

## Circular to Creditors

20 February 2024

Dear Sir/Madam

**Anatomics Pty Ltd (In Liquidation)**  
**ACN 085 542 356 ('the Company')**

### Online report notification

I advise the Company was placed into voluntary liquidation on 16 February 2024 pursuant to a special resolution of its members, and Sebastian Hams and I, Andrew Knight, were appointed as Liquidators.

According to the Company's records, you may be a creditor of the Company.

The first notification to creditors will be issued on 1 March 2024 and will be available for download from my firm's website at: [www.kordamentha.com/creditors](http://www.kordamentha.com/creditors).

This report will include:

- Summary of the Company's affairs.
- List of creditors, including identification of creditors that are related entities to the Company.
- Declaration of Independence, Relevant Relationship and Indemnities
- Initial Remuneration Notice.
- Remuneration report.
- Proposal in relation to remuneration.
- Proposal in relation to internal disbursements.
- Information on the rights of creditors, including how to access information sheets issued by ASIC and ARITA.

Attached to this notice is a Form 535 Proof of debt for your completion after the report has been issued.

If you do not have access to the internet, you can request that a copy of the report be mailed to you.

For any electronic communications sent or received by us, for the purposes of section 105B(2) of the Act, the nominated physical address is Rialto South Tower, Level 31, 525 Collins Street, Melbourne VIC 3000.

If you have any queries or wish the report to be mailed to you, please contact Nick O'Sullivan of this office on +61 3 8623 3313 or by email at [nick.osullivan@kordamentha.com](mailto:nick.osullivan@kordamentha.com).

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Knight', written in a cursive style.

Andrew Knight  
Liquidator

*Enc.*

**Form 535 – Formal proof of debt or claim (General form)****Anatomics Pty Ltd (In Liquidation)  
ACN 085 542 356 ('the Company')**

To: The Liquidators of Anatomics Pty Ltd (In Liquidation) ('the Company')

1. This is to state that the Company was on 16 February 2024, and still is, justly and truly indebted:

To \_\_\_\_\_  
(name of creditor)

Of \_\_\_\_\_  
(address of creditor)

ABN \_\_\_\_\_

For \$ \_\_\_\_\_ GST Amount: \$ \_\_\_\_\_  
(amount owed to creditor, include cents, GST inclusive)

**Particulars of the debt are:**

| Date                          | Consideration                                                                       | Amount (\$)            | Remarks                                             |
|-------------------------------|-------------------------------------------------------------------------------------|------------------------|-----------------------------------------------------|
| (insert date when debt arose) | (state how the debt arose and attach supporting invoices and statements of account) | (GST inclusive amount) | (include details of voucher substantiating payment) |

(If debt is held due to an assignment of debt, provide evidence of the transfer and the consideration paid for assignment of the debt.)

2. To my knowledge or belief, the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:  
(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form.)

| Date | Drawer | Acceptor | Amount (\$) | Due date |
|------|--------|----------|-------------|----------|
|------|--------|----------|-------------|----------|

3. This proof of debt may be used for the purposes of voting at any meeting, a proposal without a meeting or for distribution to creditors unless a further proof of debt is submitted by me.

**Execution:**

- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied. (select if applicable)
- ☐ I am a related creditor of the Company. (select if applicable)

Signature \_\_\_\_\_

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Our privacy policy can be found on the KordaMentha website at [www.kordamentha.com/governance/privacy-policy](http://www.kordamentha.com/governance/privacy-policy).