604
Second Defendant	CTM ALLUVIAL MINING PTY LTD ACN 137 305 947 ADMINISTRATORS APPOINTED
Third Defendant	SURVEYOR MINING PTY LTD ACN 601 108 776 ADMINISTRATORS APPOINTED
Fourth Defendant	COLINACOBRE PTY LTD ACN 601 312 207 ADMINISTRATORS APPOINTED



Annexure New Registrations

Registration	Date	Grantors	Secured Parties	Collateral Class
202305290003861	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	All PAP / All Pap – No Exceptions
202305290003874	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	Investment Instrument / Financial Property – Investment Instrument
202305290003888	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	Other Goods / Other Goods
202305290003890	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202305290003900	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	Other Goods / Other Goods
202305290003916	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202305290003928	29/05/2023	Aurora Metals Limited	China Railway Material (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306130085974	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	All PAP / All Pap – No Exceptions
202306130085988	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	Investment Instrument / Financial Property – Investment Instrument
202306130085990	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	Other Goods / Other Goods



Registration	Date	Grantors	Secured Parties	Collateral Class
202306130086008	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306130086012	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	Other Goods / Other Goods
202306130086020	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306130086031	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	CRLC (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306130086065	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	All PAP / All Pap – No Exceptions
202306130086077	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	Investment Instrument / Financial Property – Investment Instrument



Registration	Date	Grantors	Secured Parties	Collateral Class
202306130086083	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	Other Goods / Other Goods
202306130086096	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306130086106	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	Other Goods / Other Goods
202306130086110	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306130086123	13/06/2023	Aurora Metals Limited; CTM Alluvial Mining Pty Ltd; Surveyor Mining Pty Ltd; Colinacobre Pty Ltd	China Railway Materials (Australia) Pty Ltd	Motor Vehicle / Motor Vehicle
202306260098605	26/06/2023	Aurora Metals Limited	CRLC (Australia) Pty Ltd	Intangible property - General Intangible
202306260099296	26/06/2023	Aurora Metals Limited	CRLC (Australia) Pty Ltd	Financial Property - Investment Instrument
202306260099594	26/06/2023	Aurora Metals Limited	China Railway Materials (Australia) Pty Ltd	Intangible property - General Intangible
202306260099600	26/06/2023	Aurora Metals	China Railway Materials	Financial Property - Investment Instrument



Registration	Date	Grantors	Secured Parties	Collateral Class
		Limited	(Australia) Pty Ltd	