

TABLE GRAPE DIRECTION TO PAY

TO: Timbercorp Securities Limited (In Liquidation) (ACN 092 311 469) (TSL)

I/We, _____, am/are investor/s in the **2004 Timbercorp Table Grape Project ARSN 108 648 086** and/or the **2005 Timbercorp Table Grape Project ARSN 113 512 236 (Table Grape Project/s)**.

This Direction to Pay is in respect of any of my/our entitlements under the Deed of Compromise dated 14 January 2014 between the parties to the Bella Vista Rights Proceeding (Supreme Court Proceeding No. SCI 2013 01477) (**Grower Payment**).

In giving this Direction to Pay, I/we do not admit liability to Timbercorp Finance Pty Ltd (In Liquidation) (ACN 054 581 190) (**Timbercorp Finance**) or TSL and my/our Direction to Pay is without prejudice to any rights I/we may have against Timbercorp Finance or TSL in respect of any amounts Timbercorp Finance or TSL claims are owing to it.

I/We hereby irrevocably authorise and direct TSL to (tick all applicable boxes):

☐ use all / \$ _____ (delete as applicable) of my/our Grower Payment to pay in whole or in part to the extent possible the amounts which Timbercorp Finance claims I/we owe in respect of my/our investment in the Table Grape Project/s;

NOTE: If you tick this box and do not specify an amount, this Direction to Pay will apply to all of your Grower Payment.

☐ use all / \$ _____ (delete as applicable) of my/our Grower Payment to pay in whole or in part to the extent possible the amounts which TSL claims I/we owe in respect of my/our investment in the Table Grape Project/s;

NOTE: If you tick this box and do not specify an amount, this Direction to Pay will apply to all of your Grower Payment.

NOTE: This Direction to Pay TSL will not be effective if you owe any amounts to Timbercorp Finance and you have not directed that Timbercorp Finance be repaid first.

☐ use all / \$ _____ (delete as applicable) of my/our Grower Payment to pay in whole or in part to the extent possible the amounts which Timbercorp Finance claims I/we owe in respect of any other Timbercorp projects of which I/we am/are Grower/s.

NOTE: If you tick this box and do not specify an amount, this Direction to Pay will apply to all of your Grower Payment.

DATE:

SIGNATURE/S:

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Please send completed form to:

Timbercorp Securities Limited
PO Box 186
Collins Street West
Melbourne Vic 8007

Or fax to: 03 9670 4271
Or email to:
investorqueries@timbercorp.com.au