IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL AND EQUITY DIVISION COMMERCIAL COURT

LIST E

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IN THE MATTER OF TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469)

TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469)
IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE 2004 TIMBERCORP CITRUS PROJECT
(ARSN 108 887 538) AND THE 2005 TIMBERCORP CITRUS PROJECT (ARSN 114 091 299)
AND ORS ACCORDING TO THE SCHEDULE

CERTIFICATE IDENTIFYING EXHIBIT

Date of document:

23 February 2011

Filed on behalf of:

The Plaintiffs

Prepared by:

Allens Arthur Robinson

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This is the exhibit marked 'PWK11' now produced and shown to PAUL WILLIAM KIRK at the time of swearing his affidavit on 23 February 2011.

Before me

DANIELLE RUTH NAHUM of 530 Collins Street, Melbourne Victoria 3000 An Australian Legal Practitioner within the meaning of the

Legal Profession Act 2004

Exhibit 'PWK11'

Copy of the advertisement that appeared in *The Australian Financial Review* and *The Australian* on 5 November 2009

Expressions of Interest required for Citrus Orchard & Wine Grape Vineyard

Align Funds Management Limited (formerly known as Orchard Investments Management Limited) in its capacity as the Responsible Entity of the Timbercorp Orchard Trust (Receivers and Managers Appointed)

Opportunity to acquire South Australian citrus orchard and wine grape vineyard

Expressions of Interest are sought for the purchase of Kangara, a high-yielding, premium quality citrus orchard and wine grape vineyard in the Renmark region of Southeast South Australia:

- reehold land of 1,425 ha (Citrus planted land of 739 ha; Vineyard Planted Land of 439 ha)
- ✓ Owned permanent water entitlements of 8,861 ML
- ✓ Citrus orchards established in 1986 and major expansions during 2004 2005, with strong historical harvest volumes to date
- ✓ Located in a region considered as the ideal climate for citrus growing, together with excellent transport and water infrastructure
- ✓ Variety of citrus fruits including oranges, mandarins and lemons.
- ✓ Vineyard established during 1997-2006.
- √ Variety of wine grapes including Cabernet Sauvignon, Colombard, Merlot, Pinot Noir, Shiraz and Chardonnay.

Final bids are due by 5.00pm, 4 December 2009

This sale is under the instructions of Stephen Longley and Paul Kirk of PricewaterhouseCoopers as Receivers and Managers of Align Funds Management Limited (formerly known as Orchard Investments Management Limited) in its capacity as the Responsible Entity of the Timbercorp Orchard Trust (Receivers and Managers Appointed)

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