

IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/146/2023

EX PARTE:

Richard Scott TUCKER as joint and several administrators of AERISON PTY LTD (ACN 060 786 656) (ADMINISTRATORS APPOINTED) -andFirst named First Plaintiff

Craig Peter SHEPARD as joint and several administrators of AERISON PTY LTD (ACN 060 786 656) (ADMINISTRATORS APPOINTED) -and-

Second named First Plaintiff

John Allan BUMBAK as joint and several administrators of AERISON PTY LTD (ACN 060 786 656) (ADMINISTRATORS APPOINTED) -andThird named First Plaintiff

Richard Scott TUCKER as joint and several administrators of AERISON ENERGY SERVICES PTY LTD (ACN 665 237 392) (ADMINISTRATORS APPOINTED) -andFourth named First Plaintiff

Craig Peter SHEPARD as joint and several administrators of AERISON ENERGY SERVICES PTY LTD (ACN 665 237 392) (ADMINISTRATORS APPOINTED) -and-

Fifth named First Plaintiff

John Allan BUMBAK as joint and several administrators of AERISON ENERGY SERVICES PTY LTD (ACN 665 237 392) (ADMINISTRATORS APPOINTED) -and-

Sixth named First Plaintiff

Richard Scott TUCKER as joint and several administrators of AERISON EPC PTY LTD (ACN 640 499 387) (ADMINISTRATORS APPOINTED) -andSeventh named First Plaintiff

Craig Peter SHEPARD as joint and several administrators of AERISON EPC PTY LTD (ACN 640 499 387) (ADMINISTRATORS APPOINTED) -and-

Eighth named First Plaintiff

John Allan BUMBAK as joint and several administrators of AERISON EPC PTY LTD (ACN 640 499 387) (ADMINISTRATORS Ninth named First Plaintiff

APPOINTED) -and-

Richard Scott TUCKER as joint and several administrators of AERISON HOLDINGS PTY LTD (ACN 149 198 176) (ADMINISTRATORS APPOINTED) -andTenth named First Plaintiff

Craig Peter SHEPARD as joint and several administrators of AERISON HOLDINGS PTY LTD (ACN 149 198 176) (ADMINISTRATORS APPOINTED) -and-

Eleventh named First Plaintiff

John Allan BUMBAK as joint and several administrators of AERISON HOLDINGS PTY LTD (ACN 149 198 176) (ADMINISTRATORS APPOINTED) -andTwelfth named First Plaintiff

Richard Scott TUCKER as joint and several administrators of AERISON MECHANICAL AND ELECTRICAL TECHNOLOGY PTY LTD (ACN 620 639 974) (ADMINISTRATORS APPOINTED) -andThirteenth named First Plaintiff

Craig Peter SHEPARD as joint and several administrators of AERISON MECHANICAL AND ELECTRICAL TECHNOLOGY PTY LTD (ACN 620 639 974) (ADMINISTRATORS APPOINTED) -and-

Fourteenth named First Plaintiff

John Allan BUMBAK as joint and several administrators of AERISON MECHANICAL AND ELECTRICAL TECHNOLOGY PTY LTD (ACN 620 639 974) (ADMINISTRATORS APPOINTED) -andFifteenth named First Plaintiff

Richard Scott TUCKER as joint and several administrators of AERISON SERVICES PTY LTD (ACN 617 466 529) (ADMINISTRATORS APPOINTED) -and-

Sixteenth named First Plaintiff

Craig Peter SHEPARD as joint and several administrators of AERISON SERVICES PTY LTD (ACN 617 466 529) (ADMINISTRATORS APPOINTED) -and-

Seventeenth named First Plaintiff

John Allan BUMBAK as joint and several administrators of AERISON SERVICES PTY LTD (ACN 617 466 529) (ADMINISTRATORS APPOINTED) -andEighteenth named First Plaintiff

AERISON PTY LTD (ACN 060 786 656) (ADMINISTRATORS APPOINTED) -and-

Second Plaintiff

AERISON ENERGY SERVICES PTY LTD (ACN 665 237 392) (ADMINISTRATORS APPOINTED) -and-

Third Plaintiff

AERISON EPC PTY LTD (ACN 640 499 387) (ADMINISTRATORS APPOINTED) -and-

Fourth Plaintiff

AERISON HOLDINGS PTY LTD (ACN 149 198 176) (ADMINISTRATORS APPOINTED) - and-

Fifth Plaintiff

AERISON MECHANICAL AND ELECTRICAL TECHNOLOGY PTY LTD (ACN 620 639 974) (ADMINISTRATORS APPOINTED) -andSixth Plaintiff

AERISON SERVICES PTY LTD (ACN 617 466 529) (ADMINISTRATORS APPOINTED)

Seventh Plaintiff

ORDERS OF THE HONOURABLE JUSTICE LUNDBERG MADE ON 21 SEPTEMBER 2023

UPON APPLICATION of the plaintiffs under section 447A of the Corporations Act 2001 (Cth) (Act) and sections 90-15 of the Insolvency Practice Schedule (Corporations) forming Schedule 2 of the Act (IPS) and UPON HEARING Mr P Edgar of counsel for the plaintiffs, IT IS ORDERED THAT:

- 1. Leave be given to amend the Originating Process in the form of the Amended Originating Process dated 20 September 2023.
- 2. Pursuant to section 447A(1) of the Act, Part 5.3A of the Act is to operate in relation to the second to seventh plaintiffs (Group Companies) such that a further second Meeting convened on 22 September 2023 by notice issued by the Administrators on 14 September 2023 (Further Second Meeting) is a meeting of creditors convened under s 439A of the Act but that, at the Further Second Meeting, for the purposes of any resolution pursuant to section 439C of the Act, the creditors of the Group Companies may resolve only:
 - (a) that the Group Companies execute a deed of company arrangement specified in the resolution (even if it differs from the proposed deed (if any) details of which accompany any notice of meeting); or
 - (b) that the Group Companies be wound up.
- 3. Pursuant to section 90-15 of the IPS, 75-225 of the IPR is to operate as if the notice issued by the Administrators on 14 September 2023 calling the Further Second Meeting is valid notice to eligible creditors of that meeting.

- 4. The First Plaintiffs publish notice of these orders to the online creditor portal at https://kordamentha.com/creditors/aerison-group as soon as possible following extraction, to the creditors of the Group Companies (including persons or entities claiming to be creditors), and by email to ASIC, FEG, CBA and the Landlords.
- 5. An order that the costs of the application be treated as costs in the administration of the Group Companies.

BY THE COURT

THE HONOURABLE JUSTICE M LUNDBERG

