

**SUPREME COURT OF QUEENSLAND**

REGISTRY: Brisbane  
NUMBER: 3691/2013

**Applicants:** **KORDAMENTHA PTY LTD (ACN 100 169 391)**

**AND**

**CALIBRE CAPITAL LTD (ABN 66 108 318 985) IN THEIR  
CAPACITY AS TRUSTEES FOR THE LM MANAGED  
PERFORMANCE FUND**

**AND**

**First Respondents:** **THE MEMBERS OF THE LM MANAGED PERFORMANCE  
FUND**

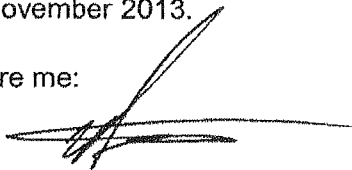
**AND**

**Second Respondents** **JOHN RICHARD PARK AND GINETTE MULLER IN THEIR  
CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS  
OF LM INVESTMENT MANAGEMENT LIMITED  
(ADMINISTRATORS APPOINTED) ACN 077 208 461**

**EXHIBIT CERTIFICATE**

This is the Exhibit marked "**SMV-7**" (Tab 1 – 12) referred to in the affidavit of Simon Michael Vertullo sworn  
15 November 2013.

Before me:



Page 1

Signed

**Affidavit of Simon Michael Vertullo**  
Filed on behalf of the Applicants  
Form 46 (Rule 431)

Taken by

Piper Alderman  
Level 23, Governor Macquarie Tower  
1 Farrer Place  
SYDNEY NSW 2000  
Tel: +61 2 9253 9999  
Fax: +61 2 9253 9900  
Ref: AKB.LG.380287-0001

# INDEX TO EXHIBIT SMV-7

| Tab No. | Description                                                                                                                                                        | Date             | Page     | Tab No. |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------|---------|
| 1.      | Constitution between LM investment Management Limited ACN 077 208 461 and the members as they are constituted from time to time of the LM Managed Performance Fund | 2001             | 1-24     | 1       |
| 2.      | Deed Poll – LM Managed Performance Fund                                                                                                                            | 25 November 2009 | 25-63    | 1       |
| 3.      | ASIC search – LM Managed Performance Fund                                                                                                                          | -                | 64       | 1       |
| 4.      | ASIC current and historical extract – LM First Mortgage Income Fund ARSN 089 343 288                                                                               | 13 November 2013 | 65-71    | 1       |
| 5.      | ASIC current and historical extract – LM Australian Income Fund ARSN 133 497 917                                                                                   | 13 November 2013 | 72-74    | 1       |
| 6.      | Service agreement between LM Investment Managed Ltd and LM Administration Pty Ltd as trustee for the LM Administration Trust                                       | 1 July 2010      | 75-92    | 1       |
| 7.      | Annual Report for the year ended 30 June 2012 for the LM Managed Performance Fund                                                                                  | 7 December 2012  | 93-131   | 1       |
| 8.      | ASIC current and historical extract – LM Investment Management Limited ACN 077 208 461                                                                             | 13 November 2013 | 132-161  | 1       |
| 9.      | Orders of the Supreme Court                                                                                                                                        | 12 April 2013    | 162-163  | 1       |
| 10.     | Update and Progress Report - LM Managed Performance Fund                                                                                                           | 12 May 2011      | 164-166  | 1       |
| 11.     | -                                                                                                                                                                  | -                | 167-169  | 1       |
| 12.     | Summary of amounts paid to Investors of the LM Managed Performance Fund during 1 December 2012 to 19 March 2013                                                    | -                | 170-183G | 1       |
| 13.     | Circular to Investors                                                                                                                                              | 24 March 2013    | 184-188  | 1       |
| 14.     | Notification to Investors                                                                                                                                          | 15 April 2013    | 189-190  | 1       |
| 15.     | Update to investors                                                                                                                                                | 30 April 2013    | 191-195  | 1       |
| 16.     | Update to investors                                                                                                                                                | 1 May 2013       | 196-199  | 1       |
| 17.     | Update to investors                                                                                                                                                | 2 May 2013       | 200      | 1       |

|      |                                                                                                                                                       |                                  |         |   |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---|
| 18.  | Extract from "Update to Investors"                                                                                                                    | 16 September 2013                | 201     | 1 |
| 19.  | MPF Investors by Residence – All Countries                                                                                                            | -                                | 202-247 | 1 |
| 20.  | MPF Investors by Residence – Australia                                                                                                                | -                                | 248     | 1 |
| 21.  | Bank statements held by the LM Managed Performance Fund                                                                                               | Various                          | 249-387 | 1 |
| 21A. | Summary of cash position as at 12 April 2013                                                                                                          | -                                | 388     | 1 |
| 22.  | File Note of David Johnstone of Korda Mentha                                                                                                          | 16 May 2013                      | 389-394 | 1 |
| 23.  | Letter from LM Investment Management Ltd to the Trust Company (PTAL) Limited<br>Letter from King & Wood Mallesons to the Trust Company (PTAL) Limited | 19 June 2013<br>14 May 2013      | 395-398 | 1 |
| 24.  | Various loan statements                                                                                                                               | Various                          | 399-531 | 2 |
| 25.  | Loan Statement – Maddison Estate Pty Ltd                                                                                                              | 28 March 2013                    | 532-540 | 2 |
| 26.  | Draft valuation report of LandMark White over Residential Subdivision "Maddison Estate"                                                               | 20 May 2013                      | 541-596 | 2 |
| 27.  | Asset Register – LM Managed Performance Fund                                                                                                          | -                                | 597-598 | 2 |
| 28.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 25 November 2009                 | 599-658 | 2 |
| 29.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 22 February 2011                 | 659-700 | 2 |
| 30.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 14 December 2012                 | 701-762 | 2 |
| 31.  | Portfolio and Fund Update – LM Managed Performance Fund                                                                                               | 31 January 2012                  | 763-765 | 2 |
| 32.  | Summary of Pending Redemptions                                                                                                                        | 30 January 2013 to 15 March 2013 | 766-771 | 2 |
| 33.  | Extracts from LMIM's record system in respect of the "Other Mortgages"                                                                                | -                                | 772-803 | 2 |
| 34.  | Proposal Document – Maddison Estate                                                                                                                   | June 2013                        | 804-827 | 2 |

**SUPREME COURT OF QUEENSLAND**

REGISTRY: Brisbane  
NUMBER: 3691/2013

**Applicants:** KORDAMENTHA PTY LTD (ACN 100 169 391)

**AND**

**CALIBRE CAPITAL LTD (ABN 66 108 318 985) IN THEIR  
CAPACITY AS TRUSTEES FOR THE LM MANAGED  
PERFORMANCE FUND**

**AND**

**First Respondents:** THE MEMBERS OF THE LM MANAGED PERFORMANCE  
FUND

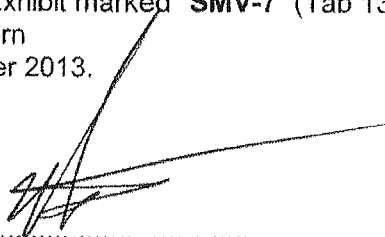
**AND**

**Second Respondents** JOHN RICHARD PARK AND GINETTE MULLER IN THEIR  
CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS  
OF LM INVESTMENT MANAGEMENT LIMITED  
(ADMINISTRATORS APPOINTED) ACN 077 208 461

**EXHIBIT CERTIFICATE**

This is the Exhibit marked "SMV-7" (Tab 13 – 23) referred to in the affidavit of Simon Michael Vertullo sworn 15 November 2013.

Before me:



Page 1

Signed

**Affidavit of Simon Michael Vertullo**  
Filed on behalf of the Applicants  
Form 46 (Rule 431)

Taken by

Piper Alderman  
Level 23, Governor Macquarie Tower  
1 Farrer Place  
SYDNEY NSW 2000  
Tel: +61 2 9253 9999  
Fax: +61 2 9253 9900  
Ref: AKB.LG.380287-0001

# INDEX TO EXHIBIT SMV-7

| Tab No. | Description                                                                                                                                                        | Date             | Page     | Tab No. |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------|---------|
| 1.      | Constitution between LM investment Management Limited ACN 077 208 461 and the members as they are constituted from time to time of the LM Managed Performance Fund | 2001             | 1-24     | 1       |
| 2.      | Deed Poll – LM Managed Performance Fund                                                                                                                            | 25 November 2009 | 25-63    | 1       |
| 3.      | ASIC search – LM Managed Performance Fund                                                                                                                          | -                | 64       | 1       |
| 4.      | ASIC current and historical extract – LM First Mortgage Income Fund ARSN 089 343 288                                                                               | 13 November 2013 | 65-71    | 1       |
| 5.      | ASIC current and historical extract – LM Australian Income Fund ARSN 133 497 917                                                                                   | 13 November 2013 | 72-74    | 1       |
| 6.      | Service agreement between LM Investment Managed Ltd and LM Administration Pty Ltd as trustee for the LM Administration Trust                                       | 1 July 2010      | 75-92    | 1       |
| 7.      | Annual Report for the year ended 30 June 2012 for the LM Managed Performance Fund                                                                                  | 7 December 2012  | 93-131   | 1       |
| 8.      | ASIC current and historical extract – LM Investment Management Limited ACN 077 208 461                                                                             | 13 November 2013 | 132-161  | 1       |
| 9.      | Orders of the Supreme Court                                                                                                                                        | 12 April 2013    | 162-163  | 1       |
| 10.     | Update and Progress Report - LM Managed Performance Fund                                                                                                           | 12 May 2011      | 164-166  | 1       |
| 11.     | -                                                                                                                                                                  | -                | 167-169  | 1       |
| 12.     | Summary of amounts paid to Investors of the LM Managed Performance Fund during 1 December 2012 to 19 March 2013                                                    | -                | 170-183G | 1       |
| 13.     | Circular to Investors                                                                                                                                              | 24 March 2013    | 184-188  | 1       |
| 14.     | Notification to Investors                                                                                                                                          | 15 April 2013    | 189-190  | 1       |
| 15.     | Update to investors                                                                                                                                                | 30 April 2013    | 191-195  | 1       |
| 16.     | Update to investors                                                                                                                                                | 1 May 2013       | 196-199  | 1       |
| 17.     | Update to investors                                                                                                                                                | 2 May 2013       | 200      | 1       |

|      |                                                                                                                                                       |                                  |         |   |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---|
| 18.  | Extract from "Update to Investors"                                                                                                                    | 16 September 2013                | 201     | 1 |
| 19.  | MPF Investors by Residence – All Countries                                                                                                            | -                                | 202-247 | 1 |
| 20.  | MPF Investors by Residence – Australia                                                                                                                | -                                | 248     | 1 |
| 21.  | Bank statements held by the LM Managed Performance Fund                                                                                               | Various                          | 249-387 | 1 |
| 21A. | Summary of cash position as at 12 April 2013                                                                                                          | -                                | 388     | 1 |
| 22.  | File Note of David Johnstone of Korda Mentha                                                                                                          | 16 May 2013                      | 389-394 | 1 |
| 23.  | Letter from LM Investment Management Ltd to the Trust Company (PTAL) Limited<br>Letter from King & Wood Mallesons to the Trust Company (PTAL) Limited | 19 June 2013<br>14 May 2013      | 395-398 | 1 |
| 24.  | Various loan statements                                                                                                                               | Various                          | 399-531 | 2 |
| 25.  | Loan Statement – Maddison Estate Pty Ltd                                                                                                              | 28 March 2013                    | 532-540 | 2 |
| 26.  | Draft valuation report of LandMark White over Residential Subdivision "Maddison Estate"                                                               | 20 May 2013                      | 541-596 | 2 |
| 27.  | Asset Register – LM Managed Performance Fund                                                                                                          | -                                | 597-598 | 2 |
| 28.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 25 November 2009                 | 599-658 | 2 |
| 29.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 22 February 2011                 | 659-700 | 2 |
| 30.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 14 December 2012                 | 701-762 | 2 |
| 31.  | Portfolio and Fund Update – LM Managed Performance Fund                                                                                               | 31 January 2012                  | 763-765 | 2 |
| 32.  | Summary of Pending Redemptions                                                                                                                        | 30 January 2013 to 15 March 2013 | 766-771 | 2 |
| 33.  | Extracts from LMIM's record system in respect of the "Other Mortgages"                                                                                | -                                | 772-803 | 2 |
| 34.  | Proposal Document – Maddison Estate                                                                                                                   | June 2013                        | 804-827 | 2 |

**SUPREME COURT OF QUEENSLAND**

REGISTRY: Brisbane  
NUMBER: 3691/2013

**Applicants:** **KORDAMENTHA PTY LTD (ACN 100 169 391)**

**AND**

**CALIBRE CAPITAL LTD (ABN 66 108 318 985) IN THEIR  
CAPACITY AS TRUSTEES FOR THE LM MANAGED  
PERFORMANCE FUND**

**AND**

**First Respondents:** **THE MEMBERS OF THE LM MANAGED PERFORMANCE  
FUND**

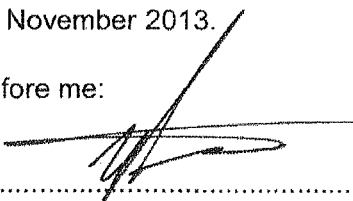
**AND**

**Second Respondents** **JOHN RICHARD PARK AND GINETTE MULLER IN THEIR  
CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS  
OF LM INVESTMENT MANAGEMENT LIMITED  
(ADMINISTRATORS APPOINTED) ACN 077 208 461**

**EXHIBIT CERTIFICATE**

This is the Exhibit marked "**SMV-7**" (Tab 24 – 26) referred to in the affidavit of Simon Michael Vertullo sworn  
15 November 2013.

Before me:

  
.....

---

Page 1

Signed

**Affidavit of Simon Michael Vertullo**  
Filed on behalf of the Applicants  
Form 46 (Rule 431)

Taken by

Piper Alderman  
Level 23, Governor Macquarie Tower  
1 Farrer Place  
SYDNEY NSW 2000  
Tel: +61 2 9253 9999  
Fax: +61 2 9253 9900  
Ref: AKB.LG.380287-0001

# INDEX TO EXHIBIT SMV-7

| Tab No. | Description                                                                                                                                                        | Date             | Page     | Tab No. |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------|---------|
| 1.      | Constitution between LM investment Management Limited ACN 077 208 461 and the members as they are constituted from time to time of the LM Managed Performance Fund | 20 01            | 1-24     | 1       |
| 2.      | Deed Poll – LM Managed Performance Fund                                                                                                                            | 25 November 2009 | 25-63    | 1       |
| 3.      | ASIC search – LM Managed Performance Fund                                                                                                                          | -                | 64       | 1       |
| 4.      | ASIC current and historical extract – LM First Mortgage Income Fund ARSN 089 343 288                                                                               | 13 November 2013 | 65-71    | 1       |
| 5.      | ASIC current and historical extract – LM Australian Income Fund ARSN 133 497 917                                                                                   | 13 November 2013 | 72-74    | 1       |
| 6.      | Service agreement between LM Investment Managed Ltd and LM Administration Pty Ltd as trustee for the LM Administration Trust                                       | 1 July 2010      | 75-92    | 1       |
| 7.      | Annual Report for the year ended 30 June 2012 for the LM Managed Performance Fund                                                                                  | 7 December 2012  | 93-131   | 1       |
| 8.      | ASIC current and historical extract – LM Investment Management Limited ACN 077 208 461                                                                             | 13 November 2013 | 132-161  | 1       |
| 9.      | Orders of the Supreme Court                                                                                                                                        | 12 April 2013    | 162-163  | 1       |
| 10.     | Update and Progress Report - LM Managed Performance Fund                                                                                                           | 12 May 2011      | 164-166  | 1       |
| 11.     | -                                                                                                                                                                  | -                | 167-169  | 1       |
| 12.     | Summary of amounts paid to Investors of the LM Managed Performance Fund during 1 December 2012 to 19 March 2013                                                    | -                | 170-183G | 1       |
| 13.     | Circular to Investors                                                                                                                                              | 24 March 2013    | 184-188  | 1       |
| 14.     | Notification to Investors                                                                                                                                          | 15 April 2013    | 189-190  | 1       |
| 15.     | Update to investors                                                                                                                                                | 30 April 2013    | 191-195  | 1       |
| 16.     | Update to investors                                                                                                                                                | 1 May 2013       | 196-199  | 1       |
| 17.     | Update to investors                                                                                                                                                | 2 May 2013       | 200      | 1       |

|      |                                                                                                                                                       |                                  |         |   |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---|
| 18.  | Extract from "Update to Investors"                                                                                                                    | 16 September 2013                | 201     | 1 |
| 19.  | MPF Investors by Residence – All Countries                                                                                                            | -                                | 202-247 | 1 |
| 20.  | MPF Investors by Residence – Australia                                                                                                                | -                                | 248     | 1 |
| 21.  | Bank statements held by the LM Managed Performance Fund                                                                                               | Various                          | 249-387 | 1 |
| 21A. | Summary of cash position as at 12 April 2013                                                                                                          | -                                | 388     | 1 |
| 22.  | File Note of David Johnstone of Korda Mentha                                                                                                          | 16 May 2013                      | 389-394 | 1 |
| 23.  | Letter from LM Investment Management Ltd to the Trust Company (PTAL) Limited<br>Letter from King & Wood Mallesons to the Trust Company (PTAL) Limited | 19 June 2013<br>14 May 2013      | 395-398 | 1 |
| 24.  | Various loan statements                                                                                                                               | Various                          | 399-531 | 2 |
| 25.  | Loan Statement – Maddison Estate Pty Ltd                                                                                                              | 28 March 2013                    | 532-540 | 2 |
| 26.  | Draft valuation report of LandMark White over Residential Subdivision "Maddison Estate"                                                               | 20 May 2013                      | 541-596 | 2 |
| 27.  | Asset Register – LM Managed Performance Fund                                                                                                          | -                                | 597-598 | 2 |
| 28.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 25 November 2009                 | 599-658 | 2 |
| 29.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 22 February 2011                 | 659-700 | 2 |
| 30.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 14 December 2012                 | 701-762 | 2 |
| 31.  | Portfolio and Fund Update – LM Managed Performance Fund                                                                                               | 31 January 2012                  | 763-765 | 2 |
| 32.  | Summary of Pending Redemptions                                                                                                                        | 30 January 2013 to 15 March 2013 | 766-771 | 2 |
| 33.  | Extracts from LMIM's record system in respect of the "Other Mortgages"                                                                                | -                                | 772-803 | 2 |
| 34.  | Proposal Document – Maddison Estate                                                                                                                   | June 2013                        | 804-827 | 2 |

**SUPREME COURT OF QUEENSLAND**

REGISTRY: Brisbane  
NUMBER: 3691/2013

**Applicants:**

**KORDAMENTHA PTY LTD (ACN 100 169 391)**

**AND**

**CALIBRE CAPITAL LTD (ABN 66 108 318 985) IN THEIR  
CAPACITY AS TRUSTEES FOR THE LM MANAGED  
PERFORMANCE FUND**

**AND**

**First Respondents:**

**THE MEMBERS OF THE LM MANAGED PERFORMANCE  
FUND**

**AND**

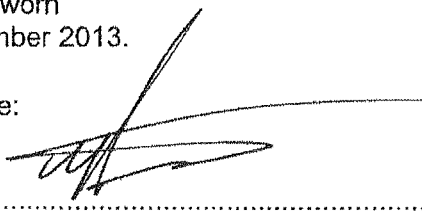
**Second Respondents**

**JOHN RICHARD PARK AND GINETTE MULLER IN THEIR  
CAPACITY AS JOINT AND SEVERAL ADMINISTRATORS  
OF LM INVESTMENT MANAGEMENT LIMITED  
(ADMINISTRATORS APPOINTED) ACN 077 208 461**

**EXHIBIT CERTIFICATE**

This is the Exhibit marked "**SMV-7**" (Tab 27 – 34) referred to in the affidavit of Simon Michael Vertullo sworn 15 November 2013.

Before me:



.....

Page 1

Signed

**Affidavit of Simon Michael Vertullo**  
Filed on behalf of the Applicants  
Form 46 (Rule 431)

Taken by

Piper Alderman  
Level 23, Governor Macquarie Tower  
1 Farrer Place  
SYDNEY NSW 2000  
Tel: +61 2 9253 9999  
Fax: +61 2 9253 9900  
Ref: AKB.LG.380287-0001

# INDEX TO EXHIBIT SMV-7

| Tab No. | Description                                                                                                                                                        | Date             | Page     | Tab No. |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------|---------|
| 1.      | Constitution between LM investment Management Limited ACN 077 208 461 and the members as they are constituted from time to time of the LM Managed Performance Fund | 2001             | 1-24     | 1       |
| 2.      | Deed Poll – LM Managed Performance Fund                                                                                                                            | 25 November 2009 | 25-63    | 1       |
| 3.      | ASIC search – LM Managed Performance Fund                                                                                                                          | -                | 64       | 1       |
| 4.      | ASIC current and historical extract – LM First Mortgage Income Fund ARSN 089 343 288                                                                               | 13 November 2013 | 65-71    | 1       |
| 5.      | ASIC current and historical extract – LM Australian Income Fund ARSN 133 497 917                                                                                   | 13 November 2013 | 72-74    | 1       |
| 6.      | Service agreement between LM Investment Managed Ltd and LM Administration Pty Ltd as trustee for the LM Administration Trust                                       | 1 July 2010      | 75-92    | 1       |
| 7.      | Annual Report for the year ended 30 June 2012 for the LM Managed Performance Fund                                                                                  | 7 December 2012  | 93-131   | 1       |
| 8.      | ASIC current and historical extract – LM Investment Management Limited ACN 077 208 461                                                                             | 13 November 2013 | 132-161  | 1       |
| 9.      | Orders of the Supreme Court                                                                                                                                        | 12 April 2013    | 162-163  | 1       |
| 10.     | Update and Progress Report - LM Managed Performance Fund                                                                                                           | 12 May 2011      | 164-166  | 1       |
| 11.     | -                                                                                                                                                                  | -                | 167-169  | 1       |
| 12.     | Summary of amounts paid to Investors of the LM Managed Performance Fund during 1 December 2012 to 19 March 2013                                                    | -                | 170-183G | 1       |
| 13.     | Circular to Investors                                                                                                                                              | 24 March 2013    | 184-188  | 1       |
| 14.     | Notification to Investors                                                                                                                                          | 15 April 2013    | 189-190  | 1       |
| 15.     | Update to investors                                                                                                                                                | 30 April 2013    | 191-195  | 1       |
| 16.     | Update to investors                                                                                                                                                | 1 May 2013       | 196-199  | 1       |
| 17.     | Update to investors                                                                                                                                                | 2 May 2013       | 200      | 1       |

|      |                                                                                                                                                       |                                  |         |   |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---|
| 18.  | Extract from "Update to Investors"                                                                                                                    | 16 September 2013                | 201     | 1 |
| 19.  | MPF Investors by Residence – All Countries                                                                                                            | -                                | 202-247 | 1 |
| 20.  | MPF Investors by Residence – Australia                                                                                                                | -                                | 248     | 1 |
| 21.  | Bank statements held by the LM Managed Performance Fund                                                                                               | Various                          | 249-387 | 1 |
| 21A. | Summary of cash position as at 12 April 2013                                                                                                          | -                                | 388     | 1 |
| 22.  | File Note of David Johnstone of Korda Mentha                                                                                                          | 16 May 2013                      | 389-394 | 1 |
| 23.  | Letter from LM Investment Management Ltd to the Trust Company (PTAL) Limited<br>Letter from King & Wood Mallesons to the Trust Company (PTAL) Limited | 19 June 2013<br>14 May 2013      | 395-398 | 1 |
| 24.  | Various loan statements                                                                                                                               | Various                          | 399-531 | 2 |
| 25.  | Loan Statement – Maddison Estate Pty Ltd                                                                                                              | 28 March 2013                    | 532-540 | 2 |
| 26.  | Draft valuation report of LandMark White over Residential Subdivision "Maddison Estate"                                                               | 20 May 2013                      | 541-596 | 2 |
| 27.  | Asset Register – LM Managed Performance Fund                                                                                                          | -                                | 597-598 | 2 |
| 28.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 25 November 2009                 | 599-658 | 2 |
| 29.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 22 February 2011                 | 659-700 | 2 |
| 30.  | Information Memorandum and Application – LM Managed Performance Fund                                                                                  | 14 December 2012                 | 701-762 | 2 |
| 31.  | Portfolio and Fund Update – LM Managed Performance Fund                                                                                               | 31 January 2012                  | 763-765 | 2 |
| 32.  | Summary of Pending Redemptions                                                                                                                        | 30 January 2013 to 15 March 2013 | 766-771 | 2 |
| 33.  | Extracts from LMIM's record system in respect of the "Other Mortgages"                                                                                | -                                | 772-803 | 2 |
| 34.  | Proposal Document – Maddison Estate                                                                                                                   | June 2013                        | 804-827 | 2 |