IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL AND EQUITY DIVISION COMMERCIAL COURT

LIST D S CI 2011 6777

BETWEEN

FENCEPORT PROPRIETARY LIMITED (ACN 139 604 121) & ORS (according to the attached Schedule)

Plaintiffs

and

CON MOSHOPOLOUS & ORS (according to the attached Schedule)

Defendants

CERTIFICATE IDENTIFYING EXHIBIT

Date of document:

18 September 2012

Filed on behalf of:

Timbercorp Securities Ltd (in liquidation) (ACN 092 311 469) and

Olivecorp Management Limited (in liquidation) (ACN 089 542 343)

Prepared by:

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(Jane Sheridan - jsheridan@abl.com.au)

This is the exhibit marked "MAK-4" now produced and shown to MARK ANTHONY KORDA at the time of swearing his affidavit on 18 September 2012.

MEAGAN LOUISE GROSE

Arnold Bloch Leibler
Level 21, 333 Collins Street

Melbourne 3000

An Australian Legal Practitioner within the meaning of the Legal Profession Act 2004

Before me:

Exhibit "MAK-4"

Notice entitled "Timbercorp Olive Projects" that was published in *The Australian* newspaper on 14 August 2012

THE AUSTRALIAN, TUESDAY, AUGUST 14, 2012 www.theaustralian.com.au/australian-it

Public Notices

Timbercorp Olive Projects

NOTICE is given to grower investors in one or more of the following

2000 Timbercorp Olive Project (Private Offer) (Unregistered) 2001 Timbercorp Olive Project ARSN 094 382 082 2002 Timbercorp Olive Project ARSN 098 233 455 2003 Timbercorp Olive Project ARSN 104 648 473

2004 Timbercorp Olive Project ARSN 108 744 378

of a **COMPROMISE** of the dispute between grower investors and other parties to Proceeding No SCI 2011 6777 in the Supreme Court of Victoria in relation to their respective entitlements to the net sale proceeds of the assets used in the Olive Projects.

If the compromise is approved by the Supreme Court of Victoria and the compromises in respect of the other Timbercorp Olive Projects, the Timbercorp Almond Projects and the 2005 Timbercorp Citrus Project are also approved, all grower investors in the Olive Projects will be bound by the terms of the compromise and you will lose any right to seek a different outcome to the dispute.

A notice to grower investors explaining the dispute, the compromise and its effect on the rights and entitlements of grower investors is available on the following websites:

- www.clarendonlawyers.com.au
- www.kordamentha.com/creditor-information/Australia/51
- www.abl.com.au/timbercorp/compromises.htm

or by calling (03) 8615 1200 or by emailing investorqueries@timbercorp.com.au

It is important that you read the notice carefully as, if approved by the Supreme Court of Victoria, the compromise will affect your rights and entitlements as a grower investor.