

To the Interested Persons as addressed

7 February 2024

Dear Sir/Madam

**KordaMentha Shelf Co (APMSPSAF) Pty Ltd ACN 642 981 799 as trustee for
APM Security Plan Sickness & Accident Fund (In Liquidation) ('the Fund') trust ('Trust')
ABN 57 413 197 086**

I refer to previous correspondence in this regard.

As previously advised, KordaMentha Shelf Co (APMSPSAF) Pty Ltd ('New Trustee') was appointed replacement trustee of the Fund on 22 June 2021 pursuant to an Order of the Supreme Court of New South Wales ('the First Order'). Subsequently, on 6 May 2022, by Order of the Supreme Court of New South Wales ('the Second Order'), the Court gave its opinion, advice and direction to the New Trustee that it would be justified in, among other things, bringing proceedings to wind up the Fund.

In accordance with the Liquidators' previous notice dated 15 November 2023, I confirm the Liquidators have now filed the Rules Application. A copy of Exhibit CMC-3 and the Liquidators' Affidavit is available on the KordaMentha website at <https://www.kordamentha.com/creditors/apm-security-plan-sickness-accident-fund>.

I advise the hearing concerning the Rules Application is presently listed for **2:00pm AEDT on 19 February 2024**. Any changes to this time will be made known via the NSW Court & Tribunals Online Registry here: <https://onlineregistry.lawlink.nsw.gov.au/content/court-lists#/detail/20220013087427255843MotionCorporationList/Conneely>.

Should you have any queries in relation to this matter, please contact Elyse Diamond of my office on (02) 8257 3014 or by email at ediamond@kordamentha.com.

Yours sincerely



Kate Conneely
Liquidator and Director of New Trustee