

Circular to Debtors

14 April 2016

Dear Sir/Madam

Arrium Limited (Administrators Appointed) (and each of the subsidiaries listed in the attached schedule) ('the Group')

As you are aware Said Jahani, Matthew Byrnes, Paul Billingham and Michael McCann of Grant Thornton ('Former Administrators') were appointed as Administrators of the Group on 7 April 2016. Pursuant to an Order of the Federal Court of Australia, Martin Madden, Mark Mentha, Bryan Webster and I, Cassandra Mathews were appointed as Administrators of the Group at approximately 7.00 pm on 12 April 2016. The appointment was a result of aligned interest and co-operation between the key stakeholders associated with the Group.

As a customer and debtor of the Group, I request you disregard the notice to debtors issued by the Former Administrators dated 7 April 2016. Please revert to the previous practice of the Group regarding payment of invoices going forward. This involves making payment to the bank account details listed on your invoice from the Group.

If you require any further information, please contact your Group representative in the first instance.

I would take this opportunity to thank you for your patience and ongoing support of the Group.

Yours faithfully



Cassandra Mathews
Joint and Several Administrator

Appendix 1 - Listing of entities

Company name	ACN
A.C.N. 006 769 035 Pty Limited	006 769 035
Akkord Pty Limited	060 486 991
ANI Constructions (W.A.) Pty Limited	008 670 871
Arrium Finance Pty Limited	093 954 940
Arrium Iron Ore Holdings Pty Limited	152 752 844
Arrium Limited	004 410 833
Atlas Group Employees Superannuation Fund Pty Limited	060 568 998
Atlas Group Staff Superannuation Fund Pty Limited	059 654 241
Atlas Group Superannuation Plan Pty Limited	065 649 050
Australian National Industries Pty Limited	000 066 071
Australian Wire Industries Pty Limited	064 267 456
Austube Mills Holdings Pty Limited	123 160 172
Austube Mills Pty Limited	123 666 679
AWI Holdings Pty Limited	004 157 475
B.G.J. Holdings Pty Limited	004 859 536
Bradken Consolidated Pty Limited	000 011 932
Central Iron Pty Limited	143 503 397
Cockatoo Dockyard Pty Limited	000 025 918
Comsteel Pty Limited	006 218 524
Cooper Pedy Resources Pty Limited	151 599 905
Eagle & Globe Pty Limited	000 122 305
Email Accumulation Superannuation Pty Limited	065 263 658
Email Executive Superannuation Pty Limited	065 263 818
Email Holdings Pty Limited	092 348 555
Email Management Superannuation Pty Limited	065 263 710
Email Metals Pty Limited	004 574 681
Email Pty Limited	000 029 407
Email Superannuation Pty Limited	065 263 603
Emwest Holdings Pty Limited	001 992 123
Emwest Properties Pty Limited	003 146 334
GSF Management Pty Limited	064 116 874
J. Murray-More (Holdings) Pty Limited	000 158 412
John McGrath Pty Limited	000 004 937
Kelvinator Australia Pty Limited	007 873 734
Litesteel Products Pty Limited	109 854 677
Litesteel Technologies Pty Limited	113 101 054
Metals Properties Pty Limited	000 040 040
Metalstores Pty Limited	000 267 112
Metpol Pty Limited	000 927 373
N.K.S. (Holdings) Pty Limited	004 321 313
O Dee Gee Co. Pty Limited	004 208 191
OneSteel Americas Holdings Pty Limited	147 067 016
OneSteel Building Supplies Pty Limited	000 045 349
OneSteel Coil Coaters Pty Limited	123 138 732
OneSteel Manufacturing Pty Limited	004 651 325
OneSteel MBS Pty Limited	096 273 979
OneSteel NSW Pty Limited	003 312 892
OneSteel Queensland Pty Limited	010 558 871
OneSteel Recycling Holdings Pty Limited	059 240 952

Company name	ACN
OneSteel Recycling Overseas Pty Limited	105 479 356
OneSteel Recycling Pty Limited	002 707 262
OneSteel Reinforcing Pty Limited	004 148 289
OneSteel Stainless Australia Pty Limited	004 610 851
OneSteel Stainless Pty Limited	006 362 652
OneSteel Technologies Pty Limited	096 380 219
OneSteel Trading Pty Limited	007 519 646
OneSteel US Investments 1 Pty Limited	131 211 606
OneSteel US Investments 2 Pty Limited	131 211 571
OneSteel Wire Pty Limited	000 010 873
Overseas Corporation (Australia) Pty Limited	004 242 086
P & T Tube Mills Pty Limited	010 469 977
Palmer Tube Mills Pty Limited	010 469 879
Pipeline Supplies of Australia Pty Limited	008 573 475
Reosteel Pty Limited	000 142 094
Roentgen Ray Pty Limited	000 028 106
Southern Iron Pty Limited	119 611 068
SSG Investments Pty Limited	085 490 526
SSG No. 2 Pty Limited	087 840 720
SSG No. 3 Pty Limited	087 840 515
SSGL Share Plan Nominees Pty Limited	085 943 540
SSX Acquisitions Pty Limited	090 574 520
SSX Employees Superannuation Fund Pty Limited	064 431 116
SSX Holdings Pty Limited	087 813 116
SSX International Pty Limited	084 990 947
SSX Pty Limited	082 181 726
SSX Retirement Fund Pty Limited	064 431 303
SSX Services Pty Limited	083 090 831
SSX Staff Superannuation Fund Pty Limited	064 431 072
Tasco Superannuation Management Pty Limited	071 901 712
The ANI Corporation Pty Limited	000 421 358
The Australian Steel Company (Operations) Pty Limited	069 426 955
Tube Estates Pty Limited	010 449 939
Tube Street Pty Limited	004 785 157
Tube Technology Pty Limited	010 469 986
Tubemakers of Australia Pty Limited	000 005 498
Tubemakers Somerton Pty Limited	004 595 546
Western Consolidated Industries Pty Limited	001 185 913
Whyalla Ports Pty Limited	153 225 364
X.C.E. Pty Limited	004 081 903
XEM (Aust) Pty Limited	004 158 025
XLA Pty Limited	004 239 392
XLL Pty Limited	006 301 266
XMS Holdings Pty Limited	008 742 014
Zinctek Pty Limited	010 474 790