

LINK INSOLVENCY SOLUTIONS – PROOF OF DEBT (POD) OR CLAIM FORM

All forms returned to:
 Link Market Services Limited
 Locked Bag A14
 Sydney South NSW 1235
 Facsimile: +61 2 9287 0309
 Client Code: ARII
 Email: arrium@linkmarketservices.com.au
 Creditor Queries: +61 1300 553 490

CREDITOR DETAILS

Full Name of Company or Individual

Contact Telephone Number

Registered Address

Email Address

PROOF OF DEBT (POD) OR CLAIM FORM 535 CORPORATIONS ACT (SUB REGULATION 5.6.49(2))

☐ I am an employee of the indebted company ☐ I am a creditor ☐ I am a secured creditor

A

INDEBTED COMPANY DETAILS

Please refer to Schedule 1 attached – Please tick one box ONLY.

If you are a creditor of more than one Indebted Company, you **must copy** and provide a POD form for each company. **The indebted amount must be completed.**

B

CREDITOR DETAILS (Please use CAPITAL LETTERS)

1. COMPANY

Full name of Company, Corporation or Trust (if applicable)

☐ I am acting as an agent on behalf of the above company, corporation or trust.

ABN

Agent Name

OR

2. INDIVIDUAL

Title

Given Name(s)

Last Name

PO Box/RMB/Locked Bag/Care of (c/-)/Property name/Building name (if applicable)

Unit Number/Level

Street Number

Street Name

Suburb/Town

State

Post Code

Country (if not Australia)

Telephone Number

Email Address

☐ I authorise Link to send all communications electronically, including notices, reports and statements (if applicable). I have provided my email address.

Indebted amount (this must be completed):

A\$, , .

Date Debt Incurred

/ /

ARIi POD002

C**SECURED CREDITORS ONLY**

Please detail what security you hold and attach all relevant documentation.

Please state the value (this must be completed for secured claims only):

A\$, , .

D**DOCUMENTATION**

I have attached the following documentation to substantiate the consideration claim (tick as many as appropriate). If you are in employment of the creditor or an agent, you must provide proof of your authority from the creditors so that this POD is not rejected.

- ☐ I am in the employment of the creditors and duly authorised in writing by the creditor to make this statement and it is within my knowledge that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
- ☐ I am the creditor's agent duly authorised in writing to make this statement in writing and it is within my knowledge that the debt was incurred and for the consideration stated and that debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

I have attached the following documents (tick as many as appropriate):

- | | | | | |
|---|---|--|---|--|
| ☐ Invoices | ☐ Judgement from Court | ☐ Orders from company | ☐ Guarantee from company | ☐ Other documents |
| ☐ Monthly Statements | ☐ Letters of Demand | ☐ Statutory Demand | ☐ Credit Application | ☐ Creditor's authority letter |

E**SIGN HERE (All Creditor(s) must sign)**

Creditor 1 (Individual)/Agent 1

Creditor 2 (Individual)/Agent 2

Date

 / /
F**NOTES**

- NOTE 1** A creditor may not vote on any contingent debt, and unliquidated claim or a debt the value of which is not ascertained unless a just estimate or its value has been made.
- NOTE 2** A secured creditor who votes in favour of a Deed of Company Arrangement may affect its right to act under that security. Legal advice should be sought if you are unsure in this regard.
- NOTE 3** This Proof should be signed by a creditor or a person in the employ of the creditor duly authorised by that creditor to sign. If a creditor is a company, it should be signed by a person authorised under the Seal of the Company, to make a Proof of Debt on its behalf. The Chairman of the Meeting may admit or reject a Proof of Debt for the purpose of voting at the meeting.
- NOTE 4** The indebted amount has to be completed in order for your claim to be recorded and considered for the Practitioner's adjudication. Failure to do so will mean that the POD cannot be recorded.

G**LODGEMENT OF A POD FORM**

This Form (and any Power of Attorney under which it is signed) may be lodged:

**by mail:**

Att: Arrium Limited & Associated Entities (Administrators Appointed)
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia

**by email:**

scan and email to arrium@linkmarketservices.com.au

**by fax:**

+61 2 9287 0309

**by hand*:**

delivering it to Link Market Services Limited, 1A Homebush Bay Drive, Rhodes NSW 2138.
Att: Arrium Limited & Associated Entities (Administrators Appointed)

* During business hours (Monday to Friday, 9:00am–5:00pm)

SCHEDULE 1

Please tick one box ONLY.

COMPANY NAME	ACN		COMPANY NAME	ACN	
01. A.C.N. 006 769 035 Pty Ltd	006 769 035	☐	39. Metpol Pty Limited	000 927 373	☐
02. Akkord Pty Limited	060 486 991	☐	40. N.K.S. (Holdings) Proprietary Limited	004 321 313	☐
03. ANI Construction (W.A.) Pty. Limited	008 670 871	☐	41. O Dee Gee Co. Pty. Ltd.	004 208 191	☐
04. Arrium Finance Pty Limited	093 954 940	☐	42. Onesteel Americas Holdings Pty Limited	147 067 016	☐
05. Arrium Iron ore Holdings Pty Limited	152 752 844	☐	43. Onesteel Building Supplies Pty Limited	000 045 349	☐
06. Arrium Limited	004 410 833	☐	44. Onesteel Coil Coaters Pty Limited	123 138 732	☐
07. Atlas Group Employees Superannuation Fund Pty. Ltd.	060 568 998	☐	45. OneSteel Manufacturing Pty Limited	004 651 325	☐
08. Atlas Group Staff Superannuation Fund Pty. Ltd.	059 654 241	☐	46. Onesteel MBS Pty Limited	096 273 979	☐
09. Atlas Group Superannuation Plan Pty Ltd	065 649 050	☐	47. Onesteel Nsw Pty Limited	003 312 892	☐
10. Australian National Industries Pty Ltd	000 066 071	☐	48. Onesteel Queensland Pty Limited	010 558 871	☐
11. Australian Wire Industries Pty Ltd	064 267 456	☐	49. Onesteel Recycling Holdings Pty Limited	059 240 952	☐
12. Austube Mills Holdings Pty Limited	123 160 172	☐	50. Onesteel Recycling Overseas Pty Limited	105 479 356	☐
13. Austube Mills Pty Limited	123 666 679	☐	51. Onesteel Recycling Pty Limited	002 707 262	☐
14. AWI Holdings Pty Limited	004 157 475	☐	52. Onesteel Reinforcing Pty Limited	004 148 289	☐
15. B.G.J. Holdings Proprietary Limited	004 859 536	☐	53. Onesteel Stainless Australia Pty Limited	004 610 851	☐
16. Bradken Consolidated Pty Limited	000 011 932	☐	54. Onesteel Stainless Pty Limited	006 362 652	☐
17. Central Iron Pty Limited	143 503 397	☐	55. Onesteel Technologies Pty Limited	096 380 219	☐
18. Cockatoo Dockyard Pty Limited	000 025 918	☐	56. Onesteel Trading Pty Limited	007 519 646	☐
19. Comsteel Pty. Limited	006 218 524	☐	57. Onesteel US Investments 1 Pty Limited	131 211 606	☐
20. Coober Pedy Resources Pty Limited	151 599 905	☐	58. Onesteel US Investments 2 Pty Limited	131 211 571	☐
21. Eagle & Globe Pty Limited	000 122 305	☐	59. Onesteel Wire Pty Limited	000 010 873	☐
22. Email Accumulation Superannuation Pty Ltd	065 263 658	☐	60. Overseas Corporation (Australia) Pty Ltd	004 242 086	☐
23. Email Executive Superannuation Pty Ltd	065 263 818	☐	61. P & T Tube Mills Pty Limited	010 469 977	☐
24. Email Holdings Pty Limited	092 348 555	☐	62. Palmer Tube Mills Pty Limited	010 469 879	☐
25. Email Management Superannuation Pty Ltd	065 263 710	☐	63. Pipeline Supplies of Australia Pty Limited	008 573 475	☐
26. Email Metals Pty. Ltd.	004 574 681	☐	64. Reosteel Pty Limited	000 142 094	☐
27. Email Pty Ltd	000 029 407	☐	65. Roentgen Ray Pty Ltd	000 028 106	☐
28. Email Superannuation Pty Limited	065 263 603	☐	66. Southern Iron Pty Limited	119 611 068	☐
29. Emwest Holdings Pty. Ltd.	001 992 123	☐	67. SSG Investments Pty Ltd	085 490 526	☐
30. Emwest Properties Pty Limited	003 146 334	☐	68. SSG No.2 Pty Ltd	087 840 720	☐
31. GSF Management Pty Limited	064 116 874	☐	69. SSG No.3 Pty Ltd	087 840 515	☐
32. J. Murray-More (Holdings) Pty Ltd	000 158 412	☐	70. SSGL Share Plan Nominees Pty Ltd	085 943 540	☐
33. John McGrath Pty Ltd	000 004 937	☐	71. SSX Acquisitions Pty Limited	090 574 520	☐
34. Kelvinator Australia Pty Ltd	007 873 734	☐	72. SSX Employees Superannuation Fund Pty Ltd	064 431 116	☐
35. Litesteel Products Pty Limited	109 854 677	☐	73. SSX Holdings Pty Limited	087 813 116	☐
36. Litesteel Technologies Pty Limited	113 101 054	☐	74. SSX International Pty Limited	084 990 947	☐
37. Metals Properties Pty. Ltd.	000 040 040	☐	75. SSX Pty Limited	082 181 726	☐
38. Metalstores Pty Limited	000 267 112	☐	76. SSX Retirement Fund Pty Ltd	064 431 303	☐

SCHEDULE 1 (CONT)

COMPANY NAME		ACN	COMPANY NAME		ACN
77. SSX Services Pty Limited		083 090 831 ☐	86. Tubemakers Somerton Pty Limited		004 595 546 ☐
78. SSX Staff Superannuation Fund Pty Ltd		064 431 072 ☐	87. Western Consolidated Industries Pty Ltd		001 185 913 ☐
79. Tasco Superannuation Management Pty Ltd		071 901 712 ☐	88. Whyalla Ports Pty Limited		153 225 364 ☐
80. The ANI Corporation Pty Limited		000 421 358 ☐	89. X.C.E. Pty Ltd		004 081 903 ☐
81. The Australian Steel Company (Operations) Pty Limited		069 426 955 ☐	90. XEM (Aust) Pty Limited		004 158 025 ☐
82. Tube Estates Pty. Ltd.		010 449 939 ☐	91. XLA Pty Ltd		004 239 392 ☐
83. Tube Street Pty Ltd		004 785 157 ☐	92. XLL Pty Ltd		006 301 266 ☐
84. Tube Technology Pty. Ltd.		010 469 986 ☐	93. XMS Holdings Pty Limited		008 742 014 ☐
85. Tubemakers of Australia Pty Limited		000 005 498 ☐	94. Zinctek Pty Limited		010 474 790 ☐