

Circular to Creditors

7 November 2016

Arrium Group Companies (All Subject to Deeds of Company Arrangement) (Refer to attached schedule) ('the Group')

We refer to the appointment of Martin Madden, Mark Mentha, Cassandra Mathews and Bryan Webster as Voluntary Administrators of the Group on 12 April 2016 pursuant to an Order of the Federal Court of Australia.

Second Meetings of Creditors

The Second Meetings of Creditors for the 94 Arrium Group Companies in Voluntary Administration were held concurrently on 4 November 2016.

The majority of creditors (by both value and number) of the Arrium Group Companies voted in favour of the Voluntary Administrators entering into the proposed Deeds of Company Arrangement ('DOCAs').

Execution of Deeds of Company Arrangement

Subsequent to the Second Meetings of Creditors, the DOCAs were executed and the Voluntary Administrators have been appointed as Deed Administrators of the Arrium Group Companies effective from 4 November 2016.

Enclosed is a Form 509E being a notice to creditors of execution of the DOCAs.

Copies of the DOCAs have been lodged with ASIC and are available for inspection at the offices of KordaMentha, Level 5, Chifley Tower, 2 Chifley Square, Sydney NSW 2000 or via the KordaMentha website, www.kordamentha.com.

Ongoing trading

The Arrium Group Companies will continue on a business as usual basis. All valid purchase orders raised during the Voluntary Administration will continue to be honoured.

The Voluntary Administrators will continue to be responsible for the payment of all valid liabilities incurred during the Voluntary Administration period.

Payment in respect of goods and services provided during the Voluntary Administration period and the Deed period will continue to be paid on existing trading terms.

Supplier invoices

When invoicing for goods and services going forward please invoice to the respective entity with the suffix (Subject to Deed of Company Arrangement) following the entity's name.

Should you have any queries in relation to this matter, please do not hesitate to contact KordaMentha staff at arrium@kordamentha.com who will be able to continue to assist you.



Cassandra Mathews
Deed Administrator

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Form 509E

Corporations Act 2001

Notice to Creditors of Execution of Deeds of Company Arrangement

**Arrium Group Companies (All Subject to Deeds of Company Arrangement)
(Refer to attached schedule) ('the Group')**

To creditors of the Group:

1. notice is given under Section 450B that the Group executed 94 Deeds of Company Arrangement for the 94 Arrium Group Companies listed in the attached schedule on 4 November 2016.
2. a copy of the Deeds may be inspected at the office of KordaMentha, Level 5, Chifley Tower, 2 Chifley Square, Sydney NSW 2000.

Dated: 7 November 2016



Cassandra Mathews
Deed Administrator

KordaMentha
GPO Box 2523
Sydney NSW 2001

Arrium Group Companies (All Subject to Deeds of Company Arrangement) ('the Group')

A.C.N. 006 769 035 Pty Limited (ACN 006 769 035)	OneSteel Queensland Pty Limited (ACN 010 558 871)
Akkord Pty Limited (ACN 060 486 991)	OneSteel Recycling Holdings Pty Limited (ACN 059 240 952)
Ani Construction (W.A.) Pty. Limited (ACN 008 670 871)	OneSteel Recycling Overseas Pty Limited (ACN 105 479 356)
Arrium Finance Pty Limited (ACN 093 954 940)	OneSteel Recycling Pty Limited (ACN 002 707 262)
Arrium Iron Ore Holdings Pty Limited (ACN 152 752 844)	OneSteel Reinforcing Pty Limited (ACN 004 148 289)
Arrium Limited (ACN 004 410 833)	OneSteel Stainless Australia Pty Limited (ACN 004 610 851)
Atlas Group Employees Superannuation Fund Pty. Limited (ACN 060 568 998)	OneSteel Stainless Pty Limited (ACN 006 362 652)
Atlas Group Staff Superannuation Fund Pty. Limited (ACN 059 654 241)	OneSteel Technologies Pty Limited (ACN 096 380 219)
Atlas Group Superannuation Plan Pty Limited (ACN 065 649 050)	OneSteel Trading Pty Limited (ACN 007 519 646)
Australian National Industries Pty Limited (ACN 000 066 071)	OneSteel US Investments 1 Pty Limited (ACN 131 211 606)
Australian Wire Industries Pty Limited (ACN 064 267 456)	OneSteel US Investments 2 Pty Limited (ACN 131 211 571)
Austube Mills Holdings Pty Limited (ACN 123 160 172)	OneSteel Wire Pty Limited (ACN 000 010 873)
Austube Mills Pty Limited (ACN 123 666 679)	Overseas Corporation (Australia) Pty Limited (ACN 004 242 086)
AWI Holdings Pty Limited (ACN 004 157 475)	P & T Tube Mills Pty Limited (ACN 010 469 977)
B.G.J. Holdings Proprietary Limited (ACN 004 859 536)	Palmer Tube Mills Pty Limited (ACN 010 469 879)
Bradken Consolidated Pty Limited (ACN 000 011 932)	Pipeline Supplies of Australia Pty Limited (ACN 008 573 475)
Central Iron Pty Limited (ACN 143 503 397)	Reosteel Pty. Limited (ACN 000 142 094)
Cockatoo Dockyard Pty Limited (ACN 000 025 918)	Roentgen Ray Pty Limited (ACN 000 028 106)
Comsteel Pty Limited (ACN 006 218 524)	Southern Iron Pty Limited (ACN 119 611 068)
Coober Pedy Resources Pty Limited (ACN 151 599 905)	SSG Investments Pty Limited (ACN 085 490 526)
Eagle & Globe Pty Limited (ACN 000 122 305)	SSG No.2 Pty Limited (ACN 087 840 720)
Email Accumulation Superannuation Pty Limited (ACN 065 263 658)	SSG No.3 Pty Limited (ACN 087 840 515)
Email Executive Superannuation Pty Limited (ACN 065 263 818)	SSGL Share Plan Nominees Pty Limited (ACN 085 943 540)
Email Holdings Pty Limited (ACN 092 348 555)	SSX Acquisitions Pty Limited (ACN 090 574 520)
Email Management Superannuation Pty Limited (ACN 065 263 710)	SSX Employees Superannuation Fund Pty Limited (ACN 064 431 116)
Email Metals Pty Limited (ACN 004 574 681)	SSX Holdings Pty Limited (ACN 087 813 116)
Email Pty Limited (ACN 000 029 407)	SSX International Pty Limited (ACN 084 990 947)
Email Superannuation Pty Limited (ACN 065 263 603)	The Arrium Creditor Distribution Company Pty Ltd (formerly SSX Pty Limited) (ACN 082 181 726)
Emwest Holdings Pty. Limited (ACN 001 992 123)	SSX Retirement Fund Pty Limited (ACN 064 431 303)
Emwest Properties Pty Limited (ACN 003 146 334)	SSX Services Pty Limited (ACN 083 090 831)
GSF Management Pty Limited (ACN 064 116 874)	SSX Staff Superannuation Fund Pty Limited (ACN 064 431 072)
J. Murray-More (Holdings) Pty Limited (ACN 000 158 412)	Tasco Superannuation Management Pty Limited (ACN 071 901 712)
John McGrath Pty Limited (ACN 000 004 937)	The ANI Corporation Pty Limited (ACN 000 421 358)
Kelvinator Australia Pty Limited (ACN 007 873 734)	The Australian Steel Company (Operations) Pty Limited (ACN 069 426 955)
Litesteel Products Pty Limited (ACN 109 854 677)	Tube Estates Pty. Limited (ACN 010 449 939)
Litesteel Technologies Pty Limited (ACN 113 101 054)	Tube Street Pty Limited (ACN 004 785 157)
Metals Properties Pty. Limited (ACN 000 040 040)	Tube Technology Pty. Limited (ACN 010 469 986)
Metalstores Pty Limited (ACN 000 267 112)	Tubemakers of Australia Pty Limited (ACN 000 005 498)
Metpol Pty Limited (ACN 000 927 373)	Tubemakers Somerton Pty Limited (ACN 004 595 546)
N.K.S. (Holdings) Proprietary Limited (ACN 004 321 313)	Western Consolidated Industries Pty Limited (ACN 001 185 913)
O Dee Gee Co. Pty. Limited (ACN 004 208 191)	Whyalla Ports Pty Limited (ACN 153 225 364)
OneSteel Americas Holdings Pty Limited (ACN 147 067 016)	X.C.E. Pty Limited (ACN 004 081 903)
OneSteel Building Supplies Pty Limited (ACN 000 045 349)	XEM (Aust) Pty Limited (ACN 004 158 025)
OneSteel Coil Coaters Pty Limited (ACN 123 138 732)	XLA Pty Limited (ACN 004 239 392)
OneSteel Manufacturing Pty Limited (ACN 004 651 325)	XLL Pty Limited (ACN 006 301 266)
OneSteel MBS Pty Limited (ACN 096 273 979)	XMS Holdings Pty Limited (ACN 008 742 014)
OneSteel Nsw Pty Limited (ACN 003 312 892)	Zinctek Pty Limited (ACN 010 474 790)
