



KordaMentha

15 February 2013

Dear Grower

**Timbercorp Securities Limited (In Liquidation) ('TSL')  
2005 Timbercorp Citrus Project ARSN 114 091 299  
Solara Rights Proceeding**

You are receiving this letter in your capacity as a grower investor in the Citrus Project ('Citrus Grower').

Last month, Clarendon Lawyers sent you a letter informing you (amongst other things) that:

- the Supreme Court had heard and determined the applications for approval of the compromise relating to the Solara Rights Proceeding ('Solara Compromise') and the compromises in respect of the other proceedings
- in his judgment handed down on 12 December 2012, his Honour Justice Judd of the Supreme Court considered each compromise to be in the best interests of the relevant growers and, accordingly, approved the Solara Compromise and ordered it to be binding on all Citrus Growers ('Judgment')
- as a consequence, you are entitled to a proportion of the settlement amount set aside for Citrus Growers under the terms of the Solara Compromise and the Solara Rights Proceeding will be dismissed.

For further details you were directed to a second notice to Citrus Growers explaining the effect of the Judgment, setting out the amount of the settlement sum that you can expect to receive and explaining how and when you will be paid that amount.

At the request of the Representative Growers, TSL has agreed to make the payments to or on behalf of Citrus Growers as required under the Solara Compromise and hold amounts in trust pending their distribution.

If you are recorded as having any Timbercorp Finance Limited (In Liquidation) ('TFL') indebtedness or TSL indebtedness you can (if you choose) give your directions to TSL by completing and returning the attached Direction to Pay Form.

To receive your Solara settlement entitlement (if payable to you having regard to your TFL indebtedness, if any), you must notify TSL of the bank account you nominate to receive payment. You can do this by completing and returning the attached Bank Nomination Form.

**Corporate Recovery Services  
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info@kordamentha.com  
www.kordamentha.com

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**Melbourne**

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Direction to Pay and Bank Nomination Forms are also available at any of:

[www.clarendonlawyers.com.au](http://www.clarendonlawyers.com.au)

[www.kordamentha.com/creditor-information/Australia/51](http://www.kordamentha.com/creditor-information/Australia/51)

[www.abl.com.au/timbercorp/compromises.htm](http://www.abl.com.au/timbercorp/compromises.htm)

Completed Direction to Pay Forms and Bank Nomination Forms can be returned via email, fax or post to:

Timbercorp Securities Limited (In Liquidation)

PO Box 186

Collins Street West

Melbourne, 8007

Fax: (03) 9670 4271

Email: [investorqueries@timbercorp.com.au](mailto:investorqueries@timbercorp.com.au)

If you have any questions regarding your payment and/or any TFL or TSL indebtedness you may have, please call the telephone hotline on (03) 8615 1200 or email [investorqueries@timbercorp.com.au](mailto:investorqueries@timbercorp.com.au).

Yours faithfully



Leanne Chesser

Liquidator