

To the unitholder

14 June 2021

Dear Unitholder

Distribution Notice – LM Managed Performance Fund ('MPF' or 'the Fund')

The purpose of this notice is to inform you that KordaMentha Pty Ltd in its capacity as the Trustee of the LM Managed Performance Fund (the Trustee) intends to make a distribution to Unitholders of the LM MPF. Please note that this distribution will not represent a full return of your invested capital and is currently calculated to be at a proportion of 1.3 to 1.5 cents in the dollar relative to the Australian Dollar holding value of the investment at 19 March 2013 (in accordance with the records of the Fund).

Prior to making this distribution, the Trustee invites unitholders to verify their unitholding information and confirm, and if necessary request an amendment to their contact and banking details. The update of the Unitholder Register will be managed by Link Market Services ('Link').

Unitholders should use the below information to verify their unitholding information. Unitholders will be provided 90 days within which to update their details. The Trustee may make a distribution at any time after **13 September 2021** utilising the information contained on the Unitholder Register. Please ensure that you review your unitholding details, particularly bank account details, and advise us of any changes as soon as possible to avoid distribution using incorrect details.

Logging in to the Secure Unitholder Website

Unitholders may access the Unitholder Website via this link: [LMFI | Online Creditor Portal \(miraqle.com\)](https://events.miraqle.com/OCP/LMFI/) or by accessing the URL: <https://events.miraqle.com/OCP/LMFI/>.

In order to login to the Secure Unitholder Website, you will be required to enter both your Investor ID and Account ID associated with your unit holding. Please note that if you have multiple Unitholder Accounts, you will need to login separately for each Unitholder Account (or refer below for information regarding bulk update).

Your Investor ID and Account ID can be found in previous investor statements issued by LM Investment Management Pty Ltd as Trustee of the LM MPF or alternatively this information can be found in your Unitholding Summary which was sent to Unitholders on 22 January 2021. If you are unable to locate your Investor ID and Account ID, please contact KordaMentha by email at Iminvestors@kordamentha.com and include as much detail of your unitholding as possible. If you have invested through a global platform or global portfolio bond, please refer to the section 'Indirect Investors' below.

Upon logging in to the Secure Unitholder Website, you will be able to review the following details presently associated with your unit holding:

- Number of Units Held
- Holding Currency
- AUD value* at 19 March 2013
- Unitholder Name and Postal Address
- Unitholder Email Address
- Unitholder Bank Account Details

* Please be advised that this value is calculated in accordance with number of units held, unit price as reflected in the records of the fund and relevant exchange rate. This amount is not reflective of the true value of your investment at this date.

Requesting update to unitholder details – Personal Investors

Once you are logged in to the Secure Unitholder Website, you will have the option of requesting amendments to the details recorded in the Unitholder Register either through the Secure Unitholder Website or by completing a manual form and returning it to Link by email or post. Regardless of whether changes to details are requested through the Secure Unitholder Website or by returning a manual form, appropriate supporting documentation must be provided before adjustments to the register are processed.

Supporting documentation relating to verification of information will be required for all changes to bank account details. Further details regarding documentation required is detailed on the Secure Unitholder Website.

Certain Unitholders have been categorised as being either 'high value' based on their estimated distribution amount. Unitholders who have been categorised as 'high value' will need to provide additional documentation to confirm their identity if seeking to make changes to bank account details. Upon logging in to the Secure Unitholder Website, you will be notified if you have been categorised as a 'high value' unitholder. Further details regarding documentation required is detailed in the Proof of Identity Information Sheet which is available on the Secure Unitholder Website, however an example of the types of documentation which may be required is as follows:

- Passport / travel document (certified copy)
- Birth certificate (certified copy)
- Citizenship certificate (certified copy)

For joint holdings, the above documentation will be required for each joint holder. For corporate holdings, the above documentation will be required for each director/secretary signing the change of details form.

All foreign language documents must be accompanied by a certified English translation prepared by an accredited translator.

Requesting update to unitholder details – Global Platform/Portfolio Bond Investors

Once you are logged in to the Secure Unitholder Website, you will have the option of requesting amendments to the details recorded in the Unitholder Register either through the Secure Unitholder Website or completing a manual form and returning it to Link by email or post. Regardless of whether changes to details are requested through the Secure Unitholder Website or by returning a manual form, appropriate supporting documentation must be provided before adjustments to the register are processed. Details of required supporting documentation is detailed on the Secure Unitholder Website.

We may also request a signed undertaking from the member company that you are authorised to make the requested changes.

If you hold four or more Unitholder Accounts and would like to request a bulk update, please send an email containing the following details to lminvestors@kordamentha.com and you will be provided with further instructions:

- Investor ID
- Member Name
- Account IDs

Transfer of unit holdings

Transfer of unit holdings will be able to be requested by completing a manual form and returning it to Link by email or post. Appropriate supporting documentation must be provided before adjustments to the register are processed. Details of required supporting documentation for transfer of unit holdings is detailed on the Secure Unitholder Website.

Indirect Investors

If you have invested through a global platform or global portfolio bond, you are not a Unitholder, you are not able to request update to unitholder details and you will not receive any payment directly from the Trustee (unless your payment details have been nominated by the Unitholder). You should contact the operator of your global platform or global portfolio bond to obtain information regarding how this distribution will impact you. If you are an indirect investor and would like to have an investment transferred to yourself personally, you will need to contact the operator of your global platform or global portfolio bond who will need to request this transfer.

If you have any questions regarding the update process, please first review the frequently asked questions document available on the KordaMentha website - [LM Managed Performance Fund \(kordamentha.com.au\)](http://kordamentha.com.au). If you are not able to find an answer to your question in this document, please contact Link Market Services by email at lmfi@linkmarketservices.com.au or by phone at +61 1300 733 154, phone lines are open 09:00 to 17:00 Australian Eastern Time AEDT.

General queries regarding the Fund, including those relating to the amount or timing of distributions, should continue to be directed to KordaMentha by email at lminvestors@kordamentha.com.

Yours faithfully

KordaMentha
Trustee of the MPF