IN THE SUPREME COURT OF VICTORIA AT MELBOURNE COMMERCIAL & EQUITY DIVISION COMMERCIAL COURT

LIST A

No 9299 of 2009

IN THE MATTER OF TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION)

ACN 092 311 469

TIMBERCORP SECURITIES LIMITED (IN LIQUIDATION) (ACN 092 311 469)
IN ITS CAPACITY AS RESPONSIBLE ENTITY OF EACH OF THE
MANAGED INVESTMENTS SCHEMES LISTED IN SCHEDULE 1
AND IN ITS CAPACITY AS MANAGER OF THE UNREGISTERED
MANAGED INVESTMENTS SCHEME LISTED IN
SCHEDULE 2 OF THE ORIGINATING PROCESS
First Plaintiff

MARK ANTHONY KORDA

Second Plaintiff

LEANNE KYLIE CHESSER
Third Plaintiff

SECOND AFFIDAVIT OF MARK ANTHONY KORDA

Date of document: 30 September 2009

Filed on behalf of: the Plaintiffs

Prepared by:
ARNOLD BLOCH LEIBLER
Lawyers and Advisers
Level 21
333 Collins Street
MELBOURNE 3000

Solicitor's Code: 54 DX 38455 Melbourne Tel: 9229 9999 Fax: 9229 9900 Ref: 01-1499489 (Leon Zwier Izwier@abl.com.au)

- I am the liquidator of the First Plaintiff, Timbercorp Securities Limited (**TSL**), and of the Second Plaintiff, Timbercorp Limited (**TL**), with Leanne Kylie Chesser.
- Except where I otherwise indicate, I make this affidavit from my own knowledge. Where I depose to matters from information or belief, I believe those matters to be true. I am authorised by Ms Chesser to make this affidavit on her behalf. References in this affidavit to "we", "us", "our" or "ourselves" are references to Ms Chesser and me.

M. Horle

- I make this affidavit to supplement my affidavit sworn on 29 September 2009. In that affidavit I defined a number of terms and I adopt those definitions here.
- Since I swore my affidavit yesterday, the parties to the SPD have reached agreement about the terms and conditions. Now produced and shown to me marked **confidential exhibit MAK-14** is a copy of the SPD. I consider that the SPD should remain confidential as if bidders or the market are able to see the bids other parties have made, and the agreement with the Buyer does not reach completion, it will prejudice the stakeholders' interests as new bids will be altered based on this information.

)

SWORN at) in the State of Victoria by **MARK ANTHONY**)

KORDA this 30 day of September 2009

Before me:

Amold Bloch Leibler Level 21, 333 Collins Street Melbourne 3000

An Australian Legal Practitioner within the meaning of the Legal Profession Act 2004

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SCHEDULE 2 OF THE ORIGINATING PROCESS

First Plaintiff

MARK ANTHONY KORDA Second Plaintiff

LEANNE KYLIE CHESSER Third Plaintiff

CERTIFICATE IDENTIFYING CONFIDENTIAL EXHIBIT

Date of document: 30 September 2009

Filed on behalf of: the Plaintiffs

Prepared by:
ARNOLD BLOCH LEIBLER
Lawyers and Advisers
Level 21
333 Collins Street
MELBOURNE 3000

Solicitor's Code: 54 DX 38455 Melbourne Tel: 9229 9999 Fax: 9229 9900 Ref: 01-1499489

(Leon Zwier Izwier@abl.com.au)

This is the exhibit marked "MAK-14" now produced and shown to MARK ANTHONY KORDA at the time of swearing his affidavit on 30 September 2009.

Betore me:

Confidential Exhibit "MAK-14"

Sale and Purchase Deed

SRIDGETTE AILSA TOY-CRONIN
Amold Bloch Leibler
Level 21, 333 Collins Street
Melbourne 3000
An Australian Legal Practitioner within the
meaning of the Legal Profession Act 2004