IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL AND EQUITY DIVISION COMMERCIAL COURT

S CI 2011

IN THE MATTER OF TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469) AND TIMBERCORP LIMITED (IN LIQUIDATION) (ACN 055 185 067)

> TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469) IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE MANAGED INVESTMENT SCHEME LISTED IN SCHEDULE 1 AND ORS **ACCORDING TO THE SCHEDULE**

> > First Plaintiff

CERTIFICATE IDENTIFYING EXHIBIT

Date of document:

17 February 2011

Filed on behalf of:

the Plaintiffs

Prepared by:

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This is the exhibit marked "MAK-12" now produced and shown to MARK ANTHONY KORDA at the time of swearing his affidavit on 17 February 2011.

MEAGAN LOUISE GROSE Arnold Bloch Leibler Level 21, 333 Collins Street Melboume 3000

An Australian Legal Practitioner within the meaning of the Legal Profession Act 2004

Confidential Exhibit "MAK-12" Letter from Korda Mentha dated 16 February 2011

Filed on behalf of the Plaintiffs ARNOLD BLOCH LEIBLER Lawyers and Advisers Level 21 333 Collins Street Melbourne 3000 ABL/1383024v1

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